

**Return of Allotment of Shares**Company Name: **BOOKER GROUP PLC**Company Number: **05145685**Received for filing in Electronic Format on the: **01/02/2017**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/01/2017	31/01/2017

Class of Shares: ORDINARY**Currency: GBP****Number allotted 1968480****Nominal value of each share 0.01****Amount paid: 0.01****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1781541952
Currency:	GBP	Aggregate nominal value:	17815419.52

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	4135800
	SHARES	Aggregate nominal value:	132345.6
Currency:	GBP		

Prescribed particulars

THE B SHARES ARE REDEEMABLE PREFERENCE SHARES AND HAVE NO VOTING RIGHTS. THE B SHARES SHALL CONFER NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY, SAVE FOR THE RIGHT OF REDEMPTION UNDER ARTICLE 139.4

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1785677752
		Total aggregate nominal value:	17947765.12
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.