

**SOLVENCY STATEMENT BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**

DATED: 12 March 2014

Company Name: BOOKER WHOLESALE HOLDINGS LIMITED ("the Company")

Company Number: 05137980

We, Jonathan Paul Prentis and Charles Wilson, being all the directors for the time being of the Company state as follows:

1. That the Company is proposing to make a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.
2. That we have made full enquiry into the affairs and prospects of the Company and have formed the opinion that:
 - a) as regards the affairs of the Company at the date of this statement, there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts; and
 - b) the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement.

JONATHAN PAUL PRENTIS

Signed:

Date: 12th March 2014

CHARLES WILSON

Signed:

Date: 12th March 2014

Presenter name and address:	Deloitte LLP 2 New Street Square London EC4A 3BZ
-----------------------------	---

WEDNESDAY



S33ILD95
SPE 12/03/2014 #4
COMPANIES HOUSE