

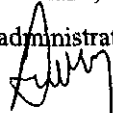
The Insolvency Act 1986**Notice of statement of affairs**

Name of Company Elevation Events Group Plc	Company number 05118013
In the High Court of Justice, Chancery Division, Companies Court	Court case number 5282/06

We Alastair Paul Beveridge, Peter Mark Saville and Andrew John Pepper of Kroll Limited,
10 Fleet Place, London, EC4M 7RB attach a copy of:-

the statement(s) of affairs;

in respect of the administration of the above company.

Signed 
Joint Administrator

Dated 21/8/06

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Kroll Limited, 10 Fleet Place, London, EC4M 7RB

Tel: 020 7029 5358

DX Number

DX Exchange



When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company
Elevation Events Group Plc

Company number
05118013

In the
High Court of Justice, Chancery Division

Court case number
5282/06

Statement as to the affairs of Elevation Events Group Plc, Bignell Park Barns, Chesterton, Oxfordshire, OX26 1TD

on the 28 July 2006, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 28 July 2006 the date that the company entered administration.

Full name

T W R YERBURY

CPA

Signed

[Signature]

J P HILL

Dated

10/8/06

10.8.06.

A - Summary of Assets

Assets

Assets subject to fixed charge:

Investment in subsidiaries
Office equipment
Motor vehicle - BMW.
less fixed charge

Book Value £	Estimated to Realise £
4092 058	0
57,035	1.000
1	2.000
	(3.000)
<u>4.149,094</u>	<u>0</u>
4965	3000
130.000	80.000
4.241	4,241
<u>205,242</u>	<u>205,242</u>
<u>344.449</u>	<u>291.807</u>
2.256.526	0
	291.807.

Assets subject to floating charge:

Trade debtors
Work in progress - Mercedes CLK
VAT debtor
Barclays bank account

Uncharged assets:

Group Company balances.

Estimated total assets available for preferential creditors

Signature



Date 10.8.2006

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 291,807
Liabilities	
Preferential creditors:- <i>per attachment</i>	£ 221,502
Estimated deficiency/surplus as regards preferential creditors	£ 70,305
Estimated prescribed part of net property where applicable (to carry forward)	£ -
Estimated total assets available for floating charge holders	£ 70,305
Debts secured by floating charges	£ 2,474,201
Estimated (deficiency) surplus of assets after floating charges	£ (2,403,896)
Estimated prescribed part of net property where applicable (brought down)	£ -
Total assets available to unsecured creditors	£ (2,403,896)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 415,702
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (415,702)
Shortfall to floating charge holders (brought down)	£ (2,403,896)
Estimated (deficiency) surplus as regards creditors	£ (2,819,598)
Issued and called up capital	£ 984,667
Estimated total deficiency/surplus as regards members	£ (3,804,265)

Signature

[Signature]

Date

10.8.2006

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

[illegible]

Signature

Date 10.8.2006

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Information	held at company registered	Computer share		
TOTALS				

Signature 

Date 10.8.2006

Date: 21/08/2006

Time: 10:01:34

Elevation Events Group plc
Aged Creditors Analysis (Summary)

Page: 1

Report Date: 31/07/2006

Include future transactions: No

Exclude Later Payments: Yes

Supplier From:

Supplier To: ZZZZZZZZ

** NOTE: All report values are shown in Base Currency, unless otherwise indicated **

<u>A/C</u>	<u>Name</u>	<u>Credit Limit</u>	<u>Turnover</u>	<u>Balance</u>	<u>Future</u>	<u>Current</u>	<u>Period 1</u>	<u>Period 2</u>	<u>Period 3</u