



Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

5157375

Company name in full

MEDSEA UK LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

1 9 0 7 2 0 0 4

To
Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

9,010

Nominal value of each share

0.1p

Amount (if any) paid or due on each
share (including any share premium)

0.1p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



A03
COMPANIES HOUSE

AARCOCZC7

0346
14/10/04

When you have completed and signed the form please send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

10/03

CO88(2)/1

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|--|--------------------------------------|-------------------------|
| Name Catalyst Investment Group Ltd Address Suite 303, Park House, 22 Park Street, Croydon, Surrey UK Postcode CR0 1YE | Class of shares allotted ORDINARY | Number allotted 417 |
| Name Stuart Kinner Address 2 Oakdene, Sunningdale, Ascot, Berkshire, UK Postcode SL5 0BU | Class of shares allotted ORDINARY | Number allotted 417 |
| Name Arc Fund management Limited Address 22 Lovat Lane, London UK Postcode EC3R 8EB | Class of shares allotted ORDINARY | Number allotted 2834 |
| Name Lorraine Lavers Address 2 Blacksmiths Crescent, Sompting, Worthing, West Sussex UK Postcode BN1 50BX | Class of shares allotted ORDINARY | Number allotted 836 |
| Name Emily James Address 31 Shrewsbury House, 42 Cheyne Walk, London UK Postcode SW3 2LW | Class of shares allotted ORDINARY | Number allotted 836 |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

11/10/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Howard Kennedy

19 Cavendish Square, London,

W1A 2AW

Tel 020 7636 1616

DX number 42748

DX exchange Oxford Circus North

Oyez

Please do not
write in this
margin
CHFP041

THE COMPANIES ACT 1985

Return of Allotment of Shares

88(2) (cont.)

Return of Allotment of Shares

Company Number

5157375

Company name in full

MEDSEA UK LIMITED

Please
complete in
typescript
or in bold
block
capitals

Names and addresses of the allottees (continued) (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|--|---|------------------------------------|
| <p>Name</p> <p>Barbara Roberts (nee Piper)</p> <p>Address</p> <p>52 Nansen Road, Clapham, London</p> <p>UK Postcode SW 1 1 5 NT</p> | <p>Class of shares allotted</p> <p>ORDINARY</p> | <p>Number allotted</p> <p>836</p> |
| <p>Name</p> <p>Fidelity Capital Growth Trust LLC</p> <p>Address</p> <p>Suite 18a Gerrard House, Worthing Road,</p> <p>Rustington, West Sussex</p> <p>UK Postcode BN 1 6 1 AW</p> | <p>Class of shares allotted</p> <p>ORDINARY</p> | <p>Number allotted</p> <p>2834</p> |
| <p>Name</p> <p></p> <p>Address</p> <p></p> <p>UK Postcode L L L L L L L</p> | <p>Class of shares allotted</p> | <p>Number allotted</p> |
| <p>Name</p> <p></p> <p>Address</p> <p></p> <p>UK Postcode L L L L L L L</p> | <p>Class of shares allotted</p> | <p>Number allotted</p> |
| <p>Name</p> <p></p> <p>Address</p> <p></p> <p>UK Postcode L L L L L L L</p> | <p>Class of shares allotted</p> | <p>Number allotted</p> |