

In accordance with
Rule 3.35 of the
Insolvency (England &
Wales) Rules 2016 &
Paragraph 49(4) of
Schedule B1 to the
Insolvency Act 1986

AM03

Notice of administrator's proposals



Companies House

THURSDAY




A16 *A78LMATL* 21/06/2018 #202
COMPANIES HOUSE

ise
se

1	Company details	
Company number	0 5 1 4 3 7 7 9	→ Filling in this form Please complete in typescript or in bold black capitals.
Company name in full	International Mining & Infrastructure Corporation Plc	
2	Administrator's name	
Full forename(s)	Geoffrey Paul	
Surname	Rowley	
3	Administrator's address	
Building name/number	2nd Floor	
Street	110 Cannon Street	
Post town	London	
County/Region		
Postcode	E C 4 N 6 E U	
Country		
4	Administrator's name ①	
Full forename(s)	Jason Daniel	① Other administrator Use this section to tell us about another administrator.
Surname	Baker	
5	Administrator's address ②	
Building name/number	2nd Floor	② Other administrator Use this section to tell us about another administrator.
Street	110 Cannon Street	
Post town	London	
County/Region		
Postcode	E C 4 N 6 E U	
Country		

AM03
Notice of Administrator's Proposals

6		Statement of proposals	
		<input checked="checked" type="checkbox"/> I attach a copy of the statement of proposals	
7		Sign and date	
Administrator's Signature	<div>Signature</div> <div>✕  ✕</div>		
Signature date	<div>^d1^d9</div>	<div>^m0^m6</div>	<div>^y2^y0^y1^y8</div>

AM03 Notice of Administrator's Proposals



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Christopher French

Company name FRP Advisory LLP

Address 2nd Floor

110 Cannon Street

Post town London

County/Region

Postcode E C 4 N 6 E U

Country

DX

Telephone 020 3005 4000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

**International Mining & Infrastructure Corporation Plc (in
Administration)
The Administrators' Proposals
19 June 2018**

Contents and abbreviations



Section	Content
1.	Introduction and circumstances giving rise to the appointment of the Administrators
2.	Conduct of the Administration
3.	The Administrators' remuneration, disbursements and pre-administration costs
4.	Estimated outcome for the creditors
Appendix	Content
A.	Statutory information about the Company and the administration
B.	Administrators' Receipts & Payments Account
C.	The Administrators' remuneration, disbursements and costs information <ul style="list-style-type: none"> ▪ Schedule of costs ▪ Schedule of work ▪ FRP fee estimate and charge out rates ▪ FRP disbursement policy
D.	Schedule of pre-administration costs
E.	Directors' Statement of Affairs

The following abbreviations are used in this report:

FRP Advisory	FRP Advisory LLP
The Company or IMIC	International Mining & Infrastructure Corporation Plc (in Administration)
The Administrators	Geoffrey Paul Rowley and Jason Daniel Baker of FRP Advisory
The Insolvency Rules	The Insolvency (England and Wales) Rules 2016
CVL	Creditors' Voluntary Liquidation
CVA	Company Voluntary Arrangement
SIP	Statement of Insolvency Practice
QFCH	Qualifying Floating Charge Holder
HMRC	HM Revenue & Customs
DFS	Definitive Feasibility Study
PFS	Pre-Feasibility Study
DWF	DWF LLP
LFB	Libyan Foreign Bank
Afferro	Afferro Mining Inc.
AIOG	African Iron Ore Group Limited
CDoM	Cameroon Department of Mining
NPV	Net present value
NOMAD	Nominated Advisor

1. Introduction and circumstances giving rise to the appointment of the Administrators

On 26 April 2018, the Company entered administration and Geoffrey Paul Rowley and Jason Daniel Baker were appointed as Administrators.

This document, together with its appendices, forms the Administrators' statement of proposals to creditors in accordance with Paragraph 49 of Schedule B1 to the Insolvency Act 1986 and the Insolvency Rules. The proposals are deemed delivered two business days after they are dated.

Certain statutory information about the Company and the administration is provided at **Appendix A**.

Background information regarding the Company

The Company's operations focused on African iron ore opportunities which were constrained by a lack of infrastructure from 2010 onwards. IMIC's stated strategy was to establish an asset-ownership position in the West and Central African iron ore mining sector through investment in junior miners and related infrastructure.

The acquisition of Afferro in December 2013 provided IMIC with its first (and only) assets on the ground. This comprised four exploration licenses in the South Cameroon iron ore corridor at: Akonolinga, Essong (Ngoa), Ntem and Nkout.

Of the four licenses, the Company focused on two predominately:

- Ntem – 4 million tonnes of iron ore per annum (projected) and close to the port (80km) so less capital expenditure intensive; and
- Nkout – larger at 35 million tonnes of iron ore per annum (projected) but 330km from port so requiring a railway joint venture.

In order to help deliver its infrastructure solutions, IMIC and its strategic partner AIOG established strategic partnerships with various Chinese state owned companies in railway and port construction, power, iron ore beneficiation and iron ore marketing.

These relationships were intended to give IMIC and AIOG the ability to work with relevant governments and financial institutions to deliver infrastructure solutions and to guarantee the onward sale of iron ore in China and other emerging world markets. Iron ore prices plummeted during 2014 and 2015, limiting the Group's ability to raise external finance or investment in the infrastructure projects required to unlock the projects.

IMIC shares were traded on the London Stock Exchange's AIM market until the NOMAD resigned in October 2015 following a delay in notification of a tax assessment in Cameroon that was subsequently settled. The Company was unable to find a replacement for the Nomad and was subsequently delisted.

The PFSS for Nkout and Ntem were progressed and completed in 2016, funded by a series of bond issues by IMIC and its immediate fully owned subsidiary Afferro Mining Inc.

The Group was unable to raise further funding from 2016 onwards, which led to various rounds of restructuring and forbearance discussions with creditors, ultimately culminating in the Company entering administration on 26 April 2018.

Events leading to the appointment of the Administrators

The Company engaged FRP Advisory on 7 November 2017 to provide a letter of advice regarding the solvency of the business and the directors' responsibilities having regard to the financial position as advised by the directors. A further engagement to provide general restructuring advice to the Company was entered into on 29 November 2017.

This advice was taken by IMIC in anticipation of interest payments becoming due to bondholders from December 2017 for which the Company intended to request forbearance.

Forbearance was requested from certain bondholders, one of which being the majority creditor, LFB, who hold bonds in both IMIC and Afferro. LFB requested additional

1. Introduction and circumstances giving rise to the appointment of the Administrators

information from the Company in order to gain a better understanding of the position before forbearance was provided.

Following review of this information, LFB advised the Company it was not willing to provide further funding.

Appointment of the Administrators

Discussions were held between IMIC and LFB which culminated in LFB filing an administration application in the High Court on 5 March 2018.

The Company contested the application and an adjournment until 22 March 2018 was agreed with LFB. At the subsequent hearing on 22 March 2018 a consent order was agreed whereby the application would be heard on 16 April 2018, once both parties had filed further evidence. At this hearing insufficient time was available to hear all evidence submitted, so LFB requested the application be heard on an urgent basis and listed for a full day. This was granted and the hearing took place 25 April 2018. Following the first day of the hearing, the directors conceded to the application and a consent order was agreed the following morning. An administration order was then granted in the High Court on 26 April 2018 with Geoffrey Paul Rowley and Jason Daniel Baker appointed as Administrators.

2. Conduct of the Administration

The objective of the Administration

The Administrators think that objective (a) of the Administration, as detailed in Paragraph 3(1) of Schedule B1 to the Insolvency Act 1986, being to rescue the Company as a going concern, could be achieved subject to the successful completion of a DFS for Ntem and restructuring of the Company's debts. Should the above be unsuccessful, it is envisaged that objective (b) will be achieved, being a better result for the Company's creditors as a whole than would be likely if the Company had been wound-up (without first being in Administration). This will be via an asset realisation strategy either with or without a DFS being completed for Ntem.

The Administrators' actions

Immediately following appointment, it was identified that the mining licenses held by one of IMIC's subsidiaries, Caimnex, represented the Company's main assets.

Only Ntem and Nkout have been considered viable in the near term by directors of IMIC and progressed through a PFS process, to a standard +/-25% forecast net present value tolerance. The next stage in the progress of either would be to complete a DFS, which reduces the forecast tolerance to +/-15%, which is considered adequate to raise finance within the industry.

If a DFS is completed and approved by the CDoM, a mining permit is issued and construction of the mine and extraction of the ore can commence thereafter.

We are advised by the directors that very limited work has been undertaken on the Akonolinga and Essong (Ngoa) projects and in effect only enough to keep them holding over.

There has also been a letter from the CDoM requiring various further works be undertaken by Caimnex before an extension of the Akonolinga license.

The Administrators are exploring the legal and commercial complexities of realising value from these licenses but it is uncertain as to what realisations can be anticipated from these assets at this time. Expert local technical and legal advice is being sought. We are advised by the directors that progress on the Nkout project has stalled as there is not currently any funding in place for the building of the railway required by the mine.

The PFS for Nkout was completed in Aug-15 and estimated a multi billion dollar NPV and capex requirement. It is not deemed viable to fund or progress within the administration and the Administrators are therefore exploring their ability to realise this license.

The Ntem project is significantly more costs effective due to its close proximity to the Kribi port and the PFS estimates an NPV and capital expenditure requirement of NPV and several hundred million dollars for the project.

Metallurgy results indicate that a high-grade concentrate of up to 70% Fe (out of a possible 72% Fe maximum), meaning the reserves of are of a premium quality ore, which we are informed will achieve a higher than standard commodity value.

The license has been extended four times already and currently expires on 13 April 2019. We understand there are no further extensions permissible under the terms of the license/relevant legislation. However, the Company's management team assert an extension of 6 months could be obtained if the project were being progressed and that there is precedent for this.

Assuming an extension can be agreed and funding obtained, Ntem is the only project which has the prospect of being progressed.

The Administrators' are in discussions with a number of parties including the largest creditor with a view to funding being provided for the completion of the DFS.

2. Conduct of the Administration

These discussions remain ongoing and will dictate whether the Administrators continue to trade the Company in order to undertake the DFS at Ntem or alternatively attempts are made to sell all of the licenses in their current state. Either strategy will require the cooperation of the Cameroonian Government.

The Administrators are in the process of obtaining specialist valuation and sales advice regarding the mining assets. LFB have undertaken a valuation of the Ntem licence, which they have shared with the Administrators on a confidential basis. The valuation is commercially sensitive but supports the exploration of funding to progress the Ntem DFS.

Details of work already undertaken or anticipated will be undertaken is set out in the schedule of work attached at **Appendix C**.

Highlights to date include:

- Liaising with directors in order to realise the Company's funds held in bank accounts in the UK and Switzerland.
- Meetings with directors and senior staff to ascertain the history and assets position of the Company.
- Understanding the overall group structure and inter-company balances which are complex.
- Liaising with the Company's pre-existing mining consultant in order to obtain proposals from the various contractors required to undertake the DFS.
- Liaising with LFB and their legal advisors on various matters.
- Liaising with various bond holders in relation to the history and current position with the Company.

Following approval of the Administrators' proposals the Administrators will continue to conduct the Administration to achieve the purpose of the administration.

Key matters to be undertaken include:

- Continued discussions with parties regarding funding for the Ntem DFS.

International Mining & Infrastructure Corporation Plc (in Administration) The Administrators' Proposals

- Trading the business in order to complete the Ntem DFS if appropriate, including agreeing funding, instructing the appropriate contractors and overseeing the associated work through to completion.
- Realise the Company's remaining assets including the mining licenses.
- Ensure all statutory and compliance matters are attended to.
- Pay all Administration expenses and bring the Administration to an end when deemed appropriate by the Administrators.

Receipts and Payments Account

Copies of the Administrators' receipts and payment accounts relating to both GBP and USD funds to date are attached at **Appendix B**.

The directors' Statement of Affairs

The directors of the Company have been asked to submit a Statement of Affairs under paragraph 47 of Schedule B1 of the Insolvency Act 1986. A copy of the Statement of Affairs is provided at **Appendix E**.

Matters requiring investigation

I am required as part of my duties to establish what assets the Company owns and to consider the way in which the Company's business has been conducted. I am also required under the provisions of the Company Directors Disqualification Act 1986 to report to the Secretary of State for Business Energy and Industrial Strategy on the conduct of the directors. If you have any information or concerns regarding the way in which the Company's business has been conducted, or have information regarding potential recoveries for the estate please contact me as soon as possible.

The end of the Administration

The Administration will end automatically after 12 months from the date of appointment of the Administrators. This period can be extended with consent of the creditors for up to 12 months or longer by application to the Court as required.

2. Conduct of the Administration

If the Administrators think the Company has no property which might permit a distribution to its unsecured creditors, or if they also consider that an exit from the Administration into Liquidation is not appropriate they will send a notice to the Registrar of Companies in accordance with Paragraph 84 of Schedule B1 to the Insolvency Act 1986 to bring the Administration to an end. Three months after the filing of the notice the Company will be deemed to be dissolved.

If the Administrators are of the view that a dividend will become available to the unsecured creditors (other than by virtue of the prescribed part) it is appropriate for the Company to move from Administration into CVL pursuant to Paragraph 83 of Schedule B1 to the Insolvency Act 1986. If applicable the Administrators will take steps to place the Company into CVL.

Should a dividend not become available to the unsecured creditors but it is still appropriate for the Company to enter Liquidation, the Administrators will petition the Court pursuant to Paragraph 79 of Schedule B1 to the Insolvency Act 1986 for an order to bring the Administration to an end with a consequential order for the compulsory winding up of the Company.

Pursuant to Paragraph 83 of Schedule B1 to the Insolvency Act 1986, should the creditors not nominate a Liquidator, the proposed Liquidators in a CVL are to be the Administrators or any successor office holder(s). Any act to be done by the Liquidators may be done by all or any one of them. Pursuant to Paragraph 83(7)(a) of Schedule B1 to the Insolvency Act 1986 and the Insolvency Rules, creditors may nominate a different person as the proposed Liquidator, provided that the nomination is made after the receipt of these proposals and before these proposals are approved.

The Liquidators in a compulsory winding up will be appointed by the Court and may be the Administrators, or any successor office holder(s).

If the Administrators are of the view that it is appropriate for the creditors to consider the approval of a CVA the proposed supervisors are to be the Administrators or any

successor office holder(s). Creditors may nominate different supervisors when considering whether to approve the CVA proposals.

Decision of creditors by correspondence

The Administrators are required to seek a decision from the Company's creditors under Paragraph 51 of Schedule B1 to the Insolvency Act 1986 on the following matters:

- Approval of the Administrators' proposals, with or without modifications; and
- The appointment of a creditors' committee.

The decision is being sought by means of voting by correspondence, in accordance with the Insolvency Rules.

If, as a result of the vote, a creditors' committee is appointed, the following will require the determination of the creditors' committee:

- The basis of the Administrators' remuneration;
- Approval of the payment of the Administrators' disbursements for mileage costs;
- Approval of the Administrators' pre-appointment costs being met as an expense of the Administration;
- Approval of the timing of the Joint Administrators' discharge from liability; and
- Consent to extension of the period of the Administration by 12 months.

If a creditors' committee is not appointed the above will be determined by the creditors.

To vote by correspondence creditors must lodge a completed Proof of Debt form which is accepted for voting either in whole or in part, and return the completed voting form by the decision date shown on that form. Creditors whose claims are wholly secured are not entitled to vote. A decision is made if, at the decision date, a majority in value of those who have responded have voted in favour. However, a decision is not made

2. Conduct of the Administration

if those voting against it include more than half in value of creditors to whom notice of the vote by correspondence was sent and who are not connected with the Company. Notice of the decision will be sent to creditors after the decision date.

The Administrators must, however, summon a physical meeting if requested to do so by the required minimum number of creditors. The required minimum number is any one of the following:

- 10% in value of the creditors
- 10% in number of the creditors
- 10 creditors

The request must be made in writing within 5 business days of the date on which the notice of decision by correspondence is delivered, in accordance with the Insolvency Rules.

3. The Administrators' remuneration, disbursements and pre-appointment costs

Administrators' remuneration

A schedule of the work to be undertaken during the Administration is set out at **Appendix C** together with a Schedule of costs which includes an estimate of the expenses likely to be incurred by the Administrators. Assumptions made in preparing the summary of work, estimated expenses and the fees estimate where a time cost resolution is proposed are set out in the schedule of work.

The Administrators' remuneration will be drawn from the Company's assets and it is proposed that it will be charged by reference to the time incurred in attending to matters arising. Further details of how this will be calculated is set out below. The basis of the Administrators' remuneration has not yet been approved by creditors, and the Administrators have accordingly not drawn any remuneration in this case.

Should the Company subsequently be placed into liquidation and the Administrators appointed as Liquidators, the basis agreed for the drawing of the Administrators' remuneration will also be that utilised in determining the basis of the Liquidators' remuneration, in accordance with the Insolvency Rules.

Remuneration charged by reference to the time incurred in attending to matters arising

The Administrators' remuneration which is proposed to be charged by reference to time incurred is set out on the fee estimate attached at Appendix C. This estimate is calculated assuming funding is obtained to complete the Ntem DFS. Should the Administrators not obtain funding to complete the Ntem DFS then costs will reduce accordingly. Time costs incurred in relation to these matters as at 14 June 2018 totalled £95,277. The time charged is based on computerised records capturing time charged by the Administrators and their staff in dealing with the conduct of those aspect of the case being charged on a time cost basis. Charge out rates are reviewed at least annually, details of FRP Advisory's charge out rates are included at **Appendix C**.

Matters dealt with during the assignment are dealt with by different members of staff depending on the level of complexity and the experience required. Time is charged to the case in maximum units of six minutes. Charge-out rates are based on individual expertise, qualification and grade. The costs of the firm's support staff are not directly charged to the estate unless dealing with directly identifiable case specific matters.

Administrators' disbursements

The Administrators' disbursements are a recharge of actual costs incurred by the Administrators on behalf of the Company. Mileage payments made for expenses relating to the use of private vehicles for business travel, which is directly attributable to the Administration of the Company, are paid by FRP Advisory at the HMRC approved mileage rate. It is proposed mileage is recharged and drawn at the HMRC approved mileage rate prevailing at the time the mileage was incurred.

Pre-administration costs charged or incurred by the Administrators

Attached at **Appendix D** is a statement of pre-administration costs incurred by the Administrators totalling £19,025.

We are seeking approval from creditors for the payment of this amount and a stand-alone separate resolution is included on the proxy form attached.

Appendix D also shows pre-administration legal costs incurred of £120,855.36 which represent the costs incurred by LFB's solicitors relating to the administration application. These costs have been awarded against the Company by the High Court and will therefore be paid as an expense of the Administration.

Creditors' ability to challenge the Administrators' remuneration and expenses

Creditors have a right to request further information from the Administrators and further have a right to challenge the Administrators' remuneration and other expenses under the Insolvency Rules following receipt of a progress report.

3. The Administrators' remuneration, disbursements and pre-appointment costs

Further details of these rights can be found in the Creditors' Guide to Fees which you can access by using the following link <https://creditors.firpadvisory.com/info.aspx> and select the one for administrations. Alternatively a hard copy of the relevant guide will be sent to you on request.

4. Estimated outcome for the creditors

Schedule of costs

We attach at **Appendix C** a Schedule of costs which has been prepared from the information provided by the directors, included in their statement of affairs, advice received in connection with the value of the Company's assets, estimated sums due to creditors and an estimate of our remuneration and other professional fees and expenses that may be incurred during the course of this Administration. The assumptions made in preparing the Schedule of costs are set out in the schedule of work.

Based on the information available to date and the assumptions made, set out below is the anticipated the outcome for creditors.

Outcome for Preferential Creditors

No preferential claims have been estimated in the directors' statements of affairs. Any claims received will be made up of employees' preferential element for arrears of pay, unpaid pension contributions and holiday pay as calculated in accordance with legislation. It is anticipated that preferential creditors will be paid in full should any claims arise. To date, none have been notified.

Outcome for Unsecured Creditors

Based on the assumptions made in the Schedule of costs it is currently estimated that there will be sufficient funds available to make a distribution to unsecured creditors in due course. This distribution will be paid by a subsequently appointed Liquidator. The costs of the liquidation cannot at this stage be estimated and therefore it is not possible to estimate the level of distribution that may be made.

Prescribed Part

The prescribed part is a carve out of funds available to the holder of a floating charge which is set aside for the unsecured creditors in accordance with section 176A of the Insolvency Act 1986. The prescribed part only applies where the floating charge was created after 15 September 2003 and the net property available to the floating charge holder exceeds £10,000.

A prescribed part will not arise in this matter because there are no holders of floating charges.

Appendix A

Statutory information about the Company and the administration



COMPANY INFORMATION:

Other trading names:	IMIC Plc
Date of incorporation:	2 June 2004
Company number:	05143779
Registered office:	2nd Floor, 110 Cannon Street, London, EC4N 6EU
Previous registered office:	16 St. James's Street, London, SW1A 1ER
Business address:	16 St. James's Street, London, SW1A 1ER
Directors:	Haresh Kanabar Manish Kotecha
Company secretary:	James Ward

ADMINISTRATION DETAILS:

Names of Administrators:	Geoffrey Paul Rowley and Jason Daniel Baker
Address of Administrators:	FRP Advisory 2nd Floor, 110 Cannon Street, London, EC4N 6EU
Date of appointment of Administrators:	26 April 2018
Court in which Administration proceedings were brought:	The High Court of Justice
Court reference number:	1862 of 2018
Date of notice of intention to appoint Administrators presented to Court:	n/a
Application for Administration order made by:	Creditor application brought by LFB

The appointment of the Administrators included a declaration that they are acting jointly and severally as Administrators of the Company in accordance with Paragraph 100 of Schedule B1 to the Insolvency Act 1986.

The EC Regulation on Insolvency Proceedings will apply in this matter and accordingly the Administration will constitute main proceedings.

