

MR04

Statement of satisfaction in full or in part of a charge



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use
LL MR04

SATURDAY



A2GUXUA9

A38

14/09/2013

#11

COMPANIES HOUSE

1 Company details

Company number 05131621

Company name in full NANOTECHTURE GROUP PLC

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation¹

When was the charge created?

→ Before 06/04/2013 Complete **Part A and Part C**

→ On or after 06/04/2013 Complete **Part B and Part C**

¹ **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

2

A1 Charge creation date

Please give the date of creation of the charge ²

Charge creation date 19 03 2009

² **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description The security agreement made between the Company and the
Security Trustee (East Hill Venture Fund LP, 10 Memorial
Boulevard, Suite 902, Providence, RI 02903 USA) dated 19 March
2009 ("the Debenture")

Continuation page
Please use a continuation page if
you need to enter more details

MR04

Statement of satisfaction in full or in part of a charge

A3

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged	
Short particulars	<p>A By the Debenture, the Company with full title guarantee charged to the Security Trustee with the payment and discharge of the Secured Liabilities</p> <p>(i) by way of fixed charge, all estates and interests in any freehold and leasehold property of the Company both present and future (excluding the legally charged property) together with all the buildings and fixtures (including trade and other fixtures) and fixed plant and machinery of the Company from time to time thereon and therein and the proceeds of sale thereof,</p> <p>(ii) by way of fixed charge, all stocks shares bonds loan capital and other securities both present and future belonging to the Company (including stock or shares acquired pursuant to scrip dividends) and all rights relating thereto other than the right to be paid any dividend,</p> <p>(iii) by way of fixed charge, all book debts and other debts both present and future due or owing to the Company,</p> <p>(iv) by way of fixed charge, all the goodwill and uncalled for capital of the Company both present and future,</p> <p>(v) by way of fixed charge, all intellectual property rights and all licences and ancillary rights and benefits (other than royalties and other sums payable in respect thereof) both present and future of the Company</p> <p>B By the Debenture, the Company with full title guarantee charged to the Security Trustee with the payment and discharge of the Secured Liabilities by way of floating charge, the undertaking and all other property, assets and rights of the Company both present and future not otherwise effectively charged by way of fixed charge under the Debenture</p> <p>C The Company shall not without the previous written consent of the Security Trustee</p> <p>(i) sell, give or share possession of, grant or agree any lease or tenancy of, or accept a surrender or any variation or addition to the terms of any lease or tenancy of, assign, licence, sub-licence, discount, factor or otherwise dispose of the fixed charge property or any part thereof, or</p> <p>(ii) sell, assign or otherwise dispose of the whole or any substantial part of the floating charged property except in the ordinary course of business, or</p> <p>(iii) create or attempt to create any mortgage charge or other security upon any part of the fixed charged property or floating charged property which would rank in priority to or pari passu with the fixed charges and floating charges hereby created, or</p> <p>(iv) allow any lien to arise on or affect any part of the charged property except in the case of a lien arising by operation of law in the ordinary course of business</p> <p>D "Other Investors" means the holders of Loan Stock (other than the Security Trustee) from time to time and for the time being</p> <p>"Loan Stock" means the 2013 8% secured, redeemable, convertible loan stock in the Company to be issued to the Security Trustee and the Other Investors</p> <p>"Loan Stock Instrument" means the instrument creating the Loan Stock</p>	<p>Continuation page Please use a continuation page if you need to enter more details</p>

MR04

Statement of satisfaction in full or in part of a charge

Part B Charges created on or after 06/04/2013**B1 Charge code**Charge code ¹

Please give the charge code This can be found on the certificate

				-					-				
--	--	--	--	---	--	--	--	--	---	--	--	--	--

¹ Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges**C1 Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

- ☒ In full
☐ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s) Tim

Surname Hilton

Please give the address of the person delivering this statement

Building name/number 2

Street Venture Road

Southampton Science Park

Post town Southampton

County/Region Hampshire

Postcode S O 1 6 7 N P

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge Company Secretary of Chargee

C3 Signature

Please sign the form here

Signature

Signature

X 

X

MR04

Statement of satisfaction in full or in part of a charge



Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Tim Hilton
Company name	c/o Avonglen Limited
Address	2 Venture Road Southampton Science Park
Post town	Southampton
County/Region	Hampshire
Postcode	S O 1 6 7 N P
Country	
DX	
Telephone	



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3
- Part B Charges created on or after 06/04/2013**
 - ☐ You have given the charge code
- Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1
 - ☐ You have given the details of the person delivering this statement in Section C2
 - ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk