

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

05133159

Company name in full

SIR ROCCO FORTE & FAMILY (GENEVA) LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

15 04 2005

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

45

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1,009.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Shares were allotted in return for the entire issued
share capital of Sir Rocco Forte & Family Geneva S.A.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|--|-------------------------------------|
| Name <u>SIR ROCCO FORTE & FAMILY (LUXURY HOTELS) LIMITED</u> | | Class of shares allotted <u>ORDINARY</u> | Number allotted <u>45</u> |
| Address <u>SAVANNAH HOUSE, 11 CHARLES II STREET, LONDON</u> | | | |
| UK Postcode <u>S W 1 Y 5 Q U</u> | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

David ...

Date

15/4/2005

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Withers LLP

16 Old Bailey, London, EC4M 7EG

Ref: kec/cap/364420

Tel 020 7597 6000

DX number DX 160

DX exchange LONDON/CHANCERY LANE