Appendix A

Statutory information about the Company and the administration



Extracts from the consolidated financial statements available are summarised below:

US\$'000s	Y/e 30/06/13	Y/e 30/06/14	Y/e 30/06/15
Turnover US\$ 000's	NIL	NIL	NIL
Gross profit/(loss)	(4,990)	(6,126)	(165,114)
Net profit/(loss)	(9,642)	(44,277)	(131,566)
Dividend paid	NIL	NIL	NIL
P & L a/c	(14,588)	(59,535)	(196,018)

Appendix B

Joint Administrators' Receipts & Payments Account

International Mining & Infrastructure Corporation Plc (In Administration) Joint Administrators' Trading Account To 19/06/2018				International Mining & Infrastructure Corporation Plc (In Administration) Joint Administrators' Summary of Receipts & Payments To 19/06/2018			
S of A £		£	£	S of A £		£	£
TRADING EXPENDITURE Professional Fees 16,929.57 Wages & Salaries 8,241.07 PAYE & NI 5,993.50 TRADING SURPLUS/(DEFICIT)				ASSET REALISATIONS Cash at Bank 290,444.21 Trading Surplus/(Deficit) (31,164.14) COST OF REALISATIONS IT Services 1,147.98 Legal fees - Pre-Administration 120,955.36 Storage Costs 1,671.00 Re-Direction of Mail 303.00 Statutory Advertising 69.93 Bank Charges - Floating 15.00			
			(31,164.14)				259,280.07
			<u>(31,164.14)</u>				<u>(124,162.27)</u>
				REPRESENTED BY Vat Recoverable - Floating 25,238.18 IB Current floating 109,879.62 <u>135,117.80</u>			
				<u>135,117.80</u>			
				<u>135,117.80</u>			

Appendix B

Joint Administrators' Receipts & Payments Account



**International Mining & Infrastructure Corporation Plc
(In Administration)
Joint Administrators' Trading Account
To 19/06/2018**

S of A USD	USD	USD
TRADING EXPENDITURE		
Subsidiary Costs	420.00	
Subsidiary Costs	319.52	
		(739.52)
TRADING SURPLUS/(DEFICIT)		<u>(739.52)</u>

**International Mining & Infrastructure Corporation Plc
(In Administration)
Joint Administrators' Summary of Receipts & Payments
To 19/06/2018**

S of A USD	USD	USD
ASSET REALISATIONS		
Cash at Bank	849,941.18	
Trading Surplus/(Deficit)	(739.52)	
		849,161.56
COST OF REALISATIONS		
Bank Charges - Floating	19.96	
		(19.96)
REPRESENTED BY USD account		<u>849,140.60</u>
		<u>849,140.60</u>
		<u>849,140.60</u>

Appendix C

Schedule of costs

IMIC		Total forecast	
Schedule of costs		US\$'000	UK£'000
Wages - monthly	31	23	
PAYE/NI - monthly	20	15	
Accountancy & Payroll Services	13	10	
Storage	5	3	
Sundry Costs	21	16	
Insurance	13	10	
Trading expenses	102	77	
Consultancy Agreements:			
Contractors	322	243	
Camlinex Running Costs	6,845	5,158	
Cameroon site visits	980	739	
	75	57	
DFS Costs	8,222	6,196	
Joint Administrators' Pre Appt Fees	19	14	
Joint Administrators' Fees	1,552	1,170	
Joint Administrators' Disbursements	21	16	
Pre Appt Legal Fees	160	121	
Legal Fees & Disbursements	770	580	
Valuation and sales advice	250	188	
Chattel Agent's Fees	8	6	
Professional Fees	2,781	2,096	
General Provision	545	411	
Total disbursements	11,650	8,780	

Appendix C

Schedule of work

The table below sets out a detailed summary of the work undertaken by the office holders to date and details of the work it is anticipated will be undertaken by the office holders throughout the duration of this assignment. Details of assumptions made in compiling this table are set out below.

Where the fee basis proposed is time costs, further details of the estimated time costs to be incurred are set out in the fee estimate accompanying this schedule.

Where work undertaken results in the realisation of funds, there may be a financial benefit to creditors should there be sufficient funds available to make a distribution to one or more class of creditor. In this case, work undertaken will include the scrutiny and agreement of creditor claims.

A proportion of the work undertaken by an Insolvency Practitioner is required by statute, including ensuring the appointment is valid, notifications of the appointment to third parties, regular reporting on the progress, notifying statutory bodies where required in relation to the conduct of the directors, complying with relevant legislation and regulatory matters. This may not have a direct financial benefit to creditors but is substantially there to protect creditors and other stakeholders and ensuring they are kept informed of developments.

GENERAL ASSUMPTIONS IN COMPILING THIS SCHEDULE OF WORK

- The records received are complete and up to date
- There are no matters to investigate or pursue
- The work that may be undertaken by any subsequently appointed Liquidator has been excluded
- No financial irregularities are identified
- A committee of creditors is not appointed
- There are no exceptional queries from stakeholders
- Full co-operation of the directors and other relevant parties is received as required by legislation
- There are no health and safety or environmental issues to be dealt with
- Funding is obtained to complete the Ntem DFS
- Should the Administrators not obtain funding to complete the Ntem DFS then costs will reduce accordingly
- The case will be closed within 1 year if the Ntem DFS is not progressed

Appendix C

Schedule of work

Note	Category				
1	ADMINISTRATION AND PLANNING				
	Work undertaken to date	ADMINISTRATION AND PLANNING	Fee Basis	Estimated Fee	
	General Matters	Future work to be undertaken			
		General matters			
	Necessary administrative and strategic work. Assisting with preparation of post appointment documentation and completing internal procedures. Identifying and securing all relevant records required for the ongoing administration processes.	Regularly reviewing the conduct of the case and the case strategy and updating as required by the insolvency practitioner's regulatory professional body ("RPB") to ensure all statutory matters are attended to and to ensure the case is progressing. This aids efficient case management. Continue progressing the case in accordance with internal and external protocols. Consider any ongoing liaison with third parties that may be required. Collation of relevant information and records to ensure the objective of the administration is achieved and storage thereof, as applicable, for the relevant required periods.	Time Cost Basis	£145,930	
	Regulatory Requirements				
	Completion of money laundering risk assessment procedures and know your client checks in accordance with the Money Laundering Regulations.	Regularly reviewing the case as required by the RPBs to ensure all statutory matters are adhered to and that the case is being progressed in a timely manner. Ongoing adherence to Money Laundering Regulations and any other regulations specific to the Company.			

Appendix C

Schedule of work

Completion of take on procedures which include consideration of professional and ethical matters and other legislation such as the Bribery Act, Data Protection Act.			
Adhering to internal and regulatory protocols as appropriate			
Case Management Requirements			
<p>Determine case strategy and document.</p> <p>Setting up and administering GBP and USD bank accounts for the purposes of the Administration. Ensuring accounts are regularly reconciled to produce accurate and timely reports to all creditors when required. Processing and recording of all receipts and payments throughout the appointment on the Insolvency Practitioners System ("IPS") and providing internal and external reports as required.</p> <p>Compiling a forecast of the work that has been or is anticipated will be undertaken throughout the duration of the case, circulating this to creditors together with other such documentation as required to enable the relevant approving creditors to assess and vote on the fee bases proposed.</p> <p>Assisting the directors where needed in producing the Company's Statement of affairs</p> <p>Engaged with IT team to ensure that the Company's computer based records are backed up for future reference and interrogation.</p> <p>Correspondence with accountants, auditors, bankers, insurers and solicitors and other advisors to request further information to assist in general enquiries.</p>	<p>Continue to monitor and document any proposed changes of strategy and implementation thereof.</p> <p>Regularly reviewing the case as required by the RPBs to ensure all statutory matters are adhered to and the case is progressing.</p> <p>Maintaining and developing the case specific paper and electronic files on behalf of the Administrators aside from other records pertaining to the Companies directly.</p> <p>Continued adherence to internal procedures and external requirements.</p> <p>Administering bank accounts for the purposes of the Administration.</p> <p>Ensuring accounts are regularly reconciled to produce accurate and timely reports to all creditors when required. Processing and recording of all receipts and payments throughout the appointment on the IPS and providing internal and external reports as required.</p> <p>Review of all IT systems and content utilised by the Company for the purposes of the Administration.</p>		

Appendix C

Schedule of work

	<p><i>Some of this work derives no financial benefit to creditors. However, it is required in order to ensure the Administrators' compliance with statutory requirements.</i></p>	<p>Ongoing liaison with HMRC to crystallise the Company's pre-appointment tax position and to achieve tax clearance for the period of the Administration.</p> <p>To receive final unsecured claims from HMRC and consider if any VAT bad debt relief claim need to be made or any other ancillary reliefs are available to the Companies.</p> <p><i>This work does not necessarily derive a financial benefit to creditors. However, it is required in order to ensure the Administrators' compliance with statutory requirements.</i></p>		
2	<p>ASSET REALISATION</p> <p>Work undertake to date</p> <p>One of the main purposes of an insolvency process is to realise the Company's assets and to ensure a fair distribution of the proceeds to the creditors in the correct order of priority as set out by legislation.</p> <p>Insurance is arranged to ensure available assets are protected until such time as they are realised.</p> <p>Liaised with the directors in order to realise the Company's funds held in the UK and Switzerland in both GBP and USD accounts.</p> <p>Instructed Hilco to collect, value and sell the Company's chattel assets held in storage.</p> <p>Liaised with Spring4 regarding the realisation of a rent deposit relating to the Company's former rented offices at 40 New Bond Street.</p>	<p>ASSET REALISATION</p> <p>Future work to be undertaken</p> <p>Realise remaining funds held the in bank accounts held in the UK and Switzerland and close the accounts accordingly.</p> <p>Liaise with Hilco in order to realise value in the chattel assets.</p> <p>Continue to liaise with Spring4 regarding the realisation of the rent deposit.</p> <p>Pursue realisation of the loan made to Société Internationale Métallique (Canada) Ltée.</p> <p>Continue discussions with LFB regarding funding of the Nitem DFS.</p> <p>Instruct agents to value the licenses held in Caminex and provide advice relating to a sale process.</p>	Time Cost Basis	£110,705

Appendix C

Schedule of work

	<p>Reviewed the Company's loan made to Société Internationale Métallique (Canada) Ltée to determine if any funds can be realised.</p> <p>Discussed potential funding of the Ntem DFS with DWF and LFB and prepared a report outlining the key facts relating to the DFS to assist LFB with their funding decision.</p>	<p>Quarterly visits to Cameroon for discussions with the CDoM regarding the extension of the licenses and ongoing retention of the licenses if required.</p> <p>Discussions with the CDoM regarding the transfer of the licenses if possible.</p> <p>Marketing and selling the Company's interest in the mining assets in Cameroon. Including inviting offers, negotiating contracts and completing a sale of the exploration licenses or mining permits (as appropriate) at Akonolinga, Essong (Ngoa), Ntem and Nkout. To include direct sales or transfer from their holding or entity or a sale of the share in that entity or another subsidiary with a controlling interest.</p>		
3	<p>STATUTORY COMPLIANCE AND REPORTING</p> <p>Work undertaken to date</p> <p>Dealing with all appointment formalities including notification to relevant parties, filings with the Court, the Registrar of Companies and statutory advertising.</p> <p>Arranging for an insolvency bond to protect the assets available for creditors.</p> <p>Notifying creditors of their right to set up a creditors' committee.</p> <p>Advertising notice of the officeholder's appointment as required by statute.</p> <p>Dealing with tax and VAT matters arising following appointment.</p>	<p>STATUTORY COMPLIANCE AND REPORTING</p> <p>Future work to be undertaken</p> <p>To provide statutory reports to various stakeholders at regular intervals and manage any queries arising therefrom. Copies of these reports are required to be filed at Registrar of Companies.</p> <p>To place legal advertisements as required by statute which may include formal meetings of creditors and notices to submit claims.</p> <p>Dealing with post appointment VAT and or other tax returns as required.</p> <p>To deal with the statutory requirements in order to bring the case to a close and for the office holders to obtain their</p>	<p>Fee Basis</p> <p>Time Cost Basis</p>	<p>Estimated Fee</p> <p>£97,969</p>

Appendix C

Schedule of work

	<p>Statutory reporting to all relevant parties and filing of those reports in accordance with the legislation.</p> <p>Establishing the existence of any pension scheme and take appropriate action to notify all relevant parties.</p> <p>Compiling a forecast of the work that has been or is anticipated to be undertaken throughout the duration of the case, circulating this to all known creditors together with such other documentation as is required to enable the relevant approving creditors to assess and vote on the fee basis proposed.</p>	<p>release from office, this includes preparing final reports for stakeholders, convening final meetings, statutory advertising and filing the relevant documentation with the Registrar of Companies.</p> <p>Bringing the conduct of the insolvency process to a close when all matters are complete in accordance with the relevant requirements.</p> <p>Obtaining approval to the basis of the Insolvency Practitioners' fees from the creditors.</p> <p>Maintaining a record and forecast of the work that has been or is anticipated to be undertaken throughout the duration of the case.</p> <p>Submission of ongoing tax and VAT returns as required.</p>		
4	TRADING	TRADING	Fee Basis	Estimated Fee
	Work undertaken to date	Future work to be undertaken		
	<p>Work undertaken to date is in anticipation of the continued trading of the Company should sufficient funding be received to undertake to Ntem DFS.</p> <p>Should funding not be received then the Company will not be traded in Administration.</p> <p>Discussions with LFB and their solicitors regarding potential funding to undertake the Ntem DFS.</p> <p>Liaising with the Company's existing mining consultant to obtain proposals from contractors for the completion of the Ntem DFS.</p>	<p>Adhere to FRP's internal protocols to obtain approval to continue to trade.</p> <p>Discussions with LFB regarding the structure of any funding.</p> <p>Meetings with the CDoM in order to obtain an extension to the Ntem license and gain approval for the completion of the DFS.</p> <p>Entering into contracts with various consultants and contractors in order to undertake the DFS.</p>	Time Cost Basis	£575,345

Appendix C

Schedule of work

	Reviewing the proposals received and preparing an option review to assist LFB with their funding decision.		Monitor the progression of the DFS with the assistance of the existing mining consultant and update LFB accordingly.		
5	INVESTIGATIONS Work undertaken to date		INVESTIGATIONS Future work to be undertaken	Fee Basis	Estimated Fee
	<p>An Insolvency Practitioner has a duty to review the books and records and other information available to identify the assets that may be available to realise for the benefit of the insolvency estate.</p> <p>Furthermore there may be other antecedent or voidable transactions that are identified which if pursued could swell the funds available for the insolvency estate.</p> <p>Initial interviews have been held by the Joint Administrators and DWF with the directors and key personnel to gain an understanding of the history and operations of the Company.</p> <p>Initial enquires into the conduct of the Company, its officers and associated parties have been undertaken.</p> <p>All directors of the Company, both current and those holding office within 3 years of the appointment, have been requested to complete a questionnaire to assist in preparing the statutory return to the Department of Business Innovation and Skills ("DBIS") in accordance with the Company Directors Disqualification Act 1986 ("CDDA").</p>		<p>To review and consider any information provided by creditors or other parties that might identify further assets or lines of enquiry against the officers of the Company and progressing those to a conclusion.</p> <p>The collation and review of all information received along with the preparation and submission of the conduct report to DBIS under CDDA – the content of this report is confidential.</p> <p>To liaise with stakeholders and agree any supplemental actions to be initiated against various parties in the future, if applicable.</p> <p>Review of any antecedent transactions associated with directors and connected parties and consideration of any amounts recoverable for the Group.</p>	Time Cost Basis	£130,605

Appendix C

Schedule of work

6	CREDITORS Work undertaken to date	CREDITORS Future work to be undertaken	Fee Basis	Estimated Fee
	<p>Contacting all known creditors in order to advise of appointment and provide proof of debt forms to enable claims to be lodged.</p> <p>Reviewing proof of debts and logging them onto the IPS system.</p> <p>Dealing with all queries and correspondence received from creditors on an on-going basis and recording the same.</p> <p>Updating case management system with creditor details and amounts.</p> <p>Providing professional undertakings to required suppliers to ensure uninterrupted operations while discussions are held regarding the Ntem DFS.</p> <p>Notifying Redundancy Payments Office ("RPO") of appointment and providing updates.</p> <p>Dealing with the redundancies of certain employees at either a meeting or via phone call. Letters followed this to employees confirming the appointment and redundancies.</p> <p>Dealing with employee queries and issues that have arisen.</p>	<p>Continue to update case management system with creditor details/amendments.</p> <p>Continue to liaise with / provide reports and oral updates to creditors as required, and deal with ongoing enquiries as received.</p> <p>Continue to update and liaise with RPO on employee claims and pension contributions. Obtain RPO's final claim for any dividend.</p> <p>Continue to support and assist employees who have queries on claims and administration process.</p> <p>Continue to liaise with LFB to answer any queries and correspondence and provide updates on dividend prospects on an on-going basis.</p> <p>Liaising with HMRC to establish their claim and seeking tax advice to minimise claims and maximise returns to creditors where appropriate.</p> <p>To receive final unsecured claims from HMRC and consider if any VAT bad debt relief claims need to be made or any other ancillary reliefs are available to the Group.</p>	Time Cost Basis	£109,690
7	LEGAL AND LITIGATION Work undertaken to date	LEGAL AND LITIGATION Future work to be undertaken	Fee Basis	Estimated Fee

Appendix C

Schedule of work

No legal action or litigation has been commenced to date.	It is currently not anticipated that any legal action or litigation will be undertaken, however this is subject to ongoing investigations into the conduct of the Company and its directors.	Time cost basis	Nil
TOTAL ESTIMATED FEES			£1,170,244

Appendix C

Fee estimate and charge out rates

INTERNATIONAL MINING & INFRASTRUCTURE CORPORATION PLC (IN ADMINISTRATION) Administrators' fee estimate as at 14 June 2018

Activity	Time incurred to date		Estimated future movements		Total fee estimate		Average hourly rate £
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
ADMINISTRATION	48.3	18,700	305.7	127,220	354.0	145,920	412
ASSET REALISATION	46.2	20,230	220.8	90,475	267.0	110,705	415
STATUTORY COMPLIANCE AND REPORTING	40.5	8,730	271.7	89,229	312.2	97,969	314
TRADING	26.1	7,883	1,654.9	567,462	1,681.0	575,345	342
INVESTIGATION	68.9	24,574	260.1	106,031	329.0	130,605	397
CREDITORS	53.4	15,160	252.6	94,530	306.0	109,690	358
LEGAL AND LITIGATION	-	-	-	-	-	-	-
TOTAL	283	95,277	2,866	1,074,967	3,249.2	1,170,244	

Hourly charge out rates:	
£	
Appt taker/partner	450-545
Managers/directors	340-465
Other professional	200-295
Junior Professional/support	125-175

The above fees estimate is based on the assumptions contained in the accompanying schedule of work.

The office holder anticipates that it will not be necessary to seek further approval.

Time costs are maintained on computerised records of all time spent on the administration of each case. Matters dealt with during the assignment are dealt with by different members of staff depending on the level of complexity and experience required. Time is charged to the case in minimum of six minute units. Charge-out rates are based on individual expertise, qualification and grade. The costs of the firm's support staff are not directly charged to the estate unless dealing with directly identifiable case specific matters. Charge out rates are reviewed at least annually, details of FRP charge out rates applicable to this assignment are set out above. Further information can be found in the Creditors' Guide to Fees which you can access using the following link <http://www.frpadvisory.com/fees-guide.html>. Alternatively, a hard copy of the relevant guide will be sent to you on request.

On occasions it may be necessary to change the rates applicable to the work undertaken and if this occurs during the period of the assignment this will be notified to creditors as part of the normal reporting procedures.

Appendix C

FRP disbursement policy

FRP ADVISORY LLP ("FRP")

DISBURSEMENT POLICY

Disbursements are expenses met by and reimbursed to an office holder in connection with an insolvency appointment.

There are two types of disbursements; direct disbursements (known as Category 1) and indirect disbursements (known as Category 2).

Category 1 disbursements:

These are payments to independent third parties where there is specific expenditure directly referable to the appointment in question, these include but are not limited to such items as case advertising, storage, bonding, searches, insurance.

Category 1 disbursements can be drawn without prior approval

Category 2 disbursements

These are expenses that are directly referable to the appointment in question but not to a payment to an independent third party. With the exception of mileage FRP do not charge category 2 disbursements.

Mileage payments made for expenses relating to the use of private vehicles for business travel, which is directly attributable to the insolvency estate, are paid by FRP at the HMRC approved mileage rate prevailing at the time the mileage was incurred, at the time of this report this is 45p per mile.

Category 2 disbursements require prior approval in the same manner as an office holder's remuneration.

Appendix D

Schedule of pre-Administration costs

	Note	Fees Charged (£)	Expenses Incurred (£)
Pre-administration costs:	1	19,008.50	17.00
FRP	2		
DWF	3	95,930.80	25,024.56
Amounts paid		NIL	NIL
Unpaid pre-administration costs for which approval is being sought	4	19,008.50	17.00

Notes

- These costs represent 56.1 hours of time and reasonable reflection of the work undertaken prior to the appointment of Administrators which is further explained below.
- The pre-appointment work carried out by the Joint Administrators for the Company has been charged on a time cost basis (total hours noted above) and included:
 - Internal meetings and calls regarding the strategy following the appointment of Administrators.
 - Liaising with solicitors to ensure the filing of the appropriate legal notices to appoint Administrators subject to the administration application.
 - Attendance at the High Court during the administration application hearing.
 - Dealing with our statutory obligations during this period.
- The pre-appointment work completed by DWF represents the costs incurred by LFB's solicitors relating to the administration application. These costs have been awarded against the Company by the High Court and therefore approval of creditors is not require for these to costs to be paid as an expense of the administration.
- The payment of these unpaid costs as an expense of the administration is subject to approval in accordance with the Insolvency Act 1986.

Appendix E
Directors' Statement of Affairs
Prepared in accordance with Rules 3.30 and 3.35 of the Insolvency (England and Wales) Rules 2016

Statement of affairs

Name of Company International Mining & Infrastructure Corporation	In the THE HIGH COURT OF JUSTICE
Company number 05143779	Court case number 001862 OF 2018

(a) Insert name and address of registered office of the company

(b) Insert date

Statement as to the affairs of (a) International Mining & Infrastructure Corporation, 2nd Floor, 110 Cannon Street, London, EC4N 6EU

on the (b) 26 April 2018, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 26 April 2018 the date that the company entered administration.

