



Companies House

for the record

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

5156287

Company name in full

Imperial Petroleum Ltd

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

31 11 2007

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

4,290,000

Nominal value of each share

0.1p

Amount (if any) paid or due on each
share (including any share premium)

1p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract



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A02

09/11/2007

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COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

FRIDAY

09/2005

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>GB Energy Limited</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>4,220,000</u>	
Address <u>6 Old Street, West Perth, Western</u>			
<u>Australia 6005, Australia</u>			
UK Postcode <u> L L L L L L L </u>			
Name(s) _____	Class of shares allotted _____	Number allotted _____	
Address _____			

UK Postcode <u> L L L L L L L </u>			
Name(s) _____	Class of shares allotted _____	Number allotted _____	
Address _____			

UK Postcode <u> L L L L L L L </u>			
Name(s) _____	Class of shares allotted _____	Number allotted _____	
Address _____			

UK Postcode <u> L L L L L L L </u>			
Name(s) _____	Class of shares allotted _____	Number allotted _____	
Address _____			

UK Postcode <u> L L L L L L L </u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Bo Olsson

Date

31/10/2007

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

<u>Bo Olsson, Imperial Petroleum Ltd, 3</u>	
<u>Queen Street, Mayfair, London W1J 5PA</u>	
<u>Tel 020-7355 4070</u>	
DX number	DX exchange