

Company No. 05145685

BOOKER GROUP LIMITED

(the "Company")

WEDNESDAY


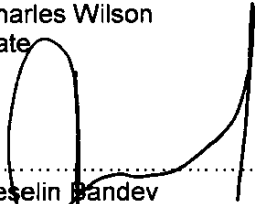
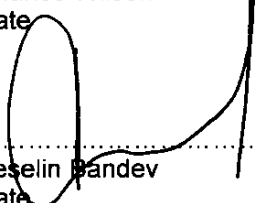


STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006")
DATED 13/1/2020

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 13/1/2020 under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was:-

1. made not more than 15 days before the date on which the special resolutions to reduce the share capital and cancel the amount standing to the credit of the share premium and capital redemption reserve accounts of the Company were passed by Tesco Holdings Limited (company number: 00243011) being the sole shareholder of the Company entitled to vote on the special resolutions; and
2. provided to Tesco Holdings Limited in accordance with section 642(2) of the CA 2006.

Signed by:-


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Charles Wilson
Date 
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Veselin Pandev
Date 
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