Full name HARISH KANABATH
Signed [Signature]
Dated 30 May 2018

As at 26 April 2018

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100 101 102 103 104 105 106 107 108 109 110 111 112 113 114 115 116 117 118 119 120 121 122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 142 143 144 145 146 147 148 149 150 151 152 153 154 155 156 157 158 159 160 161 162 163 164 165 166 167 168 169 170 171 172 173 174 175 176 177 178 179 180 181 182 183 184 185 186 187 188 189 190 191 192 193 194 195 196 197 198 199 200 201 202 203 204 205 206 207 208 209 210 211 212 213 214 215 216 217 218 219 220 221 222 223 224 225 226 227 228 229 230 231 232 233 234 235 236 237 238 239 240 241 242 243 244 245 246 247 248 249 250 251 252 253 254 255 256 257 258 259 260 261 262 263 264 265 266 267 268 269 270 271 272 273 274 275 276 277 278 279 280 281 282 283 284 285 286 287 288 289 290 291 292 293 294 295 296 297 298 299 300 301 302 303 304 305 306 307 308 309 310 311 312 313 314 315 316 317 318 319 320 321 322 323 324 325 326 327 328 329 330 331 332 333 334 335 336 337 338 339 340 341 342 343 344 345 346 347 348 349 350 351 352 353 354 355 356 357 358 359 360 361 362 363 364 365 366 367 368 369 370 371 372 373 374 375 376 377 378 379 380 381 382 383 384 385 386 387 388 389 390 391 392 393 394 395 396 397 398 399 400 401 402 403 404 405 406 407 408 409 410 411 412 413 414 415 416 417 418 419 420 421 422 423 424 425 426 427 428 429 430 431 432 433 434 435 436 437 438 439 440 441 442 443 444 445 446 447 448 449 450 451 452 453 454 455 456 457 458 459 460 461 462 463 464 465 466 467 468 469 470 471 472 473 474 475 476 477 478 479 480 481 482 483 484 485 486 487 488 489 490 491 492 493 494 495 496 497 498 499 500 501 502 503 504 505 506 507 508 509 510 511 512 513 514 515 516 517 518 519 520 521 522 523 524 525 526 527 528 529 530 531 532 533 534 535 536 537 538 539 540 541 542 543 544 545 546 547 548 549 550 551 552 553 554 555 556 557 558 559 560 561 562 563 564 565 566 567 568 569 570 571 572 573 574 575 576 577 578 579 580 581 582 583 584 585 586 587 588 589 590 591 592 593 594 595 596 597 598 599 600 601 602 603 604 605 606 607 608 609 610 611 612 613 614 615 616 617 618 619 620 621 622 623 624 625 626 627 628 629 630 631 632 633 634 635 636 637 638 639 640 641 642 643 644 645 646 647 648 649 650 651 652 653 654 655 656 657 658 659 660 661 662 663 664 665 666 667 668 669 670 671 672 673 674 675 676 677 678 679 680 681 682 683 684 685 686 687 688 689 690 691 692 693 694 695 696 697 698 699 700 701 702 703 704 705 706 707 708 709 710 711 712 713 714 715 716 717 718 719 720 721 722 723 724 725 726 727 728 729 730 731 732 733 734 735 736 737 738 739 740 741 742 743 744 745 746 747 748 749 750 751 752 753 754 755 756 757 758 759 760 761 762 763 764 765 766 767 768 769 770 771 772 773 774 775 776 777 778 779 780 781 782 783 784 785 786 787 788 789 790 791 792 793 794 795 796 797 798 799 800 801 802 803 804 805 806 807 808 809 810 811 812 813 814 815 816 817 818 819 820 821 822 823 824 825 826 827 828 829 830 831 832 833 834 835 836 837 838 839 840 841 842 843 844 845 846 847 848 849 850 851 852 853 854 855 856 857 858 859 860 861 862 863 864 865 866 867 868 869 870 871 872 873 874 875 876 877 878 879 880 881 882 883 884 885 886 887 888 889 890 891 892 893 894 895 896 897 898 899 900 901 902 903 904 905 906 907 908 909 910 911 912 913 914 915 916 917 918 919 920 921 922 923 924 925 926 927 928 929 930 931 932 933 934 935 936 937 938 939 940 941 942 943 944 945 946 947 948 949 950 951 952 953 954 955 956 957 958 959 960 961 962 963 964 965 966 967 968 969 970 971 972 973 974 975 976 977 978 979 980 981 982 983 984 985 986 987 988 989 990 991 992 993 994 995 996 997 998 999 1000 1001 1002 1003 1004 1005 1006 1007 1008 1009 1010 1011 1012 1013 1014 1015 1016 1017 1018 1019 1020 1021 1022 1023 1024 1025 1026 1027 1028 1029 1030 1031 1032 1033 1034 1035 1036 1037 1038 1039 104

[illegible]

International Mining & Infrastructure Corporation
A1 – Summary of Liabilities
As at 26 April 2018

Estimated to realise	£
Estimated total assets available for preferential creditors (carried from page A)	929,663
Liabilities	
Preferential creditors: -	0
Estimated deficiency/surplus as regards preferential creditors	929,663
Debts secured by floating charges pre 15 September 2003	0
Other Pre 15 September 2003 Floating Charge Creditors	
Estimated prescribed part of net property where applicable (to carry forward)	0
Estimated total assets available for floating charge holders	929,663
Debts secured by floating charges post 14 September 2003	0
Estimated deficiency/surplus of assets after floating charges	929,663
Estimated prescribed part of net property where applicable (brought down)	0
Total assets available to unsecured creditors	929,663
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	131,896,392
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of floating charges post 14 September 2003)	-130,966,729
Estimated deficiency/surplus as regards creditors	-130,966,729
Issued and called up capital	1,445,692
Estimated total deficiency/surplus as regards members	-132,412,421

Signature  Date 30/5/2018.

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CA00	IMRAN YUSUF ABOO ESQ	38 WARREN ROAD, LONDON, E10 5QA	535.16
CA01	ANTHONY JOSEPH ADAMS ESQ	38 STATION ROAD, DUNHAM MASSEY, ALTRINGHAM, CHESHIRE, WA14 5SG	267.58
CA02	RICHARD ADAMS	4 WHEATSHIEAF PARK, COLERAINE, BT51 3NF	267.58
CA03	JULIUS RONNIE ADDY	SUGAR BEACH RUA HIGHWAY, MONTSERRADO COUNTY, 1000-10, LIBERIA	668.96
CA04	ANTHONY SPENCER ALLEN ESQ	5 CADDY LANE, MERE, WARRINGTON, WILTSHIRE, BA12 6LX	560.32
CA05	ALLIANCE TRUST SAVINGS NOMINEES LTD Des:PO BOX 164, 8 WEST MARKETGATE, DUNDEE, DD1 9YP		116,464.72
CA06	ROBERT JOHN ALLEN ESQ	18 HILLFIELD ROAD, REDHILL, RH1 4AP	642.20
CA07	ALLIANCE TRUST SAVINGS NOMINEES LIMITED PO Box 164, 8 West Marketgate, Dundee, DD1 9YP		57,524.87
CA08	MAURICE AMIT	22 TILBEY DRIVE, FRODSHAM PARK HOMES, MARSH LANE, FRODSHAM CHESHIRE, WA6 7BX	2,212.37
CA09	VARINDER AMRIT ESQ	16 WARWICK LODGE, SHOOT UP HILL, LONDON, NW2 3PE	40.67
CA0A	Ms Sheena Neave Anderson	22 Harlaw Road, Aberdeen, AB15 4YY	832.18
CA0B	APOSTOLOS ANDRONICOU ESQ	160 HERNE HILL ROAD, LONDON, SE24 0AH	1,070.33
CA0C	MATTHEW PHILIP ARMITAGE ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	149.85
CA0D	RICHARD DAVID ARMITAGE ESQ	90 BRATCH LANE, WOMBOURNE, WOLVERHAMPTON, WV5 8DW	160.55
CA0E	PARAMANATHAN ARULRAJAN	267 Hampton Road, Ilford, Essex, IG1 1PN	421.71
CA0F	ASCO NOMINEES LIMITED Des:BASTAR	3RD FLOOR, ALEXANDRA BUILDINGS, QUEEN STREET, MANCHESTER, M2 5JD	602.06
CA0G	ASCO NOMINEES LIMITED Des:HEYSDW	3RD FLOOR, ALEXANDRA BUILDINGS, QUEEN STREET, MANCHESTER, M2 5JD	1,605.49
CA0H	ASCO NOMINEES LIMITED Des:HEYSDW	3RD FLOOR, ALEXANDRA BUILDINGS, QUEEN STREET, MANCHESTER, M2 5JD	133.79
CA0I	ASCO NOMINEES LIMITED Des:HEYSDW	3RD FLOOR, ALEXANDRA BUILDINGS, QUEEN STREET, MANCHESTER, M2 5JD	1,070.33
CA0J	ASCO NOMINEES LIMITED Des:HADLEYR	3RD FLOOR, ALEXANDRA BUILDINGS, QUEEN STREET, MANCHESTER, M2 5JD	12,041.21
CA0K	ASCO NOMINEES LIMITED Des:BASTABLE	3RD FLOOR, ALEXANDRA BUILDINGS, QUEEN STREET, MANCHESTER, M2 5JD	401.37
CA0L	MRS ANITA JANE ASHNESS	Saible Cottage, Brewery Road, Trunch, North Walsham Norfolk, NR28 0PU	321.10
CA0M	DR KETH GRAHAM ASHNESS	Saible Cottage, Brewery Road, Trunch, North Walsham Norfolk, NR28 0PU	695.71
CA0N	JEANNE ASHTON	423 PRESCOT ROAD, ECCLESTON HILL, ST HELENS, MERSEYSIDE, WA10 3AH	237.61
CA0O	BRUCE ATKINSON ESQ	5 BATH STREET, SANDRINGHAM, VICTORIA 3191, AUSTRALIA	6,957.14
CA0P	PETER ATKINSON	2 Springfield Close, Shenkin, Isle Of Wight, PO37 7BS	1,003.43
CA0Q	AURORA NOMINEES LIMITED Des:2126900	10 HAREWOOD AVENUE, LONDON, NW1 6AA	235,472.54
CA0R	AURORA NOMINEES LIMITED Des:2163207	10 HAREWOOD AVENUE, LONDON, NW1 6AA	159,910.47

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CA05	ALAN GEORGE AUSTIN ESQ	15 GLENAGLES WAY, HATFIELD PEVEREL, CHELMSFORD, CM3 2RT	153.59
CA0U	Aframo Mining Inc.	Suite 600, 890 West Pender St., Vancouver Bc, V6c 1k4, Canada	21,024,914.84
CB00	RAYMOND BAILEY	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	6.96
CB01	FREDERICK WILLIAM BAKER	MEADOWLAKE, SOUTH SWAY LANE, SWAY, SO41 6BL	906.57
CB02	MAJ-BRITT BAKER	22 SOMERHILL LODGE, SOMERHILL ROAD, HOVE, EAST SUSSEX, BN3 1RU	2,105.87
CB03	JOHN CHRISTOPHER BALL ESQ	54 CHATSWORTH AVENUE, TUFLEY, GLOUCESTER, GL4 0SJ	53.52
CB04	ALISTAIR BALLANTYNE ESQ	CAIRNTOIGH, CORSEE ROAD, BANCHORY, KINCARDINESHIRE, AB31 5RS	2,140.66
CB05	Rita Ellen Watson Exor of Ronald Cecil Ballard D	20 Monson Park, Shellingthorpe, Lincoln, Lincolnshire, LN6 5LJ	3,980.56
CB06	Mr David Thomas Banfield	28 James Speight Road, Markham, Ontario, L3P 3G4, CANADA	535.16
CB07	BankAmerica Nominees Limited Des:GMP	2 King Edward Street, London, EC1A 1HQ	14,087.14
CB08	BARCLAYS DIRECT INVESTING NOMINEES LMT	1 CHURCHILL PLACE, LONDON, E14 5HP	1,296,783.68
CB09	BARNARD NOMINEES LTD Des:CAW08E	17-21 NEW CENTURY ROAD, LAINDON, BASILDON, ESSEX, SS15 6AG	53,516.49
CB0A	LUCYNA KLOSIEMWICZ EXOR OF KAROL JAN BAT	13 Hemdale Road, London, SW16 5UT	356.42
CB0B	THE BANK OF NEW YORK (NOMINEES) LIMITED	One Piccadilly Gardens, Manchester, M1 1RN	44,715.70
CB0C	THE BANK OF NEW YORK (NOMINEES) LIMITED	One Piccadilly Gardens, Manchester, M1 1RN	48,962.23
CB0E	BARBATT AND COOKE NOMINEES LIMITED Des:	5 OPIE STREET, NORWICH, NORFOLK, NR1 3DW	730.50
CB0F	BARBATT AND COOKE NOMINEES LIMITED Des:	5 OPIE STREET, NORWICH, NORFOLK, NR1 3DW	6,689.56
CB0G	JOHN S BATES	5800 STATE ROUTE 10, COBLESKILL NY, 12043, UNITED STATES	8.56
CB0H	MRS SIMONE BEAGLE	17 STOKES LANE, HADDENHAM, BUCCS, HP17 8DY	802.75
CB0I	DAVID BEAL	16 PRESTONFIELD, MILNGAVIE, GLASGOW, G62 7PZ	602.06
CB0J	MARK JOHN BEARDSMORE ESQ	4 HALL FARM RISE, CAWTHORPE, BOURNIE, LINCOLNSHIRE, PE10 0AW	475.23
CB0K	BEAUFORT NOMINEES LIMITED Des:SSLNONS	63 St Mary Ave, London, EC3A 8AA	89,862.21
CB0L	BEAUFORT NOMINEES LIMITED	63 St Mary Ave, London, EC3A 8AA	13,379.12
CB0M	MISS BRYONY MARGARET BEAUMONT	33A TWICKENHAM ROAD, TEDDINGTON, MIDDLESEX, TW11 8AQ	1,974.22
CB0N	NICHOLAS ADRIAN BEAUMONT-DARK ESQ	Flet 36, 27 Spiral Square, London, E1 6DX	214,065.95
CB0O	LESLIE JOHN BEDDOV	34 BISHOPS GREEN, ASHFORD, KENT, TN23 5BQ	1,145.25
CB0P	PETER BENEY	13 DANECOURT RD, PARKSTONE, POOLE, DORSET, BH14 0PG	334.48
CB0Q	PATRICIA ANN BEGER	44 Ellet Road, Royston, Hertfordshire, SG8 5AT	883.02
CB0R	JOAN BEHAN	13 BALMORAL CRES, MACCLESFIELD, CHESHIRE, SK10 2NP	2,021.85

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CB05	NICHOLAS ALAN BENVADY ESQ	FLAT 2, 36 ANERLEY PARK, LONDON, SE20 8ND	1,337.91
CB0T	Mr Robert George Bennett	104 Freshwell Avenue, Romford, Essex, RM6 5DR	520.72
CB0U	SIMON BENTLEY ESQ	47 GRAHAM STREET, NEWPORT GWENT, NP20 4GH	1,605.49
CB0V	Vijay Bhatt	25 Emmedale Avenue, Dewsbury, West Yorkshire, WF12 7NH	1,237.84
CB0W	MS ESTHER BIELAWSKI	66 GRAVENY ROAD, LONDON, SW17 0EH	2,662.45
CB0X	JOHN WILLIAM BILLING ESQ	46 CLAYTON ROAD, SELSEY, CHICHESTER, PO20 9DF	535.16
CB0Y	TIMOTHY BIRD	SUNNY PATCH, THE BRANCH, CENTRAL LYDBROOK, LYDBROOK GLOUCESTERSHIRE, GL17 9SD	163.76
CB0Z	STEPHEN JAMES BLACKFORD ESQ	4 Hightfield Drive, Wenbury, Plymouth, Devon, PL9 0EX	4,013.74
CB10	MRS CAROLINE BLAIR	40 KILLOWEN AVENUE, NORTHOLT, UBS 4QT	848.24
CB11	DAVID MICHAEL BLINKHORN ESQ	1 ALBION TERRACE, WHITBY, NORTH YORKSHIRE, YO21 1ER	18.73
CB12	BNV MELLON NOMINEES LIMITED Des:BSOTUS	THE BANK OF NEW YORK MELLON, ONE PICCADILLY GARDENS, MANCHESTER, M1 1RN	4,768.32
CB13	MS TINA BOLLESLEY	45 HULATT ROAD, CAMBRIDGE, CAMBRIDGESHIRE, CB1 8TH	10,703.30
CB14	LUDO BONNARENS	SAS STRAAT 7, OXDONK, B-1880 KAPPELLE-OP-DEN-BOS, BELGIQUE, CANADA	66.90
CB15	Roger Egerton Spencer & JRM Exors of Graham	Trinity Chambers, 49 Rolle Street, Esmouth, Devon, EX8 2RS	535.16
CB16	Mrs Margaret Elizabeth Bennett	14 Willow Crescent, Hatfield Peverel, Okeinsford, Essex, CM3 2LJ	1,003.43
CB17	CHRISTOPHER NOEL BONNIS	RAMMORE, NORTH ROAD, ALFRISTON POLEGATE, EAST SUSSEX, BN26 5XE	475.23
CB18	THOMAS ANTHONY BORLAND	2 CRITTENDEN COTTAGES, CRITTENDEN ROAD, MATFIELD, TONBRIDGE KENT, TN21 7EN	321.10
CB19	WALTER ERSKINE BORTHWICK ESQ	8 HOLMWOD CRESCENT, LANGHOLM, DUMFRIESHIRE, DG13 0PU	5,405.17
CB1A	PHILIP ROBERT BOUGHEN	5 THE FINCHES, HITCHIN, HERTFORDSHIRE, SG4 9PB	802.75
CB1B	Mr BRIAN ALLEYNE BOUGHTON	25 Hatford Close, Pennington, Lymington, Hampshire, SO41 8EX	133.79
CB1C	Mr Martin Boughton	12 Shaftord Close, Cirencester, Gloucestershire, GL7 1WG	2,675.82
CB1D	MARTIN JAMES BOUGHTON ESQ Des:HARRIS	12 SHAUFORD CLOSE, CIRENCESTER, GL7 1WG	174.46
CB1E	Mr Graham Jon Bradbury	6 Foxland Close, Oreswick Green, Southul, West Midlands, B90 4HS	2,035.77
CB1F	HAROLD BRADLEY	16 Coombe Drive, Staying, BM44 3PW	1,663.83
CB1G	MURR BRECKENRIDGE ESQ	9 BALDRIC ROAD, GLASGOW, G13 3QJ	43.35
CB1H	RICHARD RUBEN BREEZE ESQ	98 Harley Close, Telford, Shropshire, TF1 3LF	2,675.82
CB1I	DUNCAN BRETT ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	342.51

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CB1J	BREWYN NOMINEES LIMITED Des: BREW1826	PO Box 1025, Time Central, Gallowgate, Newcastle Upon Tyne, NE9 1SX	1,605.49
CB1K	BREWYN NOMINEES LIMITED Des: GROSS	PO Box 1025, Time Central, Gallowgate, Newcastle Upon Tyne, NE9 1SX	6,903.63
CB1L	BREWYN NOMINEES LIMITED Des: NOM	PO Box 1025, Time Central, Gallowgate, Newcastle Upon Tyne, NE9 1SX	101,019.86
CB1M	BREWYN NOMINEES LIMITED Des: ISA	PO Box 1025, Time Central, Gallowgate, Newcastle Upon Tyne, NE9 1SX	535.16
CB1N	BRI NOMINEES LIMITED	BRI HOUSE, ELM COURT, CORSE DRIVE, MERIDEN GREEN BUSINESS PARK COVENTRY, CV5 9RL	8,415.47
CB1O	BROOKS MACDONALD NOMINEES LIMITED Des: 7th FLOOR, JOHN STOW HOUSE, 18 BEVIS MARKS, LONDON, EC3A 7JB		6,256.08
CB1P	PAUL BROTHERHOOD ESQ	SCOPWELL COTTAGE, GREEN LANE, PRESTWOOD, GREAT MISSENDEN BUGGS, HP16 0PU	5,351.65
CB1Q	MARTIN JAMES BROUGHTON ESQ	12 SHALFORD CLOSE, CIRENCESTER, GL7 1WG	261.70
CB1R	ANDREW BROWN ESQ Des: GRQ	36 DONALD CRESCENT, THORNTON, KIRKCALDY, KY1 4AR	167.51
CB1S	CLIVE BROWN ESQ	3 Esk Mill Villas, Station Road, Musselburgh, East Lothian, EH21 7PG	237.61
CB1T	JASON WILLIAM BROWN	61 MABLY GROVE, WANTAGE, OXON, OX12 9XW	1,170.94
CB1U	Jane Dunlop Browne	Elsemere, 22 Killinchy Road, Comber Newwards, County Down, BT23 5LU	356.42
CB1V	DAVID BRUCE ESQ	5 MARINA COURT, GLATEGNY ESPLANADE, ST PETER PORT, GUERNSEY, GY1 1WP	372,533.62
CB1W	DOUGLAS BRUCE ESQ	33 DUNKELD ROAD, BOURNEMOUTH, DORSET, BH3 7EW	7,551.71
CB1X	STEPHEN JAMES BURGOYNE	17 OVERBERRY ORCHARD, BISHOPS TACHBROOK, LEAMINGTON SPA, WARWICKSHIRE, CV33 9SJ	267.58
CB1Y	IAN BURNETT ESQ	14 DROSTAN DRIVE, MINTLAW, PETERHEAD, ABERDEENSHIRE, AB42 5EG	2,140.66
CB1Z	MRS MARGARET ANN BURNETT	14 DROSTAN DRIVE, MINTLAW, PETERHEAD, AB42 5EG	8,562.64
CB20	CLARA JANE ROBINSON & KWD EXORS OF JON	35 ROWENA AVENUE, EDENTHORPE, DONCASTER, SOUTH YORKSHIRE, DN3 2ZF	99.01
CB22	BT Globenet Nominees Ltd	Winchester House, 1 Great Winchester Street, London, EC2N 2DB	28,100,788.97
CB23	BT Globenet Nominees Ltd	Winchester House, 1 Great Winchester Street, London, EC2N 2DB	22,443,401.98
CB24	Anthony Sidney Burgess	The Elmwoods, 2 Hawkes Lane, Needingworth, St. Ives, Cambridgeshire, PE27 4TH	475.23
CC00	Computershare Investor Services Inc	11th Floor, 100 University Avenue, Accounts Receivable Department, Toronto, Ontario, M5J 2Y1	120.36
CC01	Canaccord Genuity Corp	PO Box 10337, Pacific Centre, 2200-609 Granville Street, Vancouver BC, V7Y 1H2	5,664.18
CC02	CANACCORD NOMINEES LIMITED Des: 2161600	C/O BNP PARIBAS SECURITIES SERVICES, 10 HAREWOOD AVENUE, LONDON, NW1 6AA	29,579.10
CC03	WILLIAM JAMES KENNETH CANAVAN	4A Tramway Drive, Bushmills, County Antrim, BT57 8Y5	668.96

