Company number: 05151638

MUNICH RE LIFE AND HEALTH (UK) LIMITED (the "Company")

Solvency Statement given for the purposes of section 642 of the Companies Act 2006

This statement is given for the purposes of section 642 of the Companies Act 2006.

We, being all the directors of the Company having taken account of all the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

1 as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and

2. taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company, and

3 should winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Dated: 2 September 2013

Andrew Rear

Andrew Buchanan

THURSDAY

S2G92XA8

SPE 05/09/2013 #25

COMPANIES HOUSE