

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

05127684

Name of company

* CLERKENWELL VENTURES PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 2 FEBRUARY 2009 the nominal capital of the company has been

increased by £ 22,697,646.29 beyond the registered capital of £ 6,663,250.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

As set out in the attached Shareholders Resolutions at Resolution 4.1

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Nikhil Warg

Designation †

Secretary

Date 12 FEBRUARY 2009

Presenter's name address and
reference (if any) :

Pinsent Masons LLP

CityPoint

One Ropemaker Street

London

EC2Y 9AH

119516 Finsbury Square

For official use
General Section

TUESDAY



AQ2TJ7N8

A68

24/02/2009

23

COMPANIES HOUSE

AY4DD7GP

A34

17/02/2009

53

COMPANIES HOUSE