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CC04	VERTREES M CANBY	3991 S HOLLY WAY, ENGELWOOD, ENGLEWOOD CO, 80113, UNITED STATES	4,972.22
CC05	MRS GENEVIEVE MARY BARBARA CANT	31 SHRIBLANDS ROAD, BERGHAMSTED, HERTFORDSHIRE, HP4 3HX	1,041.43
CC06	Ms Ursula Capon	20 Chapel Lane, Berflete, Essex, SS7 2PQ	668.96
CC07	TREVOR CARTER	10 WOODLANDS DRIVE, YARN, CLEVELAND, TS15 9NU	668.96
CC08	PHILIP CASSIDY ESQ	JOHNSTOWN, NAVAN, CO MEATH 0000, IRELAND	1,926.59
CC09	RONALD ALEXANDER CATER	83 SILVER LANE, WEST WICKHAM, KENT, BR4 0RX	680.19
CC0A	JOHN ROBERT CATHERSIDES ESQ	139 KINGSWAY, PETTS WOOD, KENT, BR5 1PP	1,070.33
CC0B	IAN CAYZER	10 OAKLANDS AVENUE, WEST WICKHAM, KENT, BR4 9LE	237.61
CC0C	CENKOS NOMINEE LIMITED Des:KPPRINC	6 7 8 TOKENHOUSE YARD, LONDON, EC2R 7AS	16.59
CC0D	CGWL NOMINEES LIMITED Des:GCI	41 LOTHBURY, LONDON, EC2R 7AE	4,749.05
CC0E	SAM JONATHAN BENEDICT CHAMBERS ESQ	12 MADEIRA ROAD, LONDON, SW16 2DF	2,675.82
CC0F	DAVID JOHN CHANDLER	104 SUTHERLAND AVE, DOWNEND, BRISTOL, SOUTH GLOUCESTERSHIRE, BS16 6QN	299.69
CC0G	CHASE NOMINEES LIMITED	PO Box 7732, 1 Chasseide, Bournemouth, BH1 9XA	3.21
CC0H	YASUMATTI CHALUHAN	4 ASTHILL CROFT, COVENTRY, CV3 6HL	2,675.82
CC0I	Ms Karen Elizabeth Cheetham	Harrop Brow Farm, Shingley Road, Pox Shingley, Macclesfield Cheshire, SK10 5SE	668.96
CC0J	Mr DANIEL CHEKOTTO	21287 BECK RD, NORTHVILLE MI, 48167, UNITED STATES	83.49
CC0K	JAMES CHERIDMAN	SCHOOL COTTAGE, WATER LANE, STORINGTON, PULBOROUGH WEST SUSSEX, RH20 3LY	288.45
CC0L	GRAEME CHESTERS ESQ	37 SPIKE HALL ROAD, LIVERPOOL, MERSEYSIDE, L25 0PS	508.41
CC0M	CHEVIOT CAPITAL (NOMINEES) LTD Des:MAXI	90 LONG ACRE, LONDON, WC2E 9RA	78,267.86
CC0N	CHEVIOT CAPITAL (NOMINEES) LTD	90 LONG ACRE, LONDON, WC2E 9RA	3,390.80
CC0O	ROY DOUGLAS CHITTENDEN	27 DINORBBN AVENUE, FLEET, HAMPSHIRE, GU52 7SQ	267.58
CC0P	DENNIS PEE-LIN CHOW ESQ	OAKTREE LODGE, DUKES WOOD DRIVE, GERRARDS CROSS, BUCKINGHAMSHIRE, SL9 7LL	1,605.49
CC0Q	Mr Brian David Arthur Churchill	5 Johnson Close, North Luffenham, Oakham, LE15 8LL	668.96
CC0R	CITIBANK LONDON NOMINEES LIMITED Des:FI	Citygroup Centre, Canada Square, Canary Wharf, London, E14 5LB	0.54
CC0S	CITIBANK NOMINEES (IRELAND) DESIGNATED	Citygroup Centre, Canada Square, Canary Wharf, London, E14 5LB	10,957.50
CC0T	CITIGROUP GLOBAL MARKETS LIMITED Des:CG	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	46,148.87
CC0U	DAVID BEVERIDGE CLARK ESQ	9 MURPARK, ESKBANK, DALKEITH, MIDLOTHIAN, EH22 3JG	0.54
CC0V	Mr Jonathan Charles Clark	121 Redriff Road, London, SE16 7PS	237.61

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CC0W	MRS CATHERINE CLARKE	1 FLEMING DRIVE, STOTFOLD, HITCHIN, HERTFORDSHIRE, SG5 4FF	267.58
CC0X	PIERRE ALEXIS CLARKE ESQ	1 FLEMING DRIVE, STOTFOLD, HITCHIN, HERTFORDSHIRE, SG5 4FF	282.57
CC0Y	MRS PAULA CLAYTON-NUTH	45 NORFOLK ROAD, MAIDENHEAD, BERKSHIRE, SL6 7AU	1,030.19
CC0Z	MRS ISOBEL JENNIFER CLINK	5 SANDY LANE, CHARLTON KINGS, CHELTENHAM, GLOUCESTERSHIRE, GL53 9BS	80.27
CC10	BARNEY CLOUGH ESQ	TOWER DENE, BURFIELD ROAD, OLD WINDSOR, BERKSHIRE, SL4 2LR	334.48
CC11	PAUL COCHRANE ESQ	42 HURRS ROAD, SKIPTON, NORTH YORKSHIRE, BD23 2JX	1,393.57
CC12	DR EDWARD COLE	56A THE CRESCENT, BELMONT, SUTTON, SURREY, SM2 6BN	119.88
CC13	Mr Joaquim Florendo Alvaro Calhco	7 Redburgh Road, London, SE27 0LB	668.96
CC14	ANGUS A MARSHALL EXOR OF WILLIAM JOHN B4 KIRKWOOD RISE, COOKRIDGE, LEEDS, LS16 7ED		237.61
CC15	ASTOR DUDLEY GLEN COLLINS	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	769.57
CC16	JOHN PATRICK RICHARD COLTHURST ESQ	18 Woodland Mount, Hertford, Hertfordshire, SG13 7JD	2,194.18
CC17	JAMES FRANCIS COMBERFORD	3 OFFINGTON PARK, SUTTON, DUBLIN, 13, IRELAND	2,675.82
CC18	COMMERZBANK AKTIENGESELLSCHAFT DES:CLECOMMERZBANK AG, GS-MO EVENTS 1B, D-60261 FRANKFURT AM MAIN, GERMANY, GERMANY		82,254.84
CC19	Computershare Investor Services Inc.	100 University Avenue, 8th floor, Toronto, ON M5J 2Y1, CANADA	566,687.15
CC1A	Mr John Martin Connard	48 Mill Lane, Southport, Merseyside, PR9 7PE	1,070.33
CC1B	COTMANDENE NOMINEES LIMITED DES:DEALIN SUITE C1, SOUTH HOUSE, 21-37 SOUTH STREET, DORKING SURREY, RH4 2JZ		82,682.97
CC1C	COLM CORRIGAN	73 ELM GROVE ROAD, HARROW, MIDDLESEX, HA1 2QD	668.96
CC1D	PATRICK DAVID COUGHLAN	5 BOROUGH AVENUE, WALLINGFORD, OXFORDSHIRE, OX10 0SP	535.16
CC1E	HUGH THOMAS COWELL ESQ	29 Lewis Street, Stoke-On-Trent, Staffordshire, ST4 7RS	2,675.82
CC1F	ALAN STANLEY THRELFOED COWLER	23 Rowan Lane, Corsham, Wiltshire, SN13 9GN	668.96
CC1G	KEVIN DAVID CRABTREE	17 TURNER DRIVE, WEST ARDSLEY, WAKEFIELD, WF3 1UD	401.37
CC1H	Mrs Claire Craddy	29 Ormerod Road, Stoke Bishop, Bristol, BS9 1BA	1,391.43
CC1I	DAVID GEORGE CRAFT ESQ	31 CHERRY TREE DRIVE, LANDKEY, BARNSTAPLE, DEVON, EX32 0UE	10,703.30
CC1J	JEREMY CRAIG ESQ	9 MARLAND CLOSE, ROCHDALE, OL11 4RG	1,605.49
CC1K	Ms Louise Rona Crimmond	37 Kensington Square, London, W8 5HP	17,298.67
CC1L	CREDIT SUISSE NOMINEES (IRELAND) LIMITED	70 SIR JOHN ROGERSON'S QUAY, DUBLIN 2, IRELAND	2,704,254.97
CC1M	ROGER JOHN CREES	90 VILLA ROAD, RADFORD, COVENTRY, CV6 3DA	468.27
CC1N	Mr Peter Anthony Crompton	1 Howe Road, Orcheston, Isle Of Man, IM3 2AP, ISLE OF MAN	267.58

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CC10	ANDREW JOHN CROSSLEY ESQ	STON HOUSE, BIRCHANGER LANE, BIRCHANGER, BISHOPS STORTFORD HERTFORDSHIRE, CM23 5PU	1,471.70
CC1P	JEREMY DAVID CUDDEFORD	18 CRAKE PLACE, COLLEGE TOWN, SANDHURST, BERKSHIRE, GU47 0YA	401.37
CC1Q	PETER CUNNINGHAM ESQ	6 HORIZON CLOSE, BRASTED, KENT, TN16 1DH	792.58
CC1R	JENNIFER CUTTS	6 Buteigh Way, Cliffe, Hertfordshire, EN6 4LJ	133.79
CC1S	Calise Capital Ltd	1672 Avenue de Gaulle, B.P. 4883, Douala, Cameroun	3,641,647.53
CC1T	Malcolm Cusworth	8 Beechfield, Sandel, Wakefield, West Yorkshire, WF2 6AW	237.61
CD00	OLIVER DALY	14 FONTENAY STREET, DUBLIN, 7, IRELAND	4,281.32
CD01	FREDERICK NIGEL DARLINGTON	HONKLEY HALL, STRINGERS LANE, ROSSETT, WREXHAM CLWYD, LL12 0AP	211.93
CD02	DARTINGTON PORTFOLIO NOMINEES LIMITED	COLSTON TOWER, COLSTON STREET, BRISTOL, BS1 4RD	8,790.08
CD03	DARTINGTON PORTFOLIO NOMINEES LIMITED	COLSTON TOWER, COLSTON STREET, BRISTOL, BS1 4RD	467.73
CD04	MRS CHRISTINE DUVAL DARWESH	AVILA, 2 TORWOOD CLOSE, TORQUAY, TQ1 1BH	64,219.78
CD05	Mr Gareth Stephen Davies	62 Moorland Road, Port Talbot, West Glamorgan, SA12 6LJ	12,843.96
CD06	Mr Jeffrey Davies	Low Cellings, Arthur Tree Lane, Chadwick End, Solihull West Midlands, B93 0BA	237.61
CD07	KENIETH MAELOR DAVIES ESQ	4 ST PAULS CLOSE, COLWYN BAY, CLWYD, LL29 7TH	1,954.96
CD08	Mr Robin Ashley Davies	Woodmount, Auchelde, Brachory, Kincardineshire, AB31 6PT	1,337.91
CD09	DAVYCREST NOMINEES Des:0022379	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	535.16
CD0A	DAVYCREST NOMINEES Des:0041022	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	668.96
CD0B	DAVYCREST NOMINEES Des:0054523	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	749.23
CD0C	DAVYCREST NOMINEES Des:0082603	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	3,210.99
CD0D	DAVYCREST NOMINEES Des:0145174	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	2,140.66
CD0E	MRS MERAGH ISABEL CLAIR DEAN	36 CLAPHAM COMMON NORTH SIDE, CLAPHAM, LONDON, SW4 0RW	1,070.33
CD0F	Mr Robert Timothy Dean	13 West Grove, Hestham, Walton-On-Thames, Surrey, KT12 5PF	1,672.39
CD0G	GRAHAM TERENCE DEELEY	LITTLE MEADOW, 303A ALCESTER ROAD, BURCOT, BROMSGROVE WORCESTERSHIRE, B60 1BQ	13,379.12
CD0H	LEONARD DEEX	2 SHORTLANDS PLACE, BISHOP STORTFORD, HERTS, CM23 2QH	668.96
CD0I	Glazer Delmar	Glazer Delmar Solicitors, 27-31 North Cross Road, London, SE22 9ET	1,003.43
CD0J	Mr Trevor Graham Dempsey	58 The Ridgeway, Chingford, London, E4 6PU	3,679.26
CD0K	MISS PRIYA PRAKASH DESAI	312 STAINES RD, TWICKENHAM, MIDDLEX, TW2 5AS	274.00
CD0L	Shamam Dhanwara	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	1,003.43

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Pte
B - Company Creditors

Key	Name	Address	£
CD0M	Shiamen Mousse Diawara	Quarter Lanoeboulli, Sector 4, Commune De Mattem, Conakry, GUINEA	9,526.47
CD0N	Mr Walton Peter Dickinson	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	869.64
CD0O	Mr Keith Alfred Dillingham	Ryde Lodge, Stanley Road, St. Peter Port, Guernsey, GY1 1QW	1,605.49
CD0P	MRS PATRICIA ELLIS DIXON	31 Wilton Mansie, Thonotree Drive, Whiteley Bay, Tyne And Wear, NE25 9NR	9,900.55
CD0Q	ALLEN STEVEN DOBERT ESQ	3 ASPEN GROVE, FREMINGTON, DEVON, EX31 3FB	1,293.49
CD0R	ROBERT WILLIAM DOBSON	2 LODGE CLOSE, LISVANE, CARDIFF, SOUTH GLAMORGAN, CF14 0UL	334.48
CD0S	CAROLE LUCY DONOHUE	15 SHELTON GARDENS, BICTON HEATH, SHREWSBURY, SY3 5AG	267.58
CD0T	Jenkins Dorbor	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	1,337.91
CD0U	Jenkins Dorbor	PO Box 1101, 19th Street, Sinkor, Monrovia, LIBERIA	154.66
CD0V	Jenkins K Dorbor	Sangrila Hotel Road, Sonalle Drive, Paynesville City, LIBERIA	668.96
CD0W	STEPHEN B DORBOR	ELWA ROCKHILL COMMUNITY, PTYNEVILLE, LIBERIA, MONROVIA, 1000	1,003.43
CD0X	MRS BARBARA ANN DOWN	3 YEW TREE COURT, BOTLEY ROAD, SWANICK, HANTS, SO31 1EA	568.88
CD0Y	Ms Christina Elizabeth Down	1 Netherby Rise, Darlington, County Durham, DL3 8SE	592.96
CD0Z	Mr Andrew William Dowsey	Ground Floor Flat, 8 Tyndalls Park Road, Bristol, Avon, BS8 1PY	1,883.78
CD10	STEVEN DOWTHWAITE ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	4,013.74
CD11	MS SUNITA DSOUZA	21 BROOKLEE ROAD, CITY OF DUNDEE, DD2 4UR	173.93
CD12	MRS ABIGAIL LISA DUCSBURY	49 BUTTERFIELD ROAD, WHEATHAMPSTEAD, HERTFORDSHIRE, AL4 8PX	4,664.50
CD13	ERIC JAMES DUNCAN	12 EASTBURY COURT, LEWISFORD ROAD, ST ALBANS, HERTFORDSHIRE, AL1 3PS	668.96
CD14	WILLIAM HENRY DUNCAN ESQ	104 WEENSLAND ROAD, HAWICK, ROXBURGHSHIRE, TD9 9PH	3,746.15
CD15	RICHARD DUNLOP ESQ	47 SOUTH MIDDLETON, UPHALL, BROXBURN, WEST LoTHIAN, EH52 5GA	1,070.33
CE00	Euro Office Ltd	Dome House, 48 Artillery Lane, London, E1 7LS	85.27
CE01	COLIN EAGLETON ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	5,241.94
CE02	RUSSEL EASTAUGH ESQ	162 HOMEFIELD PARK, GROVE ROAD, SUTTON, SM1 2DZ	6,421.98
CE03	WILLIAM JOHN EASTER ESQ	HEATHER BANK, WINCHELSEA ROAD, GUESTLING, HASTINGS EAST SUSSEX, TN35 4LW	536.77
CE04	REGINALD EASTUP	17 BEAUFORT CLOSE, RUNCORN, CHESHIRE, WA7 4AB	1,604.42

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CE05	Mr Martin John Eccles	12 Court Hill, Chipstead, Coulsdon, Surrey, CR5 3NQ	5,351.65
CE06	EDM NOMINEES LIMITED	ELLENBOROUGH HOUSE, WELLINGTON STREET, CHELTENHAM, GLOUCESTERSHIRE, GL50 1YD	197.48
CE07	RANA AMIN SALIM EL-AGHA	2 GRIZEDALE CLOSE, GRANTHAM, LINCOLNSHIRE, NG31 8QY	2,675.82
CE08	MISS JEMIMA ELLIS	FLAT B, 108 HOLMESDALE ROAD, LONDON, SE25 6JF	9.10
CE09	VALERIE ELAINE ELLIS	2 BERBER ROAD, STROOD, ROCHESTER, KENT, ME2 3AN	237.61
CE0A	CLIVE WILLIAM EMERY	TALAFON, ST DAVIDS ROAD, CAERNARFON, GWYNEDD, LL55 1EL	321.10
CE0B	EMRC AFRICA BV	PIET HEINKADE 55, THE UP OFFICE BUILDING 3RD FLOOR, AMSTERDAM, 1019GM NETHERLANDS	936,538.52
CE0C	EUROCLEAR NOMINEES LIMITED DES:EC001	C/O THE BANK OF NEW YORK LONDON, ONE PICCADILLY GARDENS, MANCHESTER, M1 1RN	9,046,483.65
CE0D	KHALED MOSTAFA ALI EZZAT ESQ	18 SHIRLEY ROAD, STONEYGATE, LEICESTERSHIRE, LE2 3LJ	1,196.09
CF00	SANWAR FAIZ	40 Cromwell Avenue, Gidley, Cheshire, SK8 4BS	4,816.48
CF01	IAN DAVID FERGISON ESQ	MILLCROFT, MILL LANE, GLASSON, WIGTON CUMBRIA, CA7 5DT	66.90
CF02	FERLIM NOMINEES LIMITED DES:FO02D	100 OLD HALL STREET, LIVERPOOL, L3 9AB	92,772.97
CF03	FERLIM NOMINEES LIMITED DES:SIPP	100 OLD HALL STREET, LIVERPOOL, L3 9AB	29,107.62
CF04	Ferndale Holdings Limited	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	132,929.60
CF05	Ferndale Holdings Limited	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	25,245.33
CF06	HARRY FINCH ESQ	6 Woodlands Avenue, Blackburn, Lancashire, BB2 5NN	1,605.49
CF07	MAVIS FINCHER	PENIN HOUSE, ALTRINGHAM ROAD, WILMSLOW, CHESHIRE, SK9 4LY	535.16
CF08	FINECOBANK BANCA FINECO SPA DES:CLIENT	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	802.75
CF09	NIGEL GEORGE FISHER ESQ	33 LONGACRE, CHELMSFORD, ESSEX, CM1 3BU	123.09
CF0A	FISKE NOMINEES LIMITED DES:FISKE07	SALISBURY HOUSE, LONDON WALL, LONDON, EC2M 5QS	19,112.88
CF0B	FISKE NOMINEES LIMITED DES:FISKE07	SALISBURY HOUSE, LONDON WALL, LONDON, EC2M 5QS	57,625.48
CF0C	FISKE NOMINEES LIMITED DES:FISKE07	SALISBURY HOUSE, LONDON WALL, LONDON, EC2M 5QS	3,210.99
CF0D	FISKE NOMINEES LIMITED DES:FISKE01	SALISBURY HOUSE, LONDON WALL, LONDON, EC2M 5QS	802.75
CF0E	FITEL NOMINEES LIMITED DES:SDPR	11 ST JAMES'S SQUARE, MANCHESTER, M2 6WH	1,070.33
CF0F	FITEL NOMINEES LIMITED DES:DMOD	11 ST JAMES'S SQUARE, MANCHESTER, M2 6WH	675.38

Signature 

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CF0G	Mr John David Fellows	Ravenstale, Dabury Lees, Ashbourne, Derbyshire, DE5 5BS	1,137.23
CF0H	FOREST NOMINEES LIMITED Des:CG1	P.O. Box 328, St Peter Port, Guernsey, GY1 3TY	25,542.35
CF0I	BARIE GEORGE FRANCIS	30 THE EMBAKMENT, BEDFORD, MK40 3PE	2,140.66
CF0J	WILLIAM JAMES FRAPPEL	105 INGREGOURNE GARDENS, UPMINSTER, RM14 1BJ	668.96
CF0K	Ms Audrey Fraser	Broom Wood House, Baddock, Countesswell, Aberdeen, AB15 8QL	100.61
CF0L	PETER FRANQ,YN FULLER	11 WESTERN CONCOURSE, BRIGHTON MARINA, BRIGHTON, EAST SUSSEX, BN2 5UP	1,137.23
CF0M	AARON FULTON	14 PLANTATION MEWS, LISBURN, BT27 5PF	71.71
CG00	GAIN CAPITAL UK LIMITED	PARK HOUSE, 16 FINSBURY CIRCUS, LONDON, EC2M 7EB	16,322.53
CG01	MRS ANNE CATHERINE MARGARETE GALLEY	16 PAROLLES ROAD, LONDON, N19 3RD	813.99
CG02	Mr Dean Galloway	25 Wolverstone Drive, Brighton, West Sussex, BN1 7FB	855.73
CG03	CHARLES ADRIAN MALCOLM GEE ESQ	39 HILLCREST ROAD, PURLEY, SURREY, CR8 2JF	5,351.65
CG04	GERLACH & COMPANY	P B BOX 7247 7057, PHILADELPHIA PA, 19170, UNITED STATES	8.03
CG05	GHC NOMINEES LIMITED Des:CG10702	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	2,408.24
CG06	GHC NOMINEES LIMITED Des:CG10845	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	8,027.47
CG07	GHC NOMINEES LIMITED Des:CG10866	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	4,281.32
CG08	GHC NOMINEES LIMITED Des:CG10892	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	27,560.99
CG09	GHC NOMINEES LIMITED Des:CG11932	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	19,265.94
CG0A	GHC NOMINEES LIMITED Des:CG12314	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	4,441.87
CG0B	GHC NOMINEES LIMITED Des:CG12646	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	5,351.65
CG0C	GHC NOMINEES LIMITED Des:1010634	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	16,590.11
CG0D	GHC NOMINEES LIMITED Des:1010892	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	5,351.65
CG0E	GHC NOMINEES LIMITED Des:CG10832	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	10,703.30
CG0F	GHC NOMINEES LIMITED Des:1012920	NORWICH HOUSE, 22-30 HORSEFAIR STREET, LEICESTER, LE1 5BD	5,351.65
CG0G	MRS LYNNEN GIBBONS	1 HAZLEWELL ROAD, LONDON, SW15 6LU	749.23
CG0H	COLIN SAMUEL GIBSON	5 GREENHURST WAY, PETERSFIELD, GU31 4AZ	6,421.98
CG0I	ANTHONY SCOTT GILBERT	20 BRANLEY ROAD, BRANMALL, STODPORT, CHESHIRE, SK7 2DP	668.96
CG0J	Emma Jane Gilbert	16 Wilton Grove, London, SW19 3QX	494.49
CG0K	MS SARAH GILES	85 HOPTON ROAD, LONDON, SW16 2EL	267.58
CG0L	HANI SAMI GIRGIS ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	5,351.65

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CG0M	MICHAEL ARTHUR GLADSTONE	3 GLENWOOD DRIVE, HULL, HU4 7PT	668.96
CG0N	JAMES GODDARD ESQ	40 WESTCOURT ROAD, WORTHING, WEST SUSSEX, BN14 7DJ	53.52
CG0O	DAVID CHARLES GOLBY ESQ	HIGH STREET COTTAGE, COMPTON, NEWBURY, BERKSHIRE, RG20 6NL	42,813.19
CG0P	GOODEBODY STOCKBROKERS NOMINEES LIMITED	CARSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK, LONDON, E14 2BH	1,672.39
CG0Q	GOODEBODY STOCKBROKERS NOMINEES LIMITED	ROYAL LIVER BUILDING, LIVERPOOL, L3 1LL	1,767.11
CG0R	NICKY JAMES GORDON ESQ	41 RYECROFT LANE, WORSLEY, MANCHESTER, M28 2PN	50.84
CG0S	PATRICIA ANNE GORMAN	ARDOLONEY, NEW ZEALAND AVENUE, CLAREMONT ROAD, ST SAVIOUR JERSEY, JE2 7RJ	2,926.82
CG0T	DANIEL GEORGE ONSLOW GRAHAM ESQ	3 DORRINGTON WAY, BECKENHAM, LONDON, BR3 3GU	12,732.11
CG0U	MRS SOPHIE JANE GRAHAM	3 DORRINGTON WAY, BECKENHAM, LONDON, BR3 3GU	5,268.16
CG0V	PETER GRIFITHS	35 DRAYTON CLOSE, HOUNSLOW, MIDDLESEX, TW4 5EZ	668.96
CG0W	ROGER MURRAY GRIFITHS ESQ	19 PINEGARTH, DARRAS HALL, PONTLAND, NEWCASTLE UPON TYNE, NE20 9LF	2,675.82
CG0X	SALLY GRIFITHS	Aurges House, Oaklands Lane, La Route De La Trinite, Jersey, JE2 4JD	104,357.15
CG0Y	JENNIFER ELIZABETH GRIMES	42 THE HAWTHORNS, ECCELESTON, CHORLEY, LANCOS, PR7 5QW	356.42
CG0Z	DR MICHAEL GROSS	SHERIDANS, ROXETH HILL, HARROW ON THE HILL, HA2 0DJ	2,675.82
CG10	BABULAL GUIDKA	125 KINGSHILL AVENUE, HARROW, MIDDLESEX, HA3 8LA	3,344.78
CG11	DAN GUILLIATT ESQ	3 Watson Avenue, St. Albans, Hertfordshire, AL3 5HP	1,238.91
CG12	RUBY GUPTA	13 SHIPKA ROAD, LONDON, SW12 9QP	5,246.76
CH01	H M Revenue & Customs	Debt Management & Insolvency, Durrington Bridge House, Barrington Road, Worthing, West Sussex, BN12 4SE	17,245.98
CH02	THOMAS WILLIAM HADLEY ESQ	37 ELLINGTON ROAD, LONDON, N10 3DD	1,004.50
CH03	STEPHEN JOHN HAINES	82 Main Street, Bushby, Leicestershire, LE7 9PP	742.81
CH04	Mr Kendrick Hapfel	98 Tower, 3 Parc Royale, 8 Hin Tai Street, Tai Wai New Territories, HONG KONG	1,706.11
CH05	HALB NOMINEES LIMITED Des:CLT15	33 GREAT CHARLES STREET, BIRMINGHAM, B3 3JN	14,476.21
CH06	HALB NOMINEES LIMITED Des:CLTPN1	33 GREAT CHARLES STREET, BIRMINGHAM, B3 3JN	334.48
CH07	MARTIN HALE	21 Denham Park, Pembrey, Barry Port, Dyfed, SA16 0UG	635.78
CH08	ROBERT THOMAS HALEY ESQ	C/O Neville Registers Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	53.52
CH09	JOHN WILFRED HALFORD	13 EFFINGHAM, CRESCENT HARTLEY, PLYMOUTH, PL3 5TN	1,337.91
CH0A	PATRICIA ANNE HALFORD	13 EFFINGHAM CRESCENT, PLYMOUTH, PL3 5TN	1,605.49

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CH08	RICHARD RAE HALL	6 STATION PLACE, STRANRAER, WIGTOWNSHIRE, DG9 7HW	668.96
CH0C	DAVID HALLISEY	6 CASTLEBAR ROAD, EALING, LONDON, W5 2DP	2,675.82
CH0D	MALACHY FRANCIS HAMILL	36 CORNASCREE ROAD, PORTADOWN, CO ARMAUGH, BT62 3SS	475.23
CH0E	PETER HANNA HAMILL	22 Farnham Road, Bangor, County Down, BT20 3SW	431.34
CH0F	ALISTAIR SIMON HAMILTON Des:MIRTH	WENDRON COURT OLDE FARM, TRENEAR, HELETON, TR13 0NE	179.28
CH0G	Mr Graham John Hamilton	Caberfeidh, Braces of Dunvauntie, Duncannon, Dinglewall Ross-Shire, IV7 8JD	869.64
CH0H	MISS ROSETTA MARY HAMILTON	3 VERONA DRIVE, SURBITON, SURREY, KT6 5AJ	181.42
CH0I	HARGREAVE HALE NOMINEES LIMITED Des:LANTALISMAN HOUSE, BOARDMAN'S WAY, BLACKPOOL, FY4 5FY		71,738.85
CH0J	HARGREAVE HALE NOMINEES LIMITED Des:LONTALISMAN HOUSE, BOARDMAN'S WAY, BLACKPOOL, FY4 5FY		495,315.42
CH0K	HARGREAVES LANDDOWN (NOMINEES) LIMITE	One College Square South, Anchor Road, Bristol, BS1 5HL	69,119.22
CH0L	HARGREAVES LANDDOWN (NOMINEES) LIMITE	One College Square South, Anchor Road, Bristol, BS1 5HL	1,790.66
CH0M	HARGREAVES LANDDOWN (NOMINEES) LIMITE	One College Square South, Anchor Road, Bristol, BS1 5HL	1,076,715.86
CH0N	HARGREAVES LANDDOWN (NOMINEES) LIMITE	One College Square South, Anchor Road, Bristol, BS1 5HL	720.33
CH0O	HARGREAVES LANDDOWN (NOMINEES) LIMITE	One College Square South, Anchor Road, Bristol, BS1 5HL	736,992.13
CH0P	HARGREAVES LANDDOWN (NOMINEES) LIMITE	One College Square South, Anchor Road, Bristol, BS1 5HL	144,432.44
CH0Q	ADAM JOHN HARPER ESQ	2 GROVE ROAD, CHESTER, CH1 6LQ	222.63
CH0R	PHILIP JAMES HARRISON ESQ	SEAVIEW HOUSE, BURROW ROAD, STEPASIDE, DUBLIN 18 IRELAND	11,746.87
CH0S	ROBERT HARRISON ESQ	SEAVIEW HOUSE, BURROW ROAD, STEPASIDE, DUBLIN 18 IRELAND	1,677.74
CH0T	MISS SHARON HART	29 LONG MEADOW, ECCLESTON, ST HELENS, MERSEYSIDE, WA10 4LS	2,379.34
CH0U	HILTON FREDERICK HARVEY	VENTLOUX, NETHERFIELD HILLBATTLE, SUSSEX, TN33 0LH	2,675.82
CH0V	HILTON FREDERICK HARVEY	VENTLOUX, NETHERFIELD HILL, BATTLE, SUSSEX, TN33 0LH	2,675.82
CH0W	JOHN HAYNES	HARGILL GRANARY, BURNESTON, BEDALE, NORTH YORKSHIRE, DL8 2JD	324.85
CH0X	Mr Tony Hayward	Cottage No. 2, The Old School House, Leamington Road, Rugby Warwickshire, CV23 9PU	237.61
CH0Y	Mr Shane Healy	8 Warren Drive, Boyle, Co Roscommon, IRELAND	334.48
CH0Z	Mrs Lynne Heame	27 Yarnon Drive, Teylismouth, Devon, TQ14 9JP	237.61
CH10	ANTHONY WILLIAM ARTHUR HEATH ESQ	BYWOOD BROADWAY, FAIRLIGHT, EAST SUSSEX, TN35 4DA	775.45
CH11	Mr Robert John Heaton	6 Church Close, Ranton, Stafford, Staffordshire, ST18 9JE	107.03
CH12	MRS PATRICIA HERBIG	28 STREATLEY ROAD, LONDON, NW6 7LS	2,675.82
CH13	PHILIP JAMES EDWARD HEWLETT ESQ	FLAT 6, SNOWDON MANSIONS, GONDAR GARDENS, LONDON, NW6 1ES	374.62

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CH14	Mr John Dennis Higgins	5 Thistlewood Drive, Wainlow, Cheshire, SK9 2RF	668.96
CH15	MARIE HIGGINS	30 CASTLE FORD COURT, HENDERSON DRIVE, LONDON, NW8 8UE	668.96
CH16	ZAC HILLIER ESQ	31 SWANS REACH, FALMOUTH, CORNWALL, TR11 5GG	8,871.96
CH17	PAUL HOBBS ESQ	WESTAGON LODGE, LITTLE HYDEN LANE, CLAFIELD, WATERLOOVILLE HAMPSHIRE, PO8 0RU	305.04
CH18	SYLVIA MARY HODDER	HARRATON, MODBURY, IVYBRIDGE, SOUTH DEVON, PL21 0SU	308.79
CH19	DR ANN HODGES	THE STEADING, LOWER ANCHENREATH, SPEY BAY, FOCHABERS MORAYSHIRE, IV32 7PS	2,905.95
CH1A	MRS SUSAN HODGES	5 MITCA HOUSE BARNSBURY SQUARE, LONDON, N1 1RN	5,079.25
CH1B	BRYAN FRANK HODGETTS	2 MANORFIELD, LOWER BROADHEATH, WORCESTER, WR2 6QN	802.75
CH1C	RODNEY KEITH HOLDEN	26 OLD MAIN ROAD, PAVILETT, BRIDGWATER, SOMERSET, TA6 4RY	237.61
CH1D	Mr Geoffrey William Holland	The Holly Bush Inn, Saff, Stafford, Staffordshire, ST18 0BX	1,672.39
CH1E	GRAEME HOLLINGER ESQ	5 Melrose Road, Weybridge, Surrey, KT13 8UP	4,013.74
CH1F	MRS LAURA HOLLINGER	5 Melrose Road, Weybridge, Surrey, KT13 8UP	5,351.65
CH1G	HARRY HOLMES ESQ	148 WICKHAM STREET, WELLING, KENT, DA16 3NN	1,382.33
CH1H	ADRIAN CHARLES MORGATE HOOPER ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	6,421.98
CH1I	MRS NICOLA HOOPER	1 HARTSIDE CLOSE, GAMSTON, NOTTINGHAM, NG2 6NW	107.03
CH1J	NIGEL MAURICE HOOPER ESQ	1 HARTSIDE CLOSE, GAMSTON, NOTTINGHAM, NG2 6NW	133.79
CH1K	MATTHEW ADRIAN HOSACK ESQ	MAIZEY MANOR FARM, MAIZEY FARM HOUSE, OGBOURNE ST. ANDREW, MARLBOROUGH, SN8 1SB	267.58
CH1L	Mr Darren Joseph Houlcroft	3 Goscorse Close, Redditch, Worcestershire, B97 6UF	468.27
CH1M	Ms Elizabeth Catherine Howell	6 Meadow Court, St. Brides Major, Bridgend, Mid Glamorgan, CF32 0SW	713.37
CH1N	RICHARD HOYLE	49 The Crescent, Adel, Leeds, LS16 6AG	2,140.66
CH1O	ROBERT HOYLE ESQ	2 GRESFORD CLOSE, CALLANDS, WARRINGTON, WA5 9RY	80.27
CH1P	HSBC GLOBAL CUSTODY NOMINEE (UK)	LIMITE 8 Canada Square, London, E14 5HQ	481.65
CH1Q	HSBC GLOBAL CUSTODY NOMINEE (UK)	LIMITE 8 Canada Square, London, E14 5HQ	13,379.12
CH1R	HSBC GLOBAL CUSTODY NOMINEE (UK)	LIMITE 8 Canada Square, London, E14 5HQ	4,244.39
CH1S	HSBC GLOBAL CUSTODY NOMINEE (UK)	LIMITE 8 Canada Square, London, E14 5HQ	21,406.59
CH1T	HSBC GLOBAL CUSTODY NOMINEE (UK)	LIMITE 8 Canada Square, London, E14 5HQ	4,816.48

Signature



FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CH1U	HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITE 8 Canada Square, London, E14 5HQ		4,141.64
CH1V	HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITE 8 Canada Square, London, E14 5HQ		802.75
CH1W	HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITE 8 Canada Square, London, E14 5HQ		25,152.75
CH1X	HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITE 8 Canada Square, London, E14 5HQ		2,943.41
CH1Y	HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITE 8 Canada Square, London, E14 5HQ		130,045.06
CH1Z	HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITE 8 Canada Square, London, E14 5HQ		98,618.58
CH20	HSDL NOMINEES LIMITED	Trinity Road, Halifax, HX1 2RG	279,903.00
CH21	HSDL NOMINEES LIMITED Des:IMWEB	Trinity Road, Halifax, HX1 2RG	41,641.18
CH22	HSDL NOMINEES LIMITED Des:IMWAXI	TRINITY ROAD, HALIFAX, HX1 2RG	28,583.16
CH23	HSDL NOMINEES LIMITED Des:IMWONI	TRINITY ROAD, HALIFAX, HX1 2RG	128.97
CH24	HSDL NOMINEES LIMITED Des:IMAXI	TRINITY ROAD, HALIFAX, HX1 2RG	381,306.04
CH25	HSDL NOMINEES LIMITED Des:IMINT	TRINITY ROAD, HALIFAX, HX1 2RG	38.53
CH26	HSDL NOMINEES LIMITED Des:ISULID	Trinity Road, Halifax, HX1 2RG	4,711.06
CH27	HUBWISE NOMINEES LIMITED Des:WBR01	WAVEBLEY COURT, WILTILL ROAD, LICHTFIELD, STAFFORDSHIRE, WS14 9ET	5,467.78
CH28	BRIAN JOSEPH HUDSON	5 EDEN CLOSE, RAINTHALL, MERSEYSIDE, L35 0ND	334.48
CH29	Mrs Valerie Humphrey	29 Melbourn Gardens, Chadwell Heath, Romford, Essex, RM6 6TD	147.17
CH2A	PAUL DANIEL HUMPHREYS ESQ	6 BRAMBLE LAWN, ABBEYDALE, GLOUCESTERSHIRE, GL4 5TF	240.82
CH2B	DAVID CHARLES HUNT	52 HIGH ROAD, NORTH WEALD, EPPING, ESSEX, CM16 6BY	133.79
CH2C	HUNTRESS (CI) NOMINEES LIMITED Des:KGLT	c/o Pershing Limited, Global Custody Department, Capstan House, 1 Cove Crescent East India Dock London, E14 2BH	27,985.38
CH2D	DR MICHAEL ROGER HUTCHINGS	LANGLEES FARM COTTAGE, LANGLEES ROAD, BIGGAR, ML12 6NP	1,032.33
CH2E	RACHEL JUNE HUTCHINSON	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	668.96
CH2F	MICHAEL HUTTON ESQ	1 CHURCH WALK, THURLASTON, RUGBY, WARWICKSHIRE, CV23 9JX	535.16
CI01	IDEALING NOMINEES LIMITED Des:IDLUSA	114 MIDDLESEX STREET, LONDON, E1 7HY	146,963.76
CI02	IDEALING NOMINEES LIMITED Des:IDLNON	114 MIDDLESEX STREET, LONDON, E1 7HY	85,351.30
CI03	MANOJ ANIL IDMANI ESQ	44 WOODSIDE ROAD, PURLEY, SURREY, CR8 4LP	374.62
CI04	CLIFF WILLIAM INCH	11 SCHOOL LANE, PLATTSHEATH, LEWHAM, KENT, ME17 2NG	356.42
CI05	MARY JOSEPHINE ANNE JONES	39 COLLINGWOOD ROAD, WITTHAM, ESSEX, CM8 2DZ	280.43
CI06	INTERACTIVE BROKERS LLC	8 GREENWICH OFFICE PARK, GREENWICH, 6831, UNITED STATES	4,816.48

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
C107	SOKAT ISHAJI	446 SHIRLEY ROAD, HALL GREEN, BIRMINGHAM, WEST MIDLANDS, B28 8QL	602.06
C108	ISS EUROPE LIMITED	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	3.21
C109	BEKOLSYN IZTELEJOV ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	635.24
C10A	INTERACTIVE INVESTOR SERVICES NOMINEES	Exchange Court, Duncombe Street, Leeds, LS1 4AX	484,609.98
C10B	INTERACTIVE INVESTOR SERVICES NOMINEES	Exchange Court, Duncombe Street, Leeds, LS1 4AX	1,310,851.56
C10C	INTERACTIVE INVESTOR SERVICES NOMINEES	Exchange Court, Duncombe Street, Leeds, LS1 4AX	121,550.39
C100	Diana Margaret Jackson	28 Southend, Bradenham, Theford, Norfolk, IP25 7QY	2,675.82
C101	ROBERT MICHAEL JACOBS ESQ	21 HALFWAY CLOSE, TROWBRIDGE, WILTSHIRE, BA14 7HQ	13,379.12
C102	ANDREW JAMES ESQ	45 HULATT ROAD, CAMBRIDGE, CAMBRIDGESHIRE, CB1 8TH	10,703.30
C103	KENNETH JAMES ESQ	3 STYANORE CLOSE, HOUGHTON LE SPRUNG, TYNE AND WEAR, DH5 8BU	332.87
C104	PATRICIA MARGARET JAMES	36 MACKNORTH ROAD, PORTHCAWL, MID GLAMORGAN, CF36 5BP	1,337.91
C105	JAMES BREARLEY CREST NOMINEES LIMITED	D PO BOX 34, WALPOLE HOUSE, UNIT 2, BURTON ROAD BLACKPOOL, FY4 4WX	70.11
C106	JAMES CAPEL (NOMINEES) LIMITED Des:PC	HSBC BANK PLC, 8 CANADA SQUARE, LONDON, E14 5HQ	118,436.80
C107	ERWIN JASPERS ESQ	WILLEM ELSSCHLOTTLAN 24, BEVEREN 9120, BELGIUM	107.03
C108	PATRICK VERNON JEFFERIES	SHAMROCK COTTAGE, BOSHAM LANE, BOSHAM, CHICHESTER WEST SUSSEX, PO18 8HG	475.23
C109	Mr Mohamed Parfu Jassa	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	23,772.02
C10A	JIM NOMINEES LIMITED Des:ISA	78 Mount Ephraim, Tunbridge Wells, Kent, TN4 8BS	3,157.47
C10B	JIM NOMINEES LIMITED Des:JARVIS	78 Mount Ephraim, Tunbridge Wells, Kent, TN4 8BS	774,253.52
C10C	JIM NOMINEES LIMITED Des:JARVISNT	78 Mount Ephraim, Tunbridge Wells, Kent, TN4 8BS	32,109.89
C10D	JIM NOMINEES LIMITED	78 Mount Ephraim, Tunbridge Wells, Kent, TN4 8BS	5,351.65
C10E	J M FINN NOMINEES LIMITED	4 COLEMAN STREET, LONDON, EC2R 5TA	22,118.36
C10F	EILEEN JOHNSON	108 COLLIER ST #1507, BARRIE ON, L4M 5R5, CANADA	1.61
C10G	MALCOLM SIDNEY JOHNSON ESQ	17 SQUARE LAROUSSE, B1190, BRUSSELS, BELGIUM	668.96
C10H	ROBERT JOHNSTON	13 COLEBAINE ROAD, CO ANTRIM, BT53 6BP	535.16
C10I	Mr ANEILJIN CHARLES JONES	A C Roof Trusses Ltd, Seven Farm Industrial Estate, Welshpool, Powys, SY21 7DF	3,344.78
C10J	ORSON JONES	TY ELWY, 32 ST SEIROLS ROAD, LLANDUDNO, GWYNEDD, LL30 2YT	237.61

