

Company No. 05134352

MERKLE UK THREE LIMITED

(the Company)

REDUCTION OF SHARE CAPITAL


SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT
2006


We, being all of the directors of the Company, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, under section 643 of the Companies Act 2006, that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts in full.

This statement is a solvency statement for the purposes of section 642 of the Companies Act 2006.

Made and signed by the directors on 28 September 2023.


N.Storey (Sep 28, 2023 17:04 GMT+1)
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Nick Storey


Anne stagg (Sep 28, 2023 18:20 GMT+1)
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Anne Elizabeth Stagg