

THIS FORM AMENOS
AND REPLACES THE
FORM 88R) DATED
10 MAY 2005 AND
FILED ON 17 MAY

Return of Allotment of Shares

To

Please complete in typescript, or in bold black capitals. CHFP029

Company Number

5118013

From

Company name in full

ELEVATION EVENTS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

 Day
 Month
 Year
 Day
 Month
 Year

 1 | 0 | 0 | 5 | 2 | 0 | 0 | 5
 | | | | | | | |

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY				
3333333	 , <u> </u>			
£0.02			-	
£0.12			-	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

contract is not in writing)

100%

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the Aquisition of the entire issued share captial of Senta Limited

When you have completed and signed the form send it to the Registrar of Companies at:

#ASKJJEGS# 699

A54 #A5KJJEU5# 699 COMPANIES HOUSE 20/04/2006 Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share	class allotted
Name SCI Triade 99		Class of shares allotted	Number allotted
Address Le Thales, Rue du Gabian, MC 98000 Monaco	-	Ordinary	1,666,66
UK Postcode		L	
Name Charles Leigh Feather		Class of shares allotted	Number allotted
Address Boycott Manor, Dadford Road, Stowe, Buckingha	amshire	Ordinary	1,666,666
UK Postcode	M K 1 8 5 J Z		L
Name		Class of shares allotted	Number allotted
Address		1	1
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			L
Name		Class of shares	Number allotted
Address	<u> </u>	anonou	allottod
		<u> </u>	
			<u> </u>
Please enter the number of continuation shee		61.1-	_
director / secretary / administrator / administrative			elete as appropriate
ou do not have to give any contact formation in the box opposite but	DAVID VENUS	& COMPANY LLP	
you do, it will help Companies ouse to contact you if there is a	42-46 HIGH	- STREET	

query on the form. The contact information that you give will be visible to searchers of the public record.

42-46 HIGH STREET				
DX number	DX exchange			