3 July 2006

Statement under Section 394 Companies Act 1985

ADO A Bleck

We hereby give notice, under S392 of the Companies Act, of our resignation as auditors to Wycombe Wanderers Football Club Plc as of today's date.

In accordance with S394, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Wycombe Wanderers Football Club Plc which we consider should be brought to the attention of members and/or creditors of the company.

BDO Stoy Hayward LLP