

**43(3)**

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

5131621

120037

Company Name in full

Nanotecture Group Limited

Application by a private company for re-registration as a public company

applies to be re-registered as a public company by the name of:

① Please insert full name of company amended to make it appropriate for this company as a private limited company.

①

Nanotecture Group plc

and for that purpose delivers the following documents for registration:

② Please delete if section 44 of the Act does not apply.

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report
- ②5. A copy of any valuation report.

Signed

Date

9/12/04

† Please delete as appropriate.

† a director / secretary

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

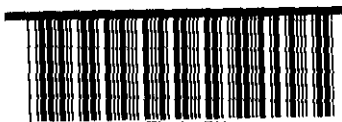
Wilmer Cutler Pickering Hale and Dorr LLP

Park Gate, 25 Milton Park, Oxford OX14 4SH

Tel 01235 823021

DX number

DX exchange



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COMPANIES HOUSE
08/01/05
A5KNKIRY
A51
COMPANIES HOUSE
18/12/04
ATDIY16M

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh