



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XE3C8NN8

Company Name: ENVIROGENE LIMITED

Company Number: 05126015

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Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From 17/08/2010</i>	<i>To 17/08/2010</i>
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Class of shares	A ORDINARY SHARES	<i>Number allotted</i>	146
		<i>Nominal value of each share</i>	0.1
<i>Currency</i>	GBP	<i>Amount paid</i>	146
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	14118
		<i>Aggregate nominal value</i>	1411.8
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

Prescribed particulars

1 NO VOTING RIGHTS 2 TO THE EXTENT THERE ARE PROFITS AVAILABLE FOR DISTRIBUTION SUBJECT TO THE BOARD OR THE COMPANY IN GENERAL MEETING RESOLVING TO DECLARE AND PAY A DIVIDEND, THAT DIVIDEND SHALL BE DISTRIBUTED AS FOLLOWS:- 2.1 THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO SUCH DIVIDEND PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SUCH SHAREHOLDER; AND (SEE CONTINUATION SHEET) 2.2 TO THE EXTENT THAT THE NET ASSET VALUE OF THE COMPANY EXCEEDS A#3,000,000, ANY DIVIDEND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SUCH SHAREHOLDER (PROVIDED THAT THERE ARE SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION FOLLOWING PAYMENT OF THE SUMS DUE UNDER CLAUSE 3.1 BELOW. 3. ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO HOLDERS REMAINING AFTER PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY SHALL BE DISTRIBUTED AS FOLLOWS: 3.1 FIRSTLY IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES TWICE THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES; 3.2 SECONDLY IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE 'B' ORDINARY SHARES SUCH AMOUNT AS REQUIRED SO THAT THE HOLDERS OF THE ORDINARY SHARES AND THE 'B' ORDINARY SHARES HAVE RECEIVED THE SAME PROPORTION OF THE AGGREGATE AMOUNT OF CAPITAL RETURNED UNDER CLAUSE 3.1 ABOVE AS THE ORDINARY SHARES AND THE 'B' ORDINARY SHARES TOGETHER BEAR TO THE TOTAL ISSUED PREFERRED ORDINARY SHARES AND ORDINARY SHARES AND 'B' ORDINARY SHARES AT SUCH TIME (PROVIDED THAT THERE ARE SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION FOLLOWING PAYMENT OF THE SUMS DUE UNDER CLAUSE 3.1 ABOVE AND CLAUSE 3.2 ABOVE). IF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION ARE LESS THAN A#3,000,000 OR NO SURPLUS ASSETS REMAIN AFTER PAYMENT OF THE SUMS DUE UNDER ARTICLES 3.1 ABOVE; 3.3 THIRDLY IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE HOLDERS OF THE ORDINARY SHARES AND THE HOLDERS OF THE 'B' ORDINARY SHARES THE SUM OF A#3,000,000 PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES, ORDINARY SHARES AND 'B' ORDINARY SHARES HELD BY EACH OF THEM; 3.4 FOURTHLY (I)50 PER CENT. IN AGGREGATE TO THE HOLDERS OF THE ORDINARY SHARES, THE HOLDERS OF THE 'B' ORDINARY SHARES AND THE HOLDERS OF PREFERRED ORDINARY SHARE PRO RATA TO THE NUMBER OF ORDINARY SHARES, 'B' ORDINARY SHARES AND PREFERRED ORDINARY SHARES HELD BY EACH OF THEM; AND (II)50 PER CENT. TO THE HOLDERS OF THE 'A' ORDINARY SHARES 3.5 FIFTHLY, THE HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE A#1.00 IN TOTAL IN RESPECT OF ALL THE DEFERRED SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY; FINALLY THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONG THE HOLDERS OF A ORDINARY SHARES, THE HOLDERS OF B

Class of shares	A ORDINARY SHARES	<i>Number allotted</i>	3672
		<i>Aggregate nominal value</i>	367.2
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

Prescribed particulars

1 VOTING RIGHTS ON A SHOW OF HANDS, EVERY SHAREHOLDER HOLDING ONE OR MORE SHARES WHO IS PRESENT IN PERSON OR BY A PROXY, SHALL HAVE ONE VOTE; AND 1.1 ON A POLL, EVERY SHAREHOLDER HOLDING ONE OR MORE SHARES, WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY, SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER. 2 2.1 TO THE EXTENT THAT THE NET ASSET VALUE OF THE COMPANY IS LESS THAN A#3,000,000, THE HOLDERS OF THE 'A' ORDINARY SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND; AND 2.2 TO THE EXTENT THAT THE NET ASSET VALUE OF THE COMPANY EXCEEDS A#3,000,000, ANY DIVIDEND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE HOLDERS OF THE 'B' ORDINARY SHARES, THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE HOLDERS OF THE 'A' ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SUCH SHAREHOLDER (PROVIDED THAT THERE ARE SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION FOLLOWING PAYMENT OF THE SUMS DUE UNDER CLAUSE 3.1 BELOW. 3. ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO HOLDERS REMAINING AFTER PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY SHALL BE DISTRIBUTED AS FOLLOWS: 3.1 FIRSTLY IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES TWICE THE SUBSCRIPTION PRICE PAID FOR THEIR PREFERRED ORDINARY SHARES; 3.2 SECONDLY IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE 'B' ORDINARY SHARES SUCH AMOUNT AS REQUIRED SO THAT THE HOLDERS OF THE ORDINARY SHARES AND THE 'B' ORDINARY SHARES HAVE RECEIVED THE SAME PROPORTION OF THE AGGREGATE AMOUNT OF CAPITAL RETURNED UNDER CLAUSE 3.1 ABOVE AS THE ORDINARY SHARES AND THE 'B' ORDINARY SHARES TOGETHER BEAR TO THE TOTAL ISSUED PREFERRED ORDINARY SHARES AND ORDINARY SHARES AND 'B' ORDINARY SHARES AT SUCH TIME (PROVIDED THAT THERE ARE SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION FOLLOWING PAYMENT OF THE SUMS DUE UNDER CLAUSE 3.1 ABOVE AND CLAUSE 3.2 ABOVE). IF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION ARE LESS THAN A#3,000,000 OR NO SURPLUS ASSETS REMAIN AFTER PAYMENT OF THE SUMS DUE UNDER ARTICLES 3.1 ABOVE; 3.3 THIRDLY IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE HOLDERS OF THE ORDINARY SHARES AND THE HOLDERS OF THE 'B' ORDINARY SHARES THE SUM OF A#3,000,000 PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES, ORDINARY SHARES AND 'B' ORDINARY SHARES HELD BY EACH OF THEM; 3.4 FOURTHLY (I) 50 PER CENT. IN AGGREGATE TO THE HOLDERS OF THE ORDINARY SHARES, THE HOLDERS OF THE 'B' ORDINARY SHARES AND THE HOLDERS OF PREFERRED ORDINARY SHARE PRO RATA TO THE NUMBER OF ORDINARY SHARES, 'B' ORDINARY SHARES AND PREFERRED ORDINARY SHARES HELD BY EACH OF THEM; AND (II) 50 PER CENT. TO THE HOLDERS OF THE 'A' ORDINARY SHARES 3.5 FIFTHLY, THE HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE A#1.00 IN TOTAL IN RESPECT OF ALL THE DEFERRED SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY; FINALLY THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONG THE

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	17790
		<i>Total aggregate nominal value</i>	1779

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.