

**Return of Allotment of Shares**Company Name: **Booker Group plc**Company Number: **05145685**Received for filing in Electronic Format on the: **12/11/2014**

X3KH9TWA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/10/2014	31/10/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 6233654****Nominal value of each share 0.01****Amount paid: 0.01****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	3000150
	SHARES	Aggregate nominal value:	105005.25
Currency:	GBP	Amount paid per share	0.035
		Amount unpaid per share	0

Prescribed particulars

THE B SHARES ARE REDEEMABLE PREFERENCE SHARES AND HAVE NO VOTING RIGHTS. THE B SHARES SHALL CONFER NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY, SAVE FOR THE RIGHT TO REDEMPTION UNDER ARTICLE 139.4.

Class of Shares:	ORDINARY	Number allotted	1750175641
Currency:	GBP	Aggregate nominal value:	17501756.41
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1753175791
		Total aggregate nominal value:	17606761.66

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.