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CJ0K	J P MORGAN CLEARING CORP Des:CLIENTSK	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	2,822.99
CK00	MRS JAVA KALIA	119 CAISTER ROAD, GREAT YARMOUTH, NR30 4DL	2,675.82
CK01	CHANDRUKANT KAMDAR	471 RAYNERS LANE, PINNER, MIDDLESEX, HA5 5EQ	237.61
CK02	Anwar Kanj	The Stables, 2 Brown Street, Alderley Edge, Cheshire, SK9 7EQ	1,672.39
CK03	Samira Kanj	The Stables, 2 Brown Street, Alderley Edge, Cheshire, SK9 7EQ	5,017.17
CK04	KAS NOMINEES LIMITED Des:28983223	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	1,551.98
CK06	NEVILLE KEEGAN	39 PRIORY AVENUE, STILLORGAN, COUNTY DUBLIN, IRELAND	15,437.90
CK07	ALFRED CHARLES KEELING	GRANGE NURSERIES, NORTH VIEW ROAD, WESTGATE HILL, BRADFORD WEST YORKSHIRE, BD4 6NS	1,426.21
CK08	JOHN CHRISTOPHER KEENLEYSIDE	CHERYBANK, FORRES, MORAYSHIRE, IV36 2SG	535.16
CK09	DANIEL STEVEN KEGG	13 Cuerden Street, Colne, Lancashire, B88 8HZ	1,070.33
CK0A	Mr Charles Kenela	27 Holy Park Gardens, London, N3 3NG	80,274.73
CK0B	MISS SARAH ELIZABETH ANN KELSEY	10 KIRTLEY CLOSE, WATNALL, NOTTINGHAM, NG16 1FX	64.22
CK0C	Kathleen Edith Kenward	Villa Maytal, #26 Calle De La Palmas, Fuengirola, Malaga 29640, SPAIN	301.30
CK0D	THOMAS BLACKHALL KERR	5 HIGH CROSS AVENUE, MELROSE, TD6 9SQ	1,070.33
CK0E	Mr Nicholas Peter Kershaw	20 Lochranza Road, Thirsk, North Yorkshire, YO7 1GB	1,337.91
CK0F	Gillian Mary Kidd	3 Hopkins Close, Romford, Essex, RM2 6HG	334.48
CK0G	MRS CHRISTINE LOIS KING	303A ALCESTER ROAD, BURCOT, BROMS GROVE, WORCESTERSHIRE, B60 1BQ	1,436.92
CK0H	DENNIS MARTIN KING	11 THE RIDGEWAY, SANDERSTEAD, SOUTH CROYDON, SURREY, CR2 0LG	970.25
CK0I	KINGSGATE INVESTMENTS	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	535.16
CK0J	RICHARD CHRISTOPHER OSBORNE KIRBY	2 CORSE HILL, WELWYN, HERTFORDSHIRE, AL6 0SG	267.58
CK0K	Mr Adrian Knight	80 Cotton Lane, Birmingham, West Midlands, B13 9SE	1,003.43
CK0L	PETER KOSTENKO	4 GRANDY FLATS, PENNAL, MACHYNILET, POWYS, SY20 9DB	66.90
CK0M	JAN JERZY KOZMINSKI ESQ	HERONSFORD, PARK VIEW ROAD, WOLDINGHAM, CATERHAM SURREY, CR3 7DL	1,070.33
CK0N	RAINER KUTSCHENREUTER	4138 COLONIAL DR, MISSISSAUGA ON, L5L 4E7, CANADA	6.96
CL00	Liam Lacey	Alanah, St Josephs Road, Carlow, County Carlow, IRELAND	119,178.54
CL02	MRS KAY BARBARA LACEY	MONKSFIELD, THE GREEN, MONK SOHAM, WOODBRIDGE SUFFOLK, IP13 7EX	401.37

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CL03	RODERICK KAR WAH LAI ESQ	10 VANBERN HOUSE, 83-85 PRINCE OF WALES ROAD, LONDON, NW5 3LY	4,548.90
CL04	KHALED DJMAL LAKROUZ ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	1,070.33
CL05	DALE LANGLEY ESQ	KENNEL FARM, ALBURY END, ALBURY, WARE HERTS, SG11 2HS	321.10
CL06	Regina Martha Laif	43 Feltham Road, East Dulwich, London, SE22 9HQ	2,006.87
CL07	LAURENTIAN BANK SECURITIES	1981 MCGILL COLLEGE, ROOM 100, MONTREAL QC, H3A 3K3, CANADA	3,679.26
CL08	Mr Damien John Lavine	81 Gordon Road, Buxted, Uddfield, East Sussex, TN22 4UJ	2,006.87
CL09	JENNIFER ANN LAWLOR	6 LANDERYON GARDENS, PENZANCE, CORNWALL, TR18 4JN	5,886.81
CL0A	LAWSHARE NOMINEES LIMITED DES:DEALING	Calverley House, 55 Calverley Road, Tunbridge Wells, Kent, TN11 2TU	90,466.95
CL0B	LAWSHARE NOMINEES LIMITED DES:ISA	Calverley House, 55 Calverley Road, Tunbridge Wells, Kent, TN11 2TU	13,379.12
CL0C	LAWSHARE NOMINEES LIMITED DES:STPP	Calverley House, 55 Calverley Road, Tunbridge Wells, Kent, TN11 2TU	247,172.85
CL0D	Ms Jennifer Mary Le Jeune	3 Ellington Court, St Lukes Road South, Torquay, Devon, TQ2 5NZ	1,204.12
CL0E	SIMON PATRICK DELAFOSSE LEACH ESQ	33 MONTSERAT ROAD, LONDON, SW15 2LD	3,746.15
CL0F	JACK LEE	4 INGLE NOOK, REDLEES AVE, CLIVIGER, BURLEY LANCASHIRE, B810 4JG	668.96
CL0G	DAVID GERARD LEFLEY ESQ	5 KNAPTON CLOSE, STRENSALL, YORK, YO32 5ZF	2,341.35
CL0H	ARMAND LEBINA AMOUGOU ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	535.16
CL0I	STEVEN DUNBAR LESLIE ESQ	Garden Cottage, Rectory Lane, Detchworth, Hertfordshire, SG3 6RD	43,883.52
CL0J	LEWCOM INVESTMENT HOLDINGS LTD	2 CLOS DE LA VALLEE, LA VALLEE DE ST. PIERRE, ST. LAWRENCE, JERSEY CHANNEL ISLANDS, JE3 1LF	535.16
CL0K	Mr Mark Randall Lewis	21 Grosvenor Gardens, Bittercay, Essex, CM12 0UF	374.62
CL0L	RONALD LEWIS	1 PENCARROW CLOSE, HAYDON WICK, SWINDON, SN25 1UU	2,451.06
CL0M	STEPHEN MARK LIRONI ESQ	1 HATHERLEY GARDENS, LONDON, N8 9JH	527.67
CL0N	ADAM ANTHONY LISTER ESQ	THIRD FLOOR FLAT, 28 LINDEN GARDENS, LONDON, W2 4ES	26,758.24
CL0O	ADAM ANTHONY LISTER ESQ	THIRD FLOOR FLAT, 28 LINDEN GARDENS, LONDON, W2 4ES	26,758.24
CL0P	TIM LISTER ESQ	81 SPINWAKER HOUSE, JUNIPER DRIVE, LONDON, SW18 1FS	9,632.97
CL0Q	ROBERT LLOYD	9 CROESONEN GARDENS, MARDY, ABERGAVENNY, GWENT, NP7 6BU	237.61
CL0R	ROYSTON LOVE ESQ	23 CHUDLEIGH ROAD, ALPHINGTON, EXETER, DEVON, EX2 8TS	360.70
CL0S	Kathleen Anne Loveday	23 Edinburgh Drive, Hoker-le-Cay, Gimsby, South Humberside, DN36 5DF	1,003.43
CL0T	CLIVE LUCAS	SILVER SEA, ESTUARY ROAD, SEATOWN, MALAHIDE CO DUBLIN, IRELAND	1,070.33

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CL0U	LUNA NOMINEES LIMITED Des:2144200	10 HAREWOOD AVENUE, LONDON, NW1 6AA	877,028.18
CL0V	LYNCHWOOD NOMINEES LIMITED Des:2006420	10 HAREWOOD AVENUE, LONDON, NW1 6AA	6,235,308.09
CL0W	LYNCHWOOD NOMINEES LIMITED Des:2006442	10 HAREWOOD AVENUE, LONDON, NW1 6AA	14,082.86
CL0X	DONALD FRIS LYNDBER-BELL	9 STOREYS WAY, CAMBRIDGE, CB3 0DP	7,144.45
CL0Y	STEWART LYONS	2 SWINBOURNE CLOSE, NORWICH NORFOLK, NR6 7NA	237.61
CL0Z	Lynchwood Nominees Ltd	10 HAREWOOD AVENUE, LONDON, NW1 6AA	2,434,443.17
CM01	Monterpenny	Western Gateway, Wrexham, LL13 7ZB	50.40
CM02	IAN MACKEY ESQ	2 MICHELHAM ROAD, UCKFIELD, EAST SUSSEX, TN22 1ND	1,905.19
CM03	MICHAEL JOSEPH MACFALL	164 DALE ROAD, MATLOCK, DERBYSHIRE, DE4 3PS	668.96
CM04	JAMES GEORGE MACQUE	24 HAYSWELL ROAD, ABBROATH ANGUS, DD11 1TU	501.98
CM05	MACQUE RESEARCH CAPITAL CORP	199 BAY ST, SUITE 4600, COMMERCE COURT WEST, TORONTO ON, M5L 1G2, Canada	24.62
CM06	CHRISTOPHER ANDREW MASSON ESQ	94 HIGH STREET, CHESTNUT HOUSE, MOSBOROUGH, SHEFFIELD, S20 5AU	802.75
CM07	MISS LUCY MALE	4 MILL HEAD, DEVIZES, SN10 5SJ	13,276.91
CM08	MICHAEL JOHN MALTBY ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	1,873.08
CM09	PETER CEDRIC MANN	5 CECIL ROAD, CLIFTON, B58 3HR	5,351.65
CM0A	AMADOU K MANSARAY	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	1,003.43
CM0B	SIMON HARRIS MARR ESQ	174 TILBHOUSE LANE, SHIRLEY, SOLIHULL, WEST MIDLANDS, B90 1PW	1,070.33
CM0C	STEVE MARBION ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	23,547.25
CM0D	CHRISTOPHER JOHN MASLEN	THE OLD TAN HOUSE, COTTINGLEY BRIDGE, BINGLEY, WEST YORKSHIRE, BD16 1NB	1,003.43
CM0E	MICHAEL ROBERT MAMSON	4 PEAR TREE GARDENS, ASBURY, THIRSK, NORTH YORKSHIRE, YO7 3RE	602.06
CM0F	Mr Daniel McCarthy	4 Heathview Drive, London, SE2 0AZ	1,672.39
CM0G	ANTHONY McDONAGH	4 HETHERINGTON CLOSE, KEMPSET, WORCESTER, WR5 3JU	167.51
CM0H	Linda Margaret McDonald	162 Arundel Drive, Poulton-le-Fyde, Lancashire, FY6 7TR	1,337.91
CM0I	Mr Kevin McHugh	9 Rockdale, Mountath Road, Portlaoise, Co Laois, IRELAND	401.37
CM0J	MISS JOANNE MCENZIE	FLAT 2, 63 - 67 ROSOMAN STREET, LONDON, EC1R 0HY	3,197.07
CM0K	DAVID MAXWELL MCLODGE	66 DUWEGAN AVENUE, ELDERSLIE, JOHNSTONE, RENFREWSHIRE, PA5 9NL	1,605.49
CM0L	DR NICK MCMAHON	38 WEST STREET, HERTFORD, SG13 8EZ	648.62

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CM0M	Mr PATRICK GERARD MOORE	11 Derrydooney Road, Augher, County Tyrone, BT70 2PE, IRELAND	1,337.91
CM0N	MRS JENNIFER MOORE	12 BATTERY POINT, HYTHE, CT21 5RR	1,605.49
CM0O	MERRILL LYNCH PIERCE FENNER & SMITH INC	NIMQAN CREST Adm:Asset Services, MLFC, 2 King Edward Street, London, EC1A 1HQ	1,873.61
CM0P	GEORGE METCALFE ESQ	1 ALBERT MANSTONS, LUXBOROUGH STREET, LONDON, W1U 5BQ	535.16
CM0Q	MICHAEL ANDREAS METZLER ESQ	40 HOLLIN LANE, LEEDS, WEST YORKSHIRE, LS16 5LZ	202.29
CM0R	ANDREW MILLER ESQ	11 THE STREET, CAVENHAM, BURY ST EDMUNDS, SUFFOLK, IP28 6DA	579.58
CM0S	GRAHAM EDWARD MINIER	23 VILLE DES CHENES, ST JOHN, JERSEY, C1, J1E3 4BG	1,188.60
CM0T	STEPHEN MICHAEL MONAGHAN ESQ	61 MILTON MOUNT AVENUE, POUND HILL, CRAWLEY, W SUSSEX, RH10 3DP	669.49
CM0U	DAVID MOON	121 TEMPLE GROVE PARK, BAKERS LANE, WEST HANINGFIELD, CHELMSFORD, CM2 8LH	267.58
CM0V	GEOFFREY WILLIAM MOORE	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	802.75
CM0W	JOHN MORGAN	FLAT 2, BEECHHOLME, 23 WARWICKS BENCH, GUILDFORD, GU1 3TF	2,675.82
CM0X	PHILLIP STEPHEN MORGAN	93 GWENT WAY, TREDGAR, GWENT, NP22 3HT	1,875.75
CM0Y	MARTIN MOSELEY ESQ	51 CHATSWORTH ROAD, HALESOWEN, WEST MIDLANDS, B62 8TD	535.16
CM0Z	BARRY MOSS	WINDCROFT, NORTH STREET, NEWBOTTLE, HOUGHTON LE SPRING TYNE AND WEAR, DH4 4EZ	66.90
CM10	Mrs Pamela Mulcair	Ballydoogh House, Ballysheedy, Co Limerick, IRELAND	66,895.61
CM11	SAWUEL MULLOCK ESQ	3 BIRLEY PARK, MANCHESTER, M20 2TL	1,578.74
CM12	PHILIP DAVID MURDEN ESQ	65 WEST END LANE, HORSFORTH, LEEDS, LS18 5ER	481.65
CM13	ROBIN MARK BOUVIERE MINTER	1 TARRAGON ROAD, MAIDSTONE, KENT, ME16 0UR	535.16
CM14	ROGER GORDON MYERS ESQ	HAILE BANK FARM, BECKERMET, CUMBRIA, CA21 2XB	9,900.55
CM15	SYED SHEERAZ ALI NAQVI ESQ	CARTREE, NEW INN ROAD, BECKLEY, OXFORD, OX3 9SS	80.27
CM16	MITA NARBAD	2 DYLAN CLOSE, LLANDOUGH, VALE OF GLAMORGAN, CF64 2PA	1,337.91
CM17	MUKUND SHANKAR NAWATHE	14 LAVFIELD ROAD, LONDON, NW4 3UG	468.27
CM19	Mining & Railway Consultants MRC		775.00
CM00	N.C.B. TRUST LIMITED Des:BRUNG	Citygroup Centre, Canada Square, Canary Wharf, London, E14 5LB	2,675.82
CM01	PHILIP ROBIN NEED	26 SHENSTONE RD, HOLLYWOOD, BIRMINGHAM, B14 4TT	1,682.02
CM02	BRIAN MICHAEL NEVILLE ESQ	42 WRIGHTS WAY, WINCHESTER, HANTS, SO21 3HE	640.06
CM03	NEVILLE REGISTRARS LIMITED Des:CONVERT	NEVILLE HOUSE, 18 LAUREL LANE, HALESOWEN, WEST MIDLANDS, B63 3DA	93,130.46
CM04	PAUL NEWMAN ESQ	73 PARK ROAD, WOKING, SURREY, GU22 7DH	32,109.89

Signature



FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CN05	CHARLES NEWTON ESQ	107 MORRIS STREET, ROXBORNE, SWINDON, WILTSHIRE, SN2 2HS	321.10
CN06	JEREMY NEWTON	1 GOODYERS AVENUE, RADLETT, HERTFORDSHIRE, WD7 8AY	1,204.12
CN07	ARTHUR SIMON NICHOLSON	THE BARTON, NIGHTINGALES LANE, CHALFONT ST GILES, BUCKINGHAMSHIRE, HP8 4SR	43,482.15
CN08	WESLEY WARREN NOLTE ESQ	84 RATHCOOLE GARDENS, LONDON, N8 9NB	1,509.16
CN09	Nomura Custody Nominees Limited Des: CUSTNO1	ANGEL LANE, LONDON, EC4R 3AB	443,143.27
CN0A	JAMES ANDREW NORMAN ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	2,140.66
CN0B	DAVID NORTH	18 GLEN VINE PARK, CROSBY, IM4 4HA, ISLE OF MAN	5,351.65
CN0C	NORTRUST NOMINEES LIMITED	50 BANK STREET, CANARY WHARF, LONDON, E14 5NT	936.54
CN0D	NORTRUST NOMINEES LIMITED Des: SLEND	50 BANK STREET, CANARY WHARF, LONDON, E14 5NT	535,164.87
CN0E	NORTRUST NOMINEES LIMITED Des: EXEMPT	50 BANK STREET, CANARY WHARF, LONDON, E14 5NT	415,165.92
CN0F	Anna Assumpta Nott	The Ridge House, 15 The Ridge, Blunsdon, Swindon Wiltshire, SN26 7AD	1,337.91
CN0G	Mr Christopher John Nuttall	2 RUE AUGUSTE RODIN, PARTHENAY, 79200, FRANCE	66.90
CN0H	N W BROWN NOMINEES LIMITED	RICHMOND HOUSE, 16-20 REGENT STREET, CAMBRIDGE, CB2 1DB	30,504.40
CN0I	Neville Registrars Ltd	Neville House, 18 Laurel Lane, Halesowen, B63 3DA	2,315.54
CN0J	ROBERT OAKLEY	PO BOX 878, KAVADEDES, CORFU, 49081, GREECE	1,337.91
CN0K	TIMOTHY JOHN OAKLEY	CASTLE HILL FARM, MILL LANE, ASHLEY, ALTRINGHAM CHESHIRE, WA15 0RE	2,675.82
CN0L	JAMES OCKENDEN ESQ	208 SELINCOURT ROAD, LONDON, SW17 9SB	139.14
CN0M	PHILIP ODEA	31 ORWELL ROAD, WALSHALL, WS1 2PJ	594.03
CN0N	Mr Philip O'Donnell	14 Ard Righ Road, Stoneybatter, Dublin 7, IRELAND	230.12
CN0O	GRAHAM BERNARD OLDHAM SMITH ESQ	24 WESTBOURNE GARDENS, ROYAL OAK, LONDON, W2 5PU	1,605.49
CN0P	JILL OLIVER	30 ARCHERY SQUARE, WALMER, KENT, CT14 7HP	20.34
CN0Q	ALEJANDRO OLIVERA ESQ	62 FESTING ROAD, LONDON, SW15 1LP	6,421.98
CN0R	MISS MAI LOOI COI	36 CUNNINGHAM PARK, HARROW, MIDDLESEX, HA1 4QL	1,070.33
CN0S	AODHAGAN O'REILLY	33 BIRCHVIEW CLOSE, KILNAMANAGH, DUBLIN, 24, IRELAND	1,070.33
CN0T	JOHN ERIC ORMEROD	8 HARBERS LANE, FENCE, BURLEY, LANCOS, BB12 9PD	73.85
CN0U	Mr Gerry O'Sullivan	Ballyvaughan Lodge, Ballyvaughan, Co Clare, IRELAND	936.54
CN0V	JONATHAN JAMES OSBORNE ESQ	CHALFONT, WAVERLEY AVENUE, FLEET, HAMPSHIRE, GU51 4NW	5,351.65
CN0W	TERENCE VINCENT OSBORNE	21 LOWER SAND HILLS, SURBITON, SURREY, KT6 6RP	1,003.43

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

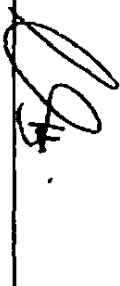
Key	Name	Address	£
COOF	ANDREW JOHN OSBOURNE ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	535.16
COOG	MARK JULIAN OTTEN ESQ	51 Bacon Lane, Hayling Island, Hampshire, PO11 0DW	938.68
COOH	GEORGE ANTHONY OWENS	107 NORTH STREET, CALNE, WILTSHIRE, SN11 0HU	668.96
CP00	Plney Bowes	Building 5 Trident Place, Hatfield Business Park, Mosquito Way, Hatfield, AL10 9UJ	11.98
CP01	DOUGLAS PETER JOHN PAGE	42 BEACH ROAD, SNETTISHAM, KINGS LYNN, NORFOLK, PE31 7RA	1,070.33
CP02	Mr Peter J Page	Listowel, North Road, Sandwich Bay, Sandwich Kent, CT13 9PJ	475.23
CP03	Mr Phillip John Page	14 Kenwin Close, Stratton, Swindon, Wilts, SN3 4NT	8,361.95
CP04	AMANDA JANE PAINTER	20 ALLEYN PARK, LONDON, SE21 8SB	1,486.69
CP05	HERBERT PETER PAISLEY	1 MOUNT HEY, SOMERSET, TA11 7PG	1,204.12
CP06	ALISON JANE PALMER	33 Vicker Grove, Manchester, Lancashire, M20 1LJ	267.58
CP07	Mrs Shirley Park	38 Admiralty Drive, Paradise Waters, Surfers Paradise, Gold Coast Queensland 4217, AUSTRALIA	8,402.09
CP08	MRS ALISON SHURLEY PASCOE	77 NAUNTON LANE, CHELTENHAM, GLOS, GL53 7AZ	2,782.86
CP09	Mr Briju Patel	14 St David Close, Stevenage, Hertfordshire, SG1 4UZ	1,337.91
CP0A	INDRABALA ASHWINKUMAR PATEL	8 HITHERBROOM ROAD, HAYES, MIDDLESEX, UB3 3AA	2,006.87
CP0B	RUKESH PATEL ESQ	2 DERBY ROAD, SOUTH WOODFORD, LONDON, E18 2PU	156.27
CP0C	MRS RANJANA PAV	7 HARWELL CLOSE, RUSLIP, MIDDLESEX, HA4 7EA	535.16
CP0D	MISS SARAH CAROLINE PEARMAIN	14 FOREST WAY, ORPINGTON, KENT, BR5 2AQ	1,873.08
CP0E	PEEL HUNT HOLDINGS LIMITED Des:IMPRINC	MOOR HOUSE, 120 LONDON WALL, LONDON, EC2Y 5ET	523,082.45
CP0F	PETER VINCENT PELOSI ESQ	23 CHESHAM ROAD, BOVINGDON, HENGL HEMPSTEAD, HERTFORDSHIRE, HP3 0ED	802.75
CP0G	STEVEN PERRY ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	160.55
CP0H	PERSHING (CI) NOMINEES LIMITED Des:TECLT	PO Box 171, 5 St Andrews Place, Charing Cross, St Helier Jersey, JE4 9RB	95,660.72
CP0I	PERSHING INTERNATIONAL NOMINEES LIMITE	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	287.92
CP0J	PERSHING NOMINEES LIMITED Des:CCCLT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	15,519.78
CP0K	PERSHING NOMINEES LIMITED Des:CCCLT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	668.96
CP0L	PERSHING NOMINEES LIMITED Des:CCCLT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	239.22
CP0M	PERSHING NOMINEES LIMITED Des:PERNY	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	38,934.31
CP0N	PERSHING NOMINEES LIMITED Des:PLCLT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	7,024.04

