



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals

CHFP010

Company Number

05131621

Company Name in full

NANOTECHTURE GROUP PLC

Shares allotted (including bonus shares):

	From			To			
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year	
	1	0	4	2	0	0	8
Class of shares (ordinary or preference etc)	A ORDINARY						
Number allotted	3						
Nominal value of each share	£0 01						
Amount (if any) paid or due on each share (including any share premium)	£0 01						

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state.

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

THURSDAY



LD4

LNSW5ZCC

01/05/2008

101

COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name EAST HILL VENTURE FUND LP	Class of shares allotted A ORDINARY	Number allotted 1
Address 200 CLARENDON STREET, SUITE 6000, BOSTON, MASSACHUSETTS 02116-5026, USA		
UK postcode		
Name DR ROBERT MEHALSO	Class of shares allotted A ORDINARY	Number allotted 1
Address 39 EMERALD HILL CIRCLE, FAIRPORT, NEW YORK 14450, USA		
UK postcode		
Name MR JEFFREY ARCHER	Class of shares allotted A ORDINARY	Number allotted 1
Address WESTLINGTON HOUSE, OXFORD ROAD, DINTON, AYLESBURY, BUCKS		
UK postcode HP17 8TX		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date 18/4/08

A director / secretary / administrator / administrative receiver / receiver-manager / receiver.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

WILMER CUTLER PICKERING HALE AND DORR LLP

ALDER CASTLE, 10 NOBLE STREET, LONDON EC2V 7QJ

Tel 020 7645 2400

DX number

DX exchange

