

000321 13
MG01

Particulars of a mortgage or charge



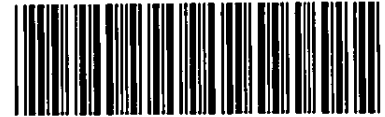
A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to re-
gister particulars of a charge for a S
company. To do this, please use
form MG01s

SATURDAY



A6B2DHH4

A11

13/02/2010

185

COMPANIES HOUSE

For official use

6

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

1 Company details

Company number 0 5 1 5 6 2 2 7

Company name in full Baglan Estates (Number 2) Limited ("Mortgagor")

2 Date of creation of charge

Date of creation d1 d1 m0 m2 y2 y0 y1 y0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description The charge ("Charge")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured All indebtedness, monies, obligations and liabilities whatsoever on part of
the Mortgagor to the Mortgagee (and/or any transferee of the Mortgagee) to
be paid or observed and performed or arising whether directly or indirectly
under the terms of the facility letter dated 11 February 2010 between the
Mortgagor and Mortgagee and/or in connection with the facility thereby
granted and/or under the Charge together with all expenses (being all
banking, legal and other costs incurred by the Mortgagee in relation to the
Charge) and interest thereon and all other present and/or future indebtedness
on any account and all other liabilities whatsoever and howsoever arising of
the Mortgagor to the Mortgagee present, future, actual and/or contingent
and whether as principal or surety or otherwise ("Secured Obligations")

Continuation page
Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

N M Rothschild & Sons Limited ("Mortgagee")

Address

New Court, St Swithin's Lane, London

Postcode

E C 4 P 4 D U

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1. CHARGE

1 1 By way of first legal mortgage the freehold property known as Focus, Christchurch Road, Baglan Industrial Park, Port Talbot, SA12 7BZ as registered at the Land Registry with title number WA945377 (the "Property") and by way of specific charge all the income and rights relating thereto from time to time arising or payable to or on behalf of the Mortgagor in relation to the Property and the proceeds of any sale, lease or other disposition in respect thereof and all deeds and documents from time to time relating thereto and all insurance proceeds and compensation monies relating to the Property,

1 2 By way of floating charge all movable plant, machinery, implements, building materials of all kinds, utensils, furniture and equipment now or from time to time placed on or used in or about the Property and belonging to the Mortgagor, and

1 3 by way of floating charge the undertaking and all other property, assets and rights of the Mortgagor whatsoever and wheresoever both present and future (including but not limited to the Property and assets referred to at 1 1 and 1 2 above)

2. NEGATIVE PLEDGE

2 1 The Mortgagor covenants and agrees that it will not without the prior consent in writing of the Mortgagee

2 1 1 create or attempt to create or permit to subsist any mortgage, charge, hypothecation, pledge, lien, encumbrance, trust arrangement, contractual arrangement having the effect of security or other security interest whatsoever, howsoever created or arising or permit any other proprietary right or interest to accrue on or affecting the Property or any interest therein or any other rights, interests, estates, and assets referred at 1 above, or

2 1 2 part with possession of, or transfer, convey, assign, sell, lease or otherwise dispose of the Property, any interest therein or any other right, interest, estate or asset referred to at 1 above or attempt to agree to do so whether by a single or a series of transactions save that this provision shall not apply to such of the rights, property and assets referred at 1 2 and 1 3 above only and not otherwise where any such disposals are made in the ordinary course of trading as it is now conducted for full value and for the purpose of carrying on business

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount	Nil	
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature	
	Please sign the form here	
Signature	<p>Signature</p> <p>X DLA Piper UK LLP X</p> <p>12/02/2010</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name JRT/25947/120006/28503416

Company name
DLA Piper UK LLP

Address 101 Barbirolli Square

Post town

County/Region

Postcode M 2 3 D L

Country

DX DX 14304 MANCHESTER

Telephone 08700 111 111

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5156227
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE DATED 11 FEBRUARY
2010 AND CREATED BY BAGLAN ESTATES (NUMBER 2)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO N M ROTHSCHILD & SONS
LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
13 FEBRUARY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 FEBRUARY
2010

D. S. E. L.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES