

**Return of Allotment of Shares**Company Name: **Booker Group plc**Company Number: **05145685**Received for filing in Electronic Format on the: **31/01/2014**

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Shares Alloted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/03/2012	27/03/2012

Class of Shares: ORDINARY**Currency: GBP****Number allotted 127500****Nominal value of each share 0.01****Amount paid: 0.01****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1567293802
Currency:	GBP	Aggregate nominal value:	15672938.02
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1567293802
		Total aggregate nominal value:	15672938.02

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.