VACON ESTATES LIMITED

(the "Company")

Company No: 05147456

Companies Act 2006

Solvency Statement (Pursuant to Section 643 of the Companies Act 2006)

We, being all the directors of the Company for the time being, have formed the opinion, as regards the Company's situation, that as at there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts.

We have also formed the opinion that as it is intended to commence the winding up of the Company within twelve months of 20 Nevenber 2018, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

In forming these opinions the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Dated 20 November 2018

BARRY X CKERMAN

NAOMI ACKERMAN

COMPANIES HOUSE