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LD3

09/06/2017

#35

COMPANIES HOUSE

LD3

"L6/65Y55"

**#44**

COMPANIES HOUSE

**✓ What this form is for**  
You may use this form to give notice of a cancellation of treasury shares.

**X What this form is NOT for**  
You cannot use this form for a notice of a sale or transfer of treasury shares. To do that, use form SH04.

TH. FRIDAY

## 1 Company details

Company number	0	5	1	3	4	4	2	0
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Company name in full	INTERCONTINENTAL HOTELS GROUP PLC
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→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

**All fields are mandatory unless specified or indicated by \***

## 2 Treasury shares cancelled

[illegible]

SH05

## Notice of cancellation of treasury shares

3

## Statement of capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
POUNDS STERLING	ORDINARY	206,574,763	£34,143,150.72	
	Totals			£0.00
<b>Currency table B</b>				
	Totals			
<b>Currency table C</b>				
	Totals			
Totals (including continuation pages)		Total number of shares 206,574,763	Total aggregate nominal value ● £34,143,150.72	Total aggregate amount unpaid ● £0.00

● Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH05

## Notice of cancellation of treasury shares

4

**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 3.

Class of share

ORDINARY SHARES

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of share

Prescribed particulars

Class of share

Prescribed particulars

● **Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

7

**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ●, Secretary, Person authorised ●, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

● **Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

● **Person authorised**

Under either Section 270 or 274 of the Companies Act 2006.

SH05

## Notice of cancellation of treasury shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CRISPIN FINN**

Company name **INTERCONTINENTAL HOTELS GROUP**

Address **BROADWATER PARK**

Post town **DENHAM**

County/region **BUCKINGHAMSHIRE**

Postcode **UB9 5HR**

Country **UK**

DX

Telephone **01895 512158**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed section 2.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

3

Complete the table below to show the issued share capital. Complete a separate table for each currency.

06/16 Version 6.0

# SH05 - continuation page

## Notice of cancellation of treasury shares

4 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	
Prescribed particulars	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>