

**Return of Allotment of Shares**Company Name: **TERN PLC**Company Number: **05131386**Received for filing in Electronic Format on the: **02/02/2024**

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**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**30/01/2024**To  
**30/01/2024****Class of Shares:** **ORDINARY**Currency: **GBP**Number allotted **20000000**Nominal value of each share **0.0002**Amount paid: **0.0002**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>34545072</b>
	<b>£0.00099</b>	Aggregate nominal value:	<b>34199.62128</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE NO DIVIDEND OR VOTING RIGHTS. THERE ARE NO CAPITAL DISTRIBUTION RIGHTS INCLUDING ON WINDING UP, OTHER THAN TO RECEIVE THE NOMINAL AMOUNT PAID ON THE SHARES. THE COMPANY HAS THE RIGHT TO PURCHASE ALL THE SHARES FOR £1.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>42247</b>
	<b>£29.999</b>	Aggregate nominal value:	<b>1267367.753</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THERE ARE NO CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, OTHER THAN TO RECEIVE THE NOMINAL AMOUNT PAID ON THE SHARES, AFTER THE ORDINARY SHAREHOLDERS HAVE RECEIVED THE SUM OF £100 PER SHARE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>409676311</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>81935.2622</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>444263630</b>
		Total aggregate nominal value:	<b>1383502.63648</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.