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KILSBY & WILLIAMS

The Directors
Envirogene Limited
Tredomen Innovation & Technology Centre
Tredomen Business Park
YSTRAD MYNACH
South Wales
CF82 7FN

Our ref: SRT/JAH/E082CM

7 October 2009

Dear Sirs

We hereby resign our office as auditors of the Company with immediate effect.

In accordance with section 519 of the Companies Act 2006 we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of Envirogene Limited.

We confirm that there are no amounts owing to us by the Company in respect of fees or on any other account.

We hereby authorize and request you to deliver a copy of this notice of resignation to the Registrar of Companies.

Yours faithfully

Wayne Williams LLP

KILSBY & WILLIAMS LLP

TUESDAY



PC3 *P0UYEE2B* 13/10/2009 951
COMPANIES HOUSE

CHARTERED ACCOUNTANTS

CEDAR HOUSE, HAZELL DRIVE, NEWPORT, SOUTH WALES NP10 8FY • TEL: 01633 810 081 FAX: 01633 810 077 EMAIL: kilsby@kilsbywilliams.com

A list of Members' names is available for inspection at Cedar House, Hazell Drive, Newport, NP10 8FY, the firm's principal place of business and its registered office. Kilsby & Williams LLP (Partnership No. 0C304182) is registered to carry on audit work and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales.