

Section 89(3)

# S.89(3)

Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities  
Pursuant to Section 89(3) of the Insolvency Act 1986

To The Registrar of Companies

For official use

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Company Number

05140949

Name of Company

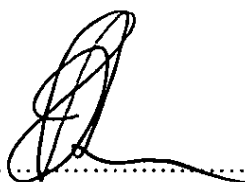
(a) Insert full name of  
company

**Voller Energy Group Plc**

(b) Insert full name(s) I/We  
and address(es) of  
director(s)

John Ernest Brown, 10 Stonegate Fold, Heath Charnock, Chorley, Lancashire, PR6 9DX  
and  
Richard Michael Clarke, 219 Finchampstead Road, Wokingham, Berkshire, RG40 3HS

Attach a declaration of solvency embodying a statement of assets and liabilities



Date. 15/12/2009



Date. 15/12/2009

Presenter's name, address and reference (if any)  
Deloitte LLP  
Athene Place  
66 Shoe Lane  
London  
EC4A 3WA

For Official Use

Liquidation Section

Post Room

WEDNESDAY



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PC4

16/12/2009

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COMPANIES HOUSE

**The Insolvency Act 1986  
Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities**

Company Number 05140949

Name of Company Voller Energy Group Plc

Presented by Deloitte LLP

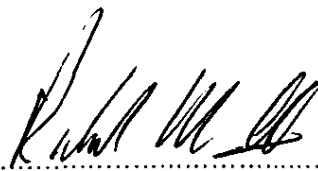
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**Declaration of Solvency**

- (a) Insert full name(s) I/We  
and address(es) of John Ernest Brown, 10 Stonegate Fold, Heath Charnock, Chorley, Lancashire, PR6 9DX  
directors and  
Richard Michael Clarke, 219 Finchampstead Road, Wokingham, Berkshire, RG40 3HS
- (b) Delete as applicable being (b) all ~~the majority~~ of the directors of (c) Voller Energy Group plc do solemnly and  
(c) Insert full name of sincerely declare that I/we have made a full inquiry into the affairs of this company, and that,  
company having done so, I/we have formed the opinion that this company will be able to pay its debts in  
(d) Insert date full together with interest at the official rate within a period of 12 months, from the  
commencement of the winding up.

I/We append a statement of the company's assets and liabilities as at (d) 15 December 2009,  
being the latest practicable date before the making of this declaration.

I/We make this solemn declaration, conscientiously believing it to be true, and by virtue of the  
provisions of the Statutory Declarations Act 1835.



Declared at Witthers LLP 16 Old Bailey London EC4M7E9

on the 15 day of December 2009

Before me,



Solicitor ~~or~~ Commissioner of Oaths

Statement as at 15 December 2009 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities			Estimated to realise or to rank for payment to nearest £
<b>Assets:</b>			£
	Balance at bank		33,203
	Cash in hand		
	Investment in Voller Energy Limited		153,893
	Bills receivable		
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Amount owed by parent undertaking		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc.		
	Patents, trademarks, etc.		
	Corporation Tax recoverable		
	VAT recoverable		6,610
	Estimated realisable value of assets		<b>193,706</b>
<b>Liabilities:</b>			£
	Secured on specific assets, viz.		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment):			(43,000)
		£	£
	Liquidators' fees and disbursements	27,500	
	Corporation tax payable		
	Accrued expenses	10,500	
	Other liabilities		
	Contingent liabilities	5,000	
<b>Estimated surplus after paying debts in full</b>			<b>£ 150,706</b>

**Remarks:**

Accrued expenses comprise the following:

Registrar Fees	£8,000
Storage Costs	£2,500

✓  
**Company Number: 05140949**

**THE INSOLVENCY ACT 1986**

**COMPANY LIMITED BY SHARES**

**SPECIAL RESOLUTIONS**

**OF**

**VOLLER ENERGY GROUP PLC**  
**("the Company")**

**Passed on 15 December 2009**

At a general meeting of the Company duly convened and held at Seymour Pierce, 20 Old Bailey, London, EC4M 7EN on 15 December 2009 at 10:00 a.m. the following resolutions were duly passed as Special Resolutions:

**Special Resolutions**

"THAT the Company be wound up voluntarily pursuant to Section 84(1)(b) of the Insolvency Act 1986 and that Angus Matthew Martin and Christopher Richard Frederick Day of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ, be and are hereby appointed liquidators of the Company ("the Joint Liquidators") for the purpose of such liquidation and any act required or authorised under any enactment to be done by the Joint Liquidators is to be done by all or any one or more of the persons for the time being holding office."

"THAT the Joint Liquidators be and are hereby authorised, in accordance with the provisions of the Company's Articles of Association, to distribute all or part of the assets of the Company in specie or otherwise to the Shareholders of the Company."

"THAT the admission of the ordinary shares of 0.1 pence each in the share capital of the Company to trading on the AIM market of the London Stock Exchange plc, be cancelled."

"THAT the Joint Liquidators be and are hereby authorised under the provisions of Section 165(2)(a) of the Insolvency Act 1986 to exercise the powers laid down in Part 1 of Schedule 4 of the said Act."



.....  
John Ernest Brown  
CHAIRMAN

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**NOTE:**

More than 75% of the votes are required to pass the special resolutions.