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation plc
B - Company Creditors

Key	Name	Address	£
CP00	PERSHING NOMINEES LIMITED DES:SECT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	16,054.95
CP0P	PERSHING NOMINEES LIMITED DES:VAR	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	535.16
CP0Q	PERSHING NOMINEES LIMITED DES:POLT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	1,337.91
CP0R	PERSHING NOMINEES LIMITED DES:RCLT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	2,263.21
CP0S	PERSHING NOMINEES LIMITED DES:BCLT	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	279,810.42
CP0T	Mr William John Peter	4 Station Drive, Hurford, Kilmarock, Ayrshire, KA1 5AU	816.66
CP0U	JOHN ERIC HENRY PETTETT	8 RUSSET AVENUE, FAVERSHAM, KENT, ME13 8NP	475.23
CP0V	BRIAN PETTY ESQ	TUBERVILLE, 15 SCATCHERD PARK AVENUE, MORLEY, LEEDS, LS27 9JU	1,673.46
CP0W	Mrs Deidre Vivienne Phillips	Flat 36, Melton Court, 37 Lindsay Road, Poole Dorset, BH13 6BH	5,150.96
CP0X	JOHN MICHAEL PHILLIPS ESQ	9 MONTAGUE GARDENS, WEST ACTON, LONDON, W3 9PT	5,351.65
CP0Y	P H NOMINEES LIMITED DES:BELT	MOOR HOUSE, 120 LONDON WALL, LONDON, EC2Y 5ET	5,351.65
CP0Z	MICHAEL PICKLES ESQ	Holmes, Chevin Road, Belper, Derbyshire, DE56 2UW	6,413.42
CP10	CLIVE RICHARD PILLEY	43 ELECTRIC AVENUE, WESTCLIFF ON SEA, ESSEX, SS0 9NN	4,013.74
CP11	CARLOS ALBERTO LEGG PIMENTEL	CLIFTON HOUSE 75 FORT STREET, PO BOX 190, GEORGE TOWN GRAND CAYMAN, KY1	1,337.91
		1104, CAYMAN ISLANDS	
CP12	PLATFORM SECURITIES NOMINEES LIMITED De CANTERBURY HOUSE, 85 NEWHALL STREET, BIRMINGHAM, B3 1LH		12,725.15
CP13	PLATFORM SECURITIES NOMINEES LIMITED De CANTERBURY HOUSE, 85 NEWHALL STREET, BIRMINGHAM, B3 1LH		13,184.32
CP14	PLATFORM SECURITIES NOMINEES LIMITED De CANTERBURY HOUSE, 85 NEWHALL STREET, BIRMINGHAM, B3 1LH		39,953.27
CP15	PLATFORM SECURITIES NOMINEES LIMITED De CANTERBURY HOUSE, 85 NEWHALL STREET, BIRMINGHAM, B3 1LH		18,149.05
CP16	PLATFORM SECURITIES NOMINEES LIMITED De CANTERBURY HOUSE, 85 NEWHALL STREET, BIRMINGHAM, B3 1LH		10,003.84
CP17	PLATFORM SECURITIES NOMINEES LIMITED De CANTERBURY HOUSE, 85 NEWHALL STREET, BIRMINGHAM, B3 1LH		4,059.23
CP18	SAMUEL POCCHIOLO ESQ	08 RUE DES WALLONS, 75013 PARIS, FRANCE	5,886.81
CP19	GRAHAM POLLARD	28 WOOLHOPE ROAD, WORCESTER, WR5 2AS	468.27
CP1A	WILLIAM BRYAN POPE	3 CROWN HILL ROAD, BURBAGE, HINDLEY, LEICESTERSHIRE, LE10 2LD	1,070.33
CP1B	JONATHAN JAMES PORTER ESQ	21 LONGFURLONG LANE, LONG FURLONG, TETBURY, GLOUCESTERSHIRE, GL8 8TJ	1,662.76
CP1C	MRS KAROLINA PORTER	21 LONGFURLONG LANE, LONG FURLONG, TETBURY, GLOUCESTERSHIRE SOUTH WEST, GL8 8TJ	1,861.30
CP1D	REUBEN PORTER BROWN ESQ	1 DEVONSHIRE ROAD, SOUTHAMPTON, SO15 2GH	374.62
CP1E	YOUSSEF POURNAGHI-AZAR	11 NICHOLS GREEN, MONTPELIER ROAD, EALING, LONDON, W5 2QU	668.96
CP1F	JILL MARGARET POWELL	BALDWIN CORNER, ASHWELL, HERTFORDSHIRE, SG7 5LW	1,003.43

Signature



FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CP1G	Timothy G Price Esq of Leonard R Price Deceased	42 Thatcham Avenue Kingsway, Quedgeley, Gloucester, Gloucestershire, GL2 2BJ	3,344.78
CP1H	HUGH GERARD PRITCHARD ESQ	117 RAGGED STAFF WHARF, QUEENSWAY QUAY, GIBRALTAR	2,675.82
CP1I	PRINCIPAL NOMINEES LIMITED Des:PIM	16 SOUTH PARK, SEVENOAKS, KENT, TN13 1AN	3,264.51
CP1J	RONALD LESLIE PRITCHARD	TWEEDHOLM VILLA 17 PARK AVENUE, WALKERBURN, EH43 6AN	1,672.39
CP1K	MICHAEL PROBERT ESQ	27 JOSEPHINE AVENUE, LONDON, SW2 2YJ	95.79
CP1L	Propero Limited	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	105,277.63
CP1M	PUMA NOMINEES LIMITED Des:2233300	C/O BNP PARIBAS SECURITIES SERVICES, 10 HAREWOOD AVENUE, LONDON, NW1 6AA	179.28
CP1N	Mr Arnold Maurice Putzman	11A Deacons Heights, Barnet Lane, Ebbw, Borehamwood Hertfordshire, WD6 3QY	1,939.97
CQ00	QUESTRADE INC	5650 YONGE STREET, SUITE 1700, TORONTO ON, M2N 4G3, CANADA	9,067.30
CQ01	ANTEO UBERTO QUINTAVALLE ESQ	VILLA 6A, BAAN THAI SURIN HILL, 124-39 SRISOONTHORN ROAD, CHIERNGTALAY THAILANG PHUKET, THAILAND	403,246.73
CR00	MS ALETHEA RABAN	94 FAIRFOOT ROAD, LONDON, E3 4EH	2,424.30
CR01	SHEAKAR RAGHUBAR ESQ	36 Hot Road, Wembley, Middlesex, HA0 3PS	7,331.76
CR02	MRS MICHELLE RAINES	2 CLIFTON AVENUE, CULCHETH, WARRINGTON, CHESHIRE, WA3 4PD	802.75
CR03	KANDIAH SATPA SORUBA RAJAH	18 THE AVENUE, MANSFIELD, NOTTS, NG18 4PN	668.96
CR04	Mrs Rebecca Rainford	5 Prestwick Drive, Bishop's Stortford, Hertfordshire, CM23 5ER	238.68
CR05	MARLAINE PHOEBE RANSOME	1 Nook Lane, Empingham, Oakham, LE15 8PT	475.23
CR06	RATHBONE NOMINEES LIMITED	PORT OF LIVERPOOL BUILDING, PIER HEAD, LIVERPOOL, L3 1NW	7,117.69
CR07	SAGAR RATHOD ESQ	8 KINGSFIELD AVENUE, HARROW, MIDDLESEX, HA2 6AH	267.58
CR08	Mr Mohammed Rayaz	10 Tyes End, Leicester, Leicestershire, LE4 0PN	54.05
CR09	RCBIM NOMINEES LIMITED	1 THE SQUARE, TEMPLE QUAY, BRISTOL, BS1 6DG	5,712.88
CR0A	BRIAN REDHEAD	10 WESTLAND ROAD, KIRKELLA, HULL, WEST HUMBERSIDE, HU10 7PJ	237.61
CR08	REDMAYNE (NOMINEES) LIMITED Des:AG2032L	9 BOND COURT, LEEDS, LS1 2JZ	4,615.80
CR0C	REDMAYNE (NOMINEES) LIMITED Des:BRQ2050	9 BOND COURT, LEEDS, LS1 2JZ	535.16
CR0D	REDMAYNE (NOMINEES) LIMITED Des:CG3764M9	BOND COURT, LEEDS, LS1 2JZ	535.16
CR0E	REDMAYNE (NOMINEES) LIMITED Des:CH3011Y9	BOND COURT, LEEDS, LS1 2JZ	802.75
CR0F	REDMAYNE (NOMINEES) LIMITED Des:CIZ2008Y	9 BOND COURT, LEEDS, LS1 2JZ	133.79
CR0G	REDMAYNE (NOMINEES) LIMITED Des:COZ324J	9 BOND COURT, LEEDS, LS1 2JZ	107.03
CR0H	REDMAYNE (NOMINEES) LIMITED Des:CORM22	9 BOND COURT, LEEDS, LS1 2JZ	10,703.30

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CR01	REDMAYNE (NOMINEES) LIMITED Des:D210955 9 BOND COURT, LEEDS, LS1 2JZ		856.26
CR0J	REDMAYNE (NOMINEES) LIMITED Des:DM2052 9 BOND COURT, LEEDS, LS1 2JZ		535.16
CR0K	REDMAYNE (NOMINEES) LIMITED Des:E22388R 9 BOND COURT, LEEDS, LS1 2JZ		200.69
CR0L	REDMAYNE (NOMINEES) LIMITED Des:FH16162 9 BOND COURT, LEEDS, LS1 2JZ		2,675.82
CR0M	REDMAYNE (NOMINEES) LIMITED Des:J23243G 9 BOND COURT, LEEDS, LS1 2JZ		154.13
CR0N	REDMAYNE (NOMINEES) LIMITED Des:LC38277 9 BOND COURT, LEEDS, LS1 2JZ		1,205.19
CR0O	REDMAYNE (NOMINEES) LIMITED Des:LJ2606L 9 BOND COURT, LEEDS, LS1 2JZ		3,344.78
CR0P	REDMAYNE (NOMINEES) LIMITED Des:LW3761 9 BOND COURT, LEEDS, LS1 2JZ		2,140.66
CR0Q	REDMAYNE (NOMINEES) LIMITED Des:MT2365V 9 BOND COURT, LEEDS, LS1 2JZ		10,703.30
CR0R	REDMAYNE (NOMINEES) LIMITED Des:MW2428 9 BOND COURT, LEEDS, LS1 2JZ		5,753.02
CR0S	REDMAYNE (NOMINEES) LIMITED Des:N22737R 9 BOND COURT, LEEDS, LS1 2JZ		535.16
CR0T	REDMAYNE (NOMINEES) LIMITED Des:QJ2074S 9 BOND COURT, LEEDS, LS1 2JZ		1,616.20
CR0U	REDMAYNE (NOMINEES) LIMITED Des:STP101789 BOND COURT, LEEDS, LS1 2JZ		5,351.65
CR0V	REDMAYNE (NOMINEES) LIMITED Des:W31958S 9 BOND COURT, LEEDS, LS1 2JZ		5,351.65
CR0W	REDMAYNE (NOMINEES) LIMITED Des:YL2028D 9 BOND COURT, LEEDS, LS1 2JZ		334.48
CR0X	REDMAYNE (NOMINEES) LIMITED Des:CORH23 9 BOND COURT, LEEDS, LS1 2JZ		668.96
CR0Y	REDMAYNE (NOMINEES) LIMITED Des:D24825V 9 BOND COURT, LEEDS, LS1 2JZ		535.16
CR0Z	REDMAYNE (NOMINEES) LIMITED Des:LB2327Y 9 BOND COURT, LEEDS, LS1 2JZ		8,027.47
CR10	REDMAYNE (NOMINEES) LIMITED Des:LH3440C 9 BOND COURT, LEEDS, LS1 2JZ		2,006.87
CR11	REDMAYNE (NOMINEES) LIMITED Des:LZ5485B 9 BOND COURT, LEEDS, LS1 2JZ		17,660.44
CR12	REDMAYNE (NOMINEES) LIMITED Des:LZ5466B 9 BOND COURT, LEEDS, LS1 2JZ		37,461.54
CR13	REDMAYNE (NOMINEES) LIMITED Des:LK2965C 9 BOND COURT, LEEDS, LS1 2JZ		2,488.52
CR14	ALAN EDWARD REEDER ESQ	POND PEARTREE HOUSE, 2 GLEBE ROAD, STUSTED, BRAINTREE ESSEX, CM77 8BT	1,730.19
CR15	PETER REES ESQ	FLAT 5, 28 MANOR PARK, LONDON, SE13 5RN	2,368.64
CR16	COLIN REID ESQ	37A Upper Walthamstow Road, London, E17 3QG	912.99
CR17	MRS JEAN FLORENCE RELAI	9 BUSHY GILL, LANGTON GREEN, TUNBRIDGE WELLS, KENT, TN3 0DD	2,148.15
CR18	RENE NOMINEES (IOM) LIMITED Des:1237	Securities House, 38-42 Athol Street, Douglas, Isle Of Man, IM1 1QH	5,351.65
CR19	RENE NOMINEES (IOM) LIMITED Des:2307	Securities House, 38-42 Athol Street, Douglas, Isle Of Man, IM1 1QH	9,934.27
CR1A	MICHAEL REYNEL	37 Park Road, East Molesey, Surrey, KT8 9LD	4,053.87
CR1B	PHILIP JOHN REYNOLDS	30 PENTREE ROAD, LOVEDEAN, HAMPSHIRE, PO8 9HG	334.48

Signature

Page 24 of 34

IFS SQL Ver. 2015.09

29 May 2018 13:28

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CR1C	JAMES H RICHARDS	39 RIVER VIEW TER, KINGSTON NY, 12401-69, UNITED STATES	33,72
CR1D	MATTHEW ROBERTS ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	764.22
CR1E	ALAN ROBERTSON ESQ	44 MERRYTON AVENUE, GIFFMOCK, GLASGOW, G46 6DU	527.14
CR1F	DAVID MATTHEW ROBERTSON ESQ	36 Courtland Road, Oxford, Oxfordshire, OX4 4JB	3,872.45
CR1G	JEREMY WILLIAM ROBINS ESQ	12 KINGS WALK, WISBECH, CAMBRIDGESHIRE, PE13 1HR	481.65
CR1H	DOLORES ANNI HEALY ROBINSON	SAXON COTTAGE, 25 HARTFIELD ROAD, COODEN, BEXHILL ON SEA EAST SUSSEX, TN39 3EA	1,490.43
CR1J	THOMAS ROBERT ROBINSON ESQ	25 GRANGE AVENUE, BALLYMENA, COUNTY ANTRIM, BT42 2DX, IRELAND	535.16
CR1K	Mr Thomas Robert Robinson	25 Grange Avenue, Ballymena, Co Antrim, BT42 2DX, IRELAND	535.16
CR1L	Mr Alan George Robson	The Willows, Woodington Park South, Woodington, Newcastle Upon Tyne, NE13 8BU	26,758.24
CR1M	KARL FRANCIS ROOPE ESQ	53 PARKMORE DRIVE, TERENURE, DUBLIN 6W, REPUBLIC OF IRELAND, IRELAND	936.54
CR1N	PETER DRUMMOND ROOCHOW	9 UPPER BELGRAVE ST, LONDON, SW1X 8BD	594.57
CR1O	ROCK (NOMINEES) LIMITED Des: FASGROSS	55 BISHOPSGATE, LONDON, EC2N 3AS	7,620.75
CR1P	ROCK (NOMINEES) LIMITED Des: CSHGROSS	55 BISHOPSGATE, LONDON, EC2N 3AS	74,287.31
CR1Q	ROCK (NOMINEES) LIMITED Des: STKNET	55 BISHOPSGATE, LONDON, EC2N 3AS	7,064.18
CR1R	ROCK (NOMINEES) LIMITED Des: CSHNET	55 BISHOPSGATE, LONDON, EC2N 3AS	326,830.00
CR1S	DAVID MICHAEL ROOPE ESQ	PO BOX HM 2267, HAMILTON HMIX, BERMUDA, AA1 1NV	5,351.65
CR1T	ROSAS Y ROSAS	VIA ESPANA 122, TORRE DELTA, 14TH FLOOR, PO BOX 0823-05658 PANAMA	1,744.64
CR1U	MRS GILLIAN ROSE	CHAPEL HOUSE, BELL HILL, NORTON ST PHILIP, BATH, BA2 7LT	321.10
CR1V	IAN DONALD ROSSITER ESQ	28 WHARRY COURT, MANOR PARK, NEWCASTLE UPON TYNE, NE7 7FT	267.58
CR1W	Mr Alan Rowbottom	Bishopgate Hall, Bishopgate Road, Englefield Green, Egham Surrey, TW20 0XY	1,188.60
CR1X	CAROL ANN A ROY	3971 DARETOWN ROAD, RICHMOND VA, 23231-63, UNITED STATES	3.21
CR1Y	ROY NOMINEES LIMITED Des: 841098	RIVERBANK HOUSE, 2 SWAN LANE, LONDON, EC4R 3AF	321,098.92
CR1Z	ROY NOMINEES LIMITED Des: 841195	RIVERBANK HOUSE, 2 SWAN LANE, LONDON, EC4R 3AF	267,582.43
CR20	THE NORTHERN TRUST COMPANY Des: NTBFRIC	50 BANK STREET, CANARY WHARF, LONDON, E14 5NT	1.07
CR21	RICHARD RALPH ROYCE	Pond House, Frogmore, Kingsbridge, TQ7 2NU	139.14
CR22	ROY NOMINEES LIMITED Des: 575002	RIVERBANK HOUSE, 2 SWAN LANE, LONDON, EC4R 3AF	8.56
CR23	ROY NOMINEES LIMITED Des: 714894	RIVERBANK HOUSE, 2 SWAN LANE, LONDON, EC4R 3AF	81,258.90
CR23	ROY NOMINEES LIMITED Des: 901562	RIVERBANK HOUSE, 2 SWAN LANE, LONDON, EC4R 3AF	53,516.49

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CR24	Satwant Ruprai	6 Ladymead Close, Maldenbury, Crawley, West Sussex, RH10 7JH	237.61
CR25	MRS ALEXIS VICTORIA RYLANDS	31 BALHAM PARK ROAD, LONDON, SW12 8DX	8,562.64
CR26	CHRISTOPHER RYLANDS ESQ	31 BALHAM PARK ROAD, LONDON, SW12 8DX	52,178.57
CR27	JAMES MALTBY RYMAN ESQ	MEILAYU NIGHTINGALE AVENUE, WEST HORSLEY, LEATHERHEAD, SURREY, KT24 6PA	294.34
CR28	Geoffrey Rigby	35 Westcliffe Avenue, Newcastle, Staffordshire, ST5 4JS	1,672.39
CS00	MARK EDWARD SALT	19 SEAVIEW ROAD, BODDAM, PETERHEAD, AB42 3MS	33.72
CS01	RAGHU SANAKA ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	802.75
CS02	JONATHAN PAUL SANDERSON ESQ	45 WOOD HILL CRESCENT, COOKRIDGE, LEEDS, LS16 7BX	131.65
CS03	DR NARINDER SINGH SANDHU	2 PARKDALE, PARKHALL, WALSALL, WS5 3HH	1,070.33
CS04	JOEL SANTOS	3 WHITE HORSE ROAD, LONDON, E6 6DR	4,602.42
CS05	MARIE PASCALE CHIEE SANTOS	3 WHITEHORSE ROAD, LONDON, E6 6DR	2,140.66
CS06	Reford C Saruth	Twefarm Bustrod, Island, Monrovia, LIBERIA	1,003.43
CS07	SUNIL SAVANI ESQ	118 STATION ROAD, QUORR, LEICESTERSHIRE, LE12 8BS	428.13
CS08	STEPHAN SCHIERKE ESQ	HEINENWEG 4, VERL 33415, GERMANY	481.65
CS09	DOMINIQUE SCHRAMM	21 RUE DE ROSENEAU, F68128 VILLAGE NEUF, FRANCE	66.90
CS0A	SCHWED NOMINEES LIMITED Des:17147	46-50 TABERNACLE STREET, LONDON, EC2A 4SJ	13,379.12
CS0B	Alison Clare Scama	Westbourne, Rappax Road, Hale, Altrincham Cheshire, WA15 0NT	4,013.74
CS0C	MARK ALEXANDER SCRIVEN ESQ	39 NEW LANE, HAWANT, HAMPSHIRE, PO9 2JJ	668.96
CS0D	ANTHONY CHARLES RABY SCUTT	GREEN SHUTTERS, SHEETS HEATH, BROOKWOOD, SURREY, GU24 0EP	321.10
CS0E	SYLVIA ELSTE SEAR	2 HAREBEL ROAD, DOWNHAM MARKET, NORFOLK, PE38 9SS	33.72
CS0F	SECURE NOMINEES LIMITED Des:SVCLT	PO Box 621, 2nd Floor, Yorkshire House, Le Truchot St Peter Port Guernsey, GY1 4PH	76,706.79
CS0G	SECURITIES SERVICES NOMINEES LIMITED Des:10 HAREWOOD AVENUE, LONDON, NW1 6AA	Guernsey	11,732.95
CS0H	SECURITIES SERVICES NOMINEES LIMITED Des:10 HAREWOOD AVENUE, LONDON, NW1 6AA		2.14
CS0I	SECURITIES SERVICES NOMINEES LIMITED Des:10 HAREWOOD AVENUE, LONDON, NW1 6AA		20,471.66
CS0J	SECURITIES SERVICES NOMINEES LIMITED Des:10 HAREWOOD AVENUE, LONDON, NW1 6AA		15,171.92
CS0K	Immaculate Noble Serunogji	6 Brooking Close, Dagenham, Essex, RM8 2GS	3,365.65
CS0L	MISS LARA LIZA SHAH	52 QUEENS ROAD, LONDON, E11 1BB	1,383.40
CS0M	SHARE NOMINEES LTD	Oxford House, Oxford Road, Aylesbury, Bucks, HP21 8SZ	301,997.82

