

**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

5156287

**Company Name in full**

Carpathian Resources Limited

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	2	8	0	7	2	0	0	4			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary										
<b>Number allotted</b>	20,999,900										
<b>Nominal value of each share</b>	£0.001										
<b>Amount (if any) paid or due on each share (including any share premium)</b>	£0.001										

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as  
paid up

100%

Consideration for which the shares  
were allotted

CASH

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

**When you have completed and signed the form send it to  
the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**  
For companies registered in England and Wales

**DX 33050 Cardiff**

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland

**DX 235 Edinburgh**



# Names and addresses of the allottees (List joint share allotments consecutively)

Company No 5156287

Shareholder details	Shares and share class allotted	
<b>Name</b> Brett Ling	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 100,000
<b>Address</b> P O Box 323, Nedlands WA, Australia		
<b>UK postcode</b>   WA6009		
<b>Name</b> Kerry Ling	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 250,000
<b>Address</b> P O Box 323, Nedlands WA, Australia		
<b>UK postcode</b>   WA6009		
<b>Name</b> Ryan Ling	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 100,000
<b>Address</b> P O Box 323, Nedlands WA, Australia		
<b>UK postcode</b>   WA6009		
<b>Name</b> Stephen Ling	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 9,500,000
<b>Address</b> Grabenstrasse 3, Zug, Switzerland		
<b>UK postcode</b>   6300		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Date 28 JULY 2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

DEVEREUX MONTAGU CORPORATE SERVICES LIMITED	
1 GREAT CUMBERLAND PLACE, LONDON W1H 7AL	
Tel 0207 298 2222	
DX number	DX exchange

# Names and addresses of the allottees (List joint share allotments consecutively) Company No 5156287

Shareholder details	Shares and share class allotted	
<b>Name</b> Andreas Oberle	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 2,499,900
<b>Address</b> Meisenrain 63, Gockhausen, Switzerland		
<b>UK postcode</b>   8044		
<b>Name</b> Christina Sjoberg	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 500,000
<b>Address</b> Minervastrasse 27, Zurich, Switzerland		
<b>UK postcode</b>   8032		
<b>Name</b> Capital Partners Limited	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 7,000,000
<b>Address</b> 1 Cumberland Place, London		
<b>UK postcode</b>   NW1 4NA		
<b>Name</b> BR Corporate Finance Limited	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 300,000
<b>Address</b> 3 Queen Street, London, United Kingdom		
<b>UK postcode</b>   W1J 5PA		

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**Signed** \_\_\_\_\_

**Date** \_\_\_\_\_

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

# Names and addresses of the allottees (List joint share allotments consecutively)

Company No 5156287

Shareholder details	Shares and share class allotted	
<b>Name</b> Darrell Queva	<b>Class of shares allotted</b> £0.001 Ordinary	<b>Number allotted</b> 750,000
<b>Address</b> 20 Crosier Place, Blackheath, London, United Kingdom		
<b>UK postcode</b>   SE3 8NT		
<b>Name</b> 	<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 		
<b>UK postcode</b>		
<b>Name</b> 	<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 		
<b>UK postcode</b>		
<b>Name</b> 	<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> 		
<b>UK postcode</b>		

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