

# SH01

## Return of allotment of shares

**BLUEPRINT****2000**

**You can use the WebFiling service to file this form online**

Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub  
on formation of the company  
allotment of a new class of sh  
an unlimited company

WEDNESDAY



A23 \*A4R4NPRC\* 7  
08/12/2010  
COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date

To Date

**1 Allotment date**  
If all shares were allotted on the same  
day enter that date in the 'from date'  
box. If shares were allotted over a  
period of time, complete both 'from  
date' and 'to date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**2 Currency**  
If currency details are not completed  
we will assume currency is in pound  
sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
D Ordinary	GBP	343,650	0.00025	0.00025	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state  
the consideration for which the shares were allotted

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

### Statement of capital

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
See attached schedule				£
				£
				£
				£
<b>Totals</b>				£

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ❶	

**❶ Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

#### Continuation Pages

Please use a Statement of Capital continuation page if necessary

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## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency	Pounds Sterling			
Class of shares (E g Ordinary/preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary ✓	0 0002	0 00	4,676,327	£1,169 08175
A Preferred ✓	0 0002	0 00	1,216,441	£304 11025
A Preferred ✓	1 1896	0 00	4,003,844	£1,000 961
A Preferred ✓	2 1233	0 00	1,483,541	£370 88525
A Preferred ✓	3 033	0 00	1,845,950	£461.4875
A Preferred ✓	55 237	0 00	2,353,920	£588.48
A Preferred ✓	97 56	0 00	2,353,920	£588.48
B Preferred ✓	1 8384	0 00	8,242,768	£2,060 692
C Ordinary ✓	0 00025	0 00	20,000	£5 00
C Ordinary ✓	4.71	0 00	18,832	£4 708
C Ordinary ✓	8.74	0 00	34,973	£8 74325
D Ordinary	0 00025	0 00	343,650	£85 9125
Ordinary	0 0002	0 00	360,000	£90.00

① Including both the nominal value and any share premium

① E g Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

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**Statement of capital** (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	£0 00025 A Ordinary
Prescribed particulars ①	The shares have attached to them voting rights of one vote per share calculated on an as converted basis; full dividend rights; and capital distribution (including on winding up) rights of an equal share (shared between the A & B Preferred shares, the A, B, C & D Ordinary shares and the Ordinary shares) to the balance of any amount following the priority payments to (i) the B Preferred shareholders, (ii) the A Preferred shareholders and (iii) the D Ordinary shareholders; they do not confer any rights of redemption
Class of share	£0 00025 A Preferred
Prescribed particulars ①	See attached schedule
Class of share	£0 00025 B Preferred
Prescribed particulars ①	The shares have attached to them full voting and dividend rights, and capital distribution (including on winding up) rights of the priority payment of the amount paid for each share together with any arrears or accruals of any dividend and then, following the priority payments to the A Preferred shareholder and the D Ordinary shareholders, an equal share (shared between the A & B Preferred shares, the A, B, C & D Ordinary shares and the Ordinary shares) to the balance of any amount; they do not confer any rights of redemption

**① Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

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**Signature**

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by  
Director ② Secretary, Person authorised ② Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006

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## Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0.00025 A Preferred	
Prescribed particulars	<p>The shares have attached to them voting rights of one vote per share calculated on an as converted basis, full dividend right; and capital distribution (including on winding up) rights of, following the priority payment to the B Preferred shareholders, the amount paid for each share together with any arrears or accruals of any dividend and then, following the priority payment to the D Ordinary shareholders, an equal share (shared between the A &amp; B Preferred shares, the A, B, C &amp; D Ordinary shares and the Ordinary shares) to the balance of any amount, they do not confer any rights of redemption.</p>	

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## Return of allotment of shares

### 7 **Statement of capital** (Prescribed particulars of rights attached to shares)

Class of share	£0 00025 C Ordinary	
Prescribed particulars	<p>The shares have attached to them no voting rights, full dividend rights, and capital distribution (including on winding up) rights of an equal share (shared between the A &amp; B Preferred shares, the A, B, C &amp; D Ordinary shares and the Ordinary shares) to the balance of any amount following the priority payments to (i) the B Preferred shareholders, (ii) the A Preferred shareholders and (iii) the D Ordinary shareholders, they do not confer any rights of redemption</p>	

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## 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 00025 D Ordinary	
Prescribed particulars	<p>The shares have attached to them no voting rights, full dividend rights; and capital distribution (including on winding up) rights of an equal share (shared between the A &amp; B Preferred shares, the A, B, C &amp; D Ordinary shares and the Ordinary shares) to the balance of any amount following the priority payments to (i) the B Preferred shareholders and (ii) the A Preferred, they do not confer any rights of redemption</p>	

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## Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 00025 Ordinary	
Prescribed particulars	<p>The shares have attached to them voting rights of one vote per share, full dividend right, and capital distribution (including on winding up) rights of an equal share (shared between the A &amp; B Preferred shares, the A, B, C &amp; D Ordinary shares and the Ordinary shares) to the balance of any amount following the priority payments to (i) the B Preferred shareholders, (ii) the A Preferred shareholders and (iii) the D Ordinary shareholders, they do not confer any rights of redemption</p>	



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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Taylor Wessing LLP

Address

5 New Street Square

Post town

London

County/Region

Postcode

E

C

4

A

3

T

W

Country

DX

Telephone



### Checklist

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

#### **For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### **For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### **For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**