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CS0N	Mr Kewen Sheehan	8 Upper Phillimore Gardens, London, W8 7HA	883,159.03
CS0O	WILLIAM REGINALD SHORTLAND	10 WRIGHTS LANE, SUTTON BRIDGE, SPALDING, LINCOLNSHIRE, PE12 9RH	133.79
CS0P	BRUCE SHUBERT	1 Friedel Ct., Albany NY, 12208, UNITED STATES	3.21
CS0Q	BRUCE SHUBERT	CTSY CADARET GRANT & CO INC, 1370 RIVER RD, SELICK NY, 12158-16, UNITED STATES	33.72
CS0R	MARY ANN SHUBERT	1 Friedel Ct., Albany NY, 12208, UNITED STATES	83.49
CS0S	CHRISTOPHER SIMPKIN ESQ	30 LLANTARNAM DRIVE, CARDIFF, CF15 8GA	423.85
CS0T	Driver Singh	47 Toller Grove, Bradford, West Yorkshire, BD9 5NS	1,337.91
CS0U	DR KARAN VEER SINGH	ROZEL, ASHFORD ROAD, HARELETSHAM, MAIDSTONE KENT, ME17 1BL	695.71
CS0V	NICHOLAS CHARLES SINGLETON ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	133.79
CS0W	MRS ANITA SMITH	5 BROUGHTON ROAD, STOURBRIDGE, WEST MIDLANDS, DY9 0XP	3,360.84
CS0X	BARRY SMITH ESQ	41 MILLBROOK DRIVE, SHAWBURY, SHREWSBURY, SHROPSHIRE, SY4 4PQ	909.78
CS0Y	MS DARYL SMITH	35 FOOT'S CRAY LANE, SIDCLIP, DA14 4NP	5,468.31
CS0Z	MRS DOROTHY SMITH	111A WESTGATE ROAD, BELTON, DONCASTER, SOUTH YORKSHIRE, DN9 1PY	178.75
CS10	MICHAEL JOHN SMITH ESQ	5 BROUGHTON ROAD, STOURBRIDGE, DY9 0XP	4,085.98
CS11	NEL SMITH ESQ	19A HIGH STREET, MELBOURN, ROYSTON, HERTFORDSHIRE, SG8 6ER	116.67
CS12	SMITH & WILLIAMSON NOMINEES LIMITED	206 St Vincent Street, Glasgow, G2 5SG	484,136.90
CS13	SMITH & WILLIAMSON NOMINEES LIMITED	Des 206 St Vincent Street, Glasgow, G2 5SG	26,597.69
CS14	SMITH & WILLIAMSON NOMINEES LIMITED	Des 206 St Vincent Street, Glasgow, G2 5SG	50,037.92
CS15	CHRISTOPHER JOHN STEPHEN SNOW ESQ	FLAT 2, WHEAT WHARF APARTMENTS, 27 SHAD THAMES, LONDON, SE1 2YW	1,953.35
CS16	Mr Bob Soth	Bulstrode House, Wapleys Lane, Hedgesley, Slough Buckinghamshire, SL2 3XH	1,337.91
CS17	ANDREW JOHN SOLLY ESQ	31 NUNNEY CLOSE, KENSHAM, BRISTOL, BS31 1XG	642.20
CS18	JASWINDER SINGH SOMRAH	29A Sweetcroft Lane, Uxbridge, UB10 9LE	237.61
CS19	JEREMY JAMES SOUTHGATE	62 VILLIERS CRESCENT, ST ALBANS HERTFORDSHIRE, AL4 9HZ	3,209.38
CS1A	JOHN SOWTON	BROOK HOUSE, WIMLAND ROAD, FAYGATE, WEST SUSSEX, RH12 4SS	4,013.74
CS1B	SPEIRS & JEFFREY CLIENT NOMINEES LTD	GEORGE HOUSE, 50 GEORGE SQUARE, GLASGOW, G2 1EH	2,140.66
CS1C	YVONNA SPERRY	51 ALLENDALE AVENUE, ATTENBOROUGH, BEESTON, NOTTINGHAM, NG9 6AN	668.96
CS1D	SPHYNX VOLATILITY FUND LLC	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	2,675.82

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CS1E	SPREADEX LIMITED	THE ZIGURAT, GROSVENOR ROAD, ST ALBANS, HERTS, AL1 3AW	268,385.18
CS1F	GORDON SQUIRE ESQ	34 PILLING LANE, PREESALL, Poulton le Fylde, Lancs, FY6 0EU	267.58
CS1G	DR DALE STAFF	GLENSIDE, WEST LOOE HILL, LOOE, CORNWALL, PL13 2HW	210.85
CS1H	ST ANNS SQUARE NOMINEES LIMITED Des:SI	Henry Pilling House, 29 Booth Street, Manchester, M2 4AF	802.75
CS1I	ST ANNS SQUARE NOMINEES LIMITED Des:XXX	Henry Pilling House, 29 Booth Street, Manchester, M2 4AF	316,890.38
CS1J	STATE STREET NOMINEES LIMITED Des:3802	QUARTERWILE 3, 10 NIGHTINGALE WAY, EDINBURGH, EH3 9EG	535.16
CS1K	Mr Raymond St Clair Taylor	Pennyland House, Thurso, Caithness, KW14 7JU	1,417.12
CS1L	MRS JUNE PAMELA STEEL	11 BARNWELL CRESCENT, HARROGATE, NORTH YORKSHIRE, HG2 9EY	1,070.33
CS1M	SIMON STEELE ESQ	LYNDHURST, DE BEAUVOIR, ST PETER PORT, GUERNSEY, GY1 1RN	2,140.66
CS1N	PETER ORR STEVEN	EASTER COWDEN, DALKEITH, MIDLOTHIAN, EH22 2NS	1,137.23
CS1O	GERALD STEVENS ESQ	36, QUEENS ROAD, ST THOMAS, EXETER DEVON, EX2 9ER	322.17
CS1P	MARK STEVENS ESQ	DOMANT, ALBERT ROAD, BULPHAN, UPMINSTER ESSEX, RM14 3SB	2,858.85
CS1Q	MRS SUSAN STEVENS	DOMANT, ALBERT ROAD, BULPHAN, UPMINSTER ESSEX, RM14 3SB	1,495.79
CS1R	JAMES STIMPSON ESQ	61 ST. JOHNS ROAD, HIGH WYCOMBE, BUCKINGHAMSHIRE, HP10 8HU	219.95
CS1S	PETER J STREVENS	5 Victoria Court, Eign Street, Hereford, HR4 0AW	1,672.39
CS1T	FRANCES SUTHERLAND	REDSTONES, 9 MARCHBANK ROAD, BIELDSIDE, ABERDEEN, AB15 90J	535.16
CS1U	SVS (NOMINEES) LIMITED Des:POOL	20 ROPENAKER STREET, LONDON, EC2Y 9AR	1,070.33
CS1V	SVS SECURITIES (NOMINEES) LTD Des:ONL	20 Ropenaker Street, London, EC2Y 9AR	5,955.31
CS1W	THOMAS LESLIE SWEENEY	30 BEECHGLADE, HANDSWORTH WOOD, BIRMINGHAM, B20 1LA	2,893.10
CS1X	PETER SWIFT ESQ	Flat 16 Westcliffe, 94 Wellington Road, Manton, Eddes, M30 9GW	47.09
CS1Y	GEORGE SVRETT ESQ	POPPYFIELDS, CLACTON ROAD, WEELEY HEALTH, ESSEX, CO16 9ED	1,939.97
CS20	Scottrade Inc	12800 Corporate Hill Dr, Saint Louis Mo, 63131 - 1834, UNITED STATES	602.06
CS21	Sim Loan Actual		8,610.76
CT00	THE BANK OF NEW YORK (NOMINEES) LIMITED	One Piccadilly Gardens, Manchester, M1 1RN	668.96
CT01	THE BANK OF NEW YORK (NOMINEES) LIMITED	One Piccadilly Gardens, Manchester, M1 1RN	24,155.74
CT02	THE BANK OF NEW YORK (NOMINEES) LIMITED	One Piccadilly Gardens, Manchester, M1 1RN	131,504.99
CT03	THE BANK OF NEW YORK (NOMINEES) LIMITED	ONE PICCADILLY GARDENS, MANCHESTER, M1 1RN	3,344.78
CT04	THE CORPORATION OF LLOYDS Des:2944401	FIDENITA HOUSE, WALTER BURKE WAY, CHATHAM, KENT, ME4 4RN	13,379.12
CT05	ALFRED FRANK TAINSH	7 WINDSOR CLOSE, GUILDFORD, SURREY, GU2 7QU	3,210.99
CT06	MISS POH POH LEONA TAN	FLAT 70 SETTLERS COURT, 17 NEWPORT AVENUE, LONDON, E14 2DG	307.18

Signature



FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CT07	KAUSHIK TANNA ESQ	41 DUXBURY ROAD, LEICESTER, LE5 3LR	74.92
CT08	HONG LING TAO	230 MAPLIN PARK, LANGLEY, SLOUGH, BERKSHIRE, SL3 8YA	535.16
CT09	OLEG TATAROV ESQ	47 GREENHEAD STREET, FLAT 1/2, GLASGOW, G40 1DG	440.44
CT0A	CHARLES TATESON ESQ	106 SILTISIDE, GOSBERTON RISEGATE, SPALDING, LINCOLNSHIRE, PE11 4ET	334.48
CT0B	THOMSON TAYLOR	26 THE HEATHERS, TUXFORD ROAD, BOUGHTON, NEWARK, NOTTS, NG22 9HE	238.68
CT0C	MRS HAZRA THAWA	259 SREWSBURY ROAD, LONDON, E7 8QU	160.55
CT0D	The Orr Macdonald Foundation Limited	PO Box 72253, London, SW1P 9LQ	267.58
CT0E	MRS ELAINE THOMAS JEFFERES	1 SUN LANE HARPENDEN, HARPENDEN, HERTFORDSHIRE, AL5 4EX	2,561.30
CT0F	PHILIP JOHN THOMPSETT	HIGHFIELD HOUSE, THE WEDGES, ITCHINGFIELD, HORSHAM, WEST SUSSEX, RH13 0TA	5,654.55
CT0G	Jessica Thompson	157 Little Ilford Lane, London, E12 5PJ	214.07
CT0H	WILLIAM MCGREGOR THOMSON ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen, West Midlands, B63 3DA	1,447.09
CT0I	GEOFFREY STEPHEN THORNTON	46 TABORS AVENUE, CHELMSFORD, ESSEX, CM2 7EJ	14,610.00
CT0J	Mr Roger Charles Thrale	149 Norman Road, Barton-Le-Clay, Bedfordshire, MK45 4QG	638.45
CT0K	STEPHEN MICHAEL TODD	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen, West Midlands, B63 3DA	267.58
CT0L	DARREN TOPPS ESQ	FLAT 17 OLDFIELDS, VICTORIA ROAD, BRENTWOOD, ESSEX, CM14 5EY	1,311.69
CT0M	PAUL JAMES TOWNSEND ESQ	59 Athlone Square, Windsor, Berkshire, SL4 1ST	950.99
CT0N	TRANSACT NOMINEES LIMITED DES:INTEGRAL	29 Clement's Lane, London, EC4N 7AE	13,343.80
CT0O	Mr Paul Michael Troke	46 Iwerdale Close, Iwer, Buckinghamshire, SL0 9RL	802.75
CT0P	JOHN ERNEST TUCKER	3 FRIARY AVENUE, MONKSFATH, SHIRLEY, SOLIHULL, WEST MIDLANDS, B90 4SZ	626.14
CT0Q	TONY JOHN TUOKEY ESQ	39 Amberley Road, Portsmouth, PO2 0TG	488.07
CT0R	MRS JEAN MARY TURNER	LITTLE OSSORY, SKINNERS LANE, ASHTEAD, SURREY, KT21 2NR	14,771.09
CT0S	PAUL TURNER ESQ	LITTLE OSSORY, SKINNERS LANE, ASHTEAD, SURREY, KT21 2NR	8,323.42
CT0T	Mr NICHOLAS TYE	3 Suffolk Combe, Warfield, Bracknell, Berkshire, RG42 3TW	1,857.02
CT0U	Mr NICHOLAS CHARLES TYE	3 Suffolk Combe, Warfield, Bracknell, Berkshire, RG42 3TW	2,675.82
CU00	UK SLING & TACKLE PENSION	C/O WESTBURY TRUSTEE SERVICES, 18&2 ST MATTHEWS BUSINESS CENT, GOWER STREET, LEICESTER, LEICESTERSHIRE, LE1 3LU	17,125.28
CU01	TERRY ULION	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen, West Midlands, B63 3DA	6.96

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CV00	NARAN KARSAN VEKARIA	SELESMERE GARDENS, BOLTON, LANCs, BL3 3GW	237.61
CV01	VESTRA NOMINEES LIMITED Des: CORE	14 Cornhill, London, EC3V 3NR	42,893.46
CV02	VESTRA NOMINEES LIMITED Des: STP	14 Cornhill, London, EC3V 3NR	10,921.64
CV03	VESTRA WEALTH (JERSEY) NOMINEES LIMITED	CHARLES BISSON HOUSE, 30-32 NEW STREET, ST HELENS, JERSEY, JE2 3TE	6,669.56
CV04	VICTOIRE NOMINEES LIMITED Des: 2176400	10 HAREWOOD AVENUE, LONDON, NW1 6AA	1,367.15
CV05	VIDACOS NOMINEES LIMITED Des: CLRLUX2	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB	3,045.62
CV06	VIDACOS NOMINEES LIMITED Des: CLRLUX	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	184,947.63
CV07	VIDACOS NOMINEES LIMITED Des: SS81	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	3.21
CV08	VIDACOS NOMINEES LIMITED Des: BFCM	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	1,073.54
CV09	VIDACOS NOMINEES LIMITED Des: CHASCUST	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	267.58
CV0A	VIDACOS NOMINEES LIMITED Des: COM23	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	6,355.08
CV0B	VIDACOS NOMINEES LIMITED Des: FGN	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	743,713.80
CV0C	VIDACOS NOMINEES LIMITED Des: BJB	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	170,971.80
CV0D	VIDACOS NOMINEES LIMITED Des: KBL	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	45,489.01
CV0E	VIDACOS NOMINEES LIMITED Des: CSF81	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	498,254.01
CV0F	VIDACOS Nominees Limited	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB	9,177,288.15
CV0G	VIDACOS Nominees Limited Des: 15730	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB	308,850.07
CV0H	VIDACOS NOMINEES LIMITED Des: 15595	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	4,758.15
CV0I	VIDACOS NOMINEES LIMITED Des: RAY11	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	5,351.65
CV0J	VIDACOS Nominees Limited Des: 15772	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB	3,318.02
CV0K	VIDACOS Nominees Limited Des: RBCHLCA	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB	485,003.86
CV0L	VIDACOS Nominees Limited Des: 15822	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB	69,040.55
CV0M	VIDACOS Nominees Limited Des: GDMCCCL	Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB	52,678.42
CV0N	MARTIN VIRGO ESQ	203 HOOK ROAD, EPSOM, KT19 8TZ	4,665.03
CV0O	VISION FINANCIAL MARKETS LLC	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	2.68
CV0P	FRANCESCO VITETTA ESQ	11 LONGTON GROVE, LONDON, SE26 6QQ	688.22
CV0Q	ANTHONY ALEXANDER VLASTO ESQ	44 LUTTRELL AVENUE, PUTNEY, LONDON, SW15 6PE	1,337.91
CV0R	VIDACOS NOMINEES LIMITED Des: KBCLINT	CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON, E14 5LB	5,351.65
CV00	WIR Opportunities LLP	47 Oakleigh Park, London, N20 9AT	7,200.00

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CW01	CHANDRU PARAMANAND WADHWANI ESQ	25 PAYFORD ROAD, WIMBLEY, MIDDLESEX, HA9 3RQ	1,070.33
CW02	Kenneth Wakefield	65A Field Lane, Wakefield, West Yorkshire, WF2 7RT	892.12
CW03	NEIL GRANT WALKER ESQ	27 Brook Lane, Corfe Mullen, Wimborne, Dorset, BH21 3RD	5,257.99
CW04	JAMES WAITONS ESQ	99 Whitehouse Crescent, Sutton Coldfield, West Midlands, B75 6ET	687.69
CW05	BRYAN JEFFREY WAITTS	11 THE RIDGEWAY, FRILSTON, EASTBOURNE, E SUSSEX, BN20 0EU	668.96
CW06	W B NOMINEES LIMITED	3rd Floor North Wing, 27-43 Eastern Road, Romford, Essex, RM1 3NH	108,040.69
CW07	W B NOMINEES LIMITED DES:ISAMAX	3RD FLOOR NORTH WING, 27-43 EASTERN ROAD, ROMFORD, ESSEX, RM1 3NH	5,351.65
CW08	W.D. LATIMER CO LTD	TD BANK TOWER SUITE 600, T.D. CENTRE P.O. BOX 96, TORONTO ON, M5K 1G8, CANADA	19,903.85
CW09	WEALTHY NOMINEES LIMITED DES:NOMINEE	PO Box 4976, Lancing, BN99 8WF	539,979.75
CW0A	WEALTHY NOMINEES LIMITED DES:WRAP	PO Box 4976, Lancing, BN99 8WF	537,602.54
CW0B	FRANCES SYLVIA WEDD	79 MANCHESTER ROAD, WILMSLOW, CHESHIRE, SK9 2XQ	8,883.74
CW0C	JAMES ARTHUR WELLED ESQ DES:SKET06	C/O THE KETTLE CLUB, 3 PRINCE ALBERT ROAD, WEST MERSEA, COLCHESTER, CO5 8AN	668.96
CW0D	ALAN FRANCIS WELLS ESQ	APARTMENT 82, 68 WATERFRONT PLACE, THE STRAND, SLEIVA, SLM 1022 MALTA	8,615.62
CW0E	ALAN ROBERTSON WENSACK	25 NEW LAKESIDE, HAMPTON VALE, PETERBOROUGH CAMBS, PE7 8HU	594.03
CW0F	DAVID JOHN WESTON ESQ	FRAME FARM, BECKINGHAM ROAD, TOLLESHUNT DARCY, MALDON ESSEX, CM9 8ED	237.61
CW0G	MICHAEL PATRICK WHALEN ESQ	87 BUCKINGHAMSHIRE ROAD, DURHAM, COUNTY DURHAM, DH1 2BE	571.56
CW0H	Mrs Daphne Wheeler	10 Cleve Terrace, Lewes, East Sussex, BN7 1JJ	13,379.12
CW0I	MARK WHEELER ESQ	C/O Neville Registrars Ltd, Neville House, 18 Laurel Lane, Halesowen West Midlands, B63 3DA	668.96
CW0J	Mr Robert Wheeler	Down House, School Hill, Soberton, Southampton Hampshire, SO32 3PF	18,730.77
CW0K	Mr Michael Whight	7 Allenby Road, London, SE23 2RQ	8,567.45
CW0L	ROY WHISKER	36 MOLLISON WAY, EDGEWARE, MIDDLESEX, HA8 5QW	642.20
CW0M	JOHN WHITE	Restharrow, Evenkade Road, Moreton-In-Marsh, Gloucestershire, GL56 0NU	20.87
CW0N	JOHN WHITLOCK WHITE	Restharrow, Evenkade Road, Moreton-In-Marsh, Gloucestershire, GL56 0NU	572.09
CW0O	ELIZABETH ANN WHYTE	106 FOREST ROAD, TUNBRIDGE WELLS, KENT, TN2 5BE	713.37
CW0P	PETER CHARLES WIER	PEACEHAVEN, PODMORE LANE, SCARNING, DERHAM NORFOLK, NR19 2NS	160.55
CW0Q	MISS CLARE WIGGINS	4 REVA CLOSE, BINGLEY, WEST YORKSHIRE, BD16 3PE	516.97
CW0R	CHRISTOPHER WILLIAMS	15 ASCOT DRIVE, BAGLAN, PORT TALBOT, SA12 8YL	668.96

Signature

FRP Advisory LLP
International Mining & Infrastructure Corporation Plc
B - Company Creditors

Key	Name	Address	£
CW05	BRUCE LEY WILSON	KARTWAY HOUSE, LUGWARDINE, HEREFORD, HR1 4AE	1,337.91
CW0T	DUNCAN WARDE WILSON ESQ	STONE COTTAGE, STURIDGE LANE, SPEEN, PRINCES RISBOROUGH BUCKINGHAMSHIRE, HP27 0SF	1,391.43
CW0U	WINTERFLOOD CLIENT NOMINEES LIMITED De	THE ATRIUM BUILDING, CANNON BRIDGE HOUSE, 25 DOWGATE HILL, LONDON, EC4R 2GA	2,675.82
CW0V	WINTERFLOOD SECURITIES LIMITED Des:	THE ATRIUM BUILDING, CANNON BRIDGE, 25 DOWGATE HILL, LONDON, EC4R 2GA	819.34
CW0W	WML INDUSTRIAL HOLDINGS LIMITED	HAREWOOD HOUSE, UNION ROAD, BOLTON, LANCASHIRE, BL2 2HE	7,638.94
CW0X	WOLVERTON SECURITIES LTD	777 DUNSMUIR STREET, P.O. BOX 10115 PACIFIC CENTRE, 17TH FLOOR, VANCOUVER BC, V7Y 1J5, Canada	435.09
CW0Y	Mr Julian Harvey Wood	Highview, Foxcombe Road, Boars Hill, Oxford Oxfordshire, OX1 5DL	955,399.87
CW0Z	MICHAEL JOHN WOOD	39 Creswell Farm Drive, Stafford, ST16 1PG	2,649.07
CW10	TERENCE WOOD ESQ	5 STILE MOOR RISE, TODMORDEN, LANCASHIRE, OL14 5NS	4,441.87
CW11	Mr Anton Wright	34 Abbots View, Buckshoft, Cinderford, Gloucestershire, GL14 3EG	668.96
CW12	Mr David John Wright	Wyntford, Jack Lane, Moulton, Northwich Cheshire, CW9 8QG	267.58
CY00	MICHAEL DAVID YATES	6 Wood Broughton, Cartmel, Grange-Over-Sands, Cumbria, LA11 7SH	2,080.19
CY01	Brunot Yelpe	B P 14364, Yaounde, Africa, CAMEROON	308.79
CY02	Mr David Victor Young	The Garden Cottage, West Cross, Teitenden, Kent, TN30 6XL	5,351.65
CZ00	DAVID HARRY ZIMMER ESQ	66 GRAVENY ROAD, LONDON, SW17 0EH	8,897.65
867 Entries Totalling			131,896,391.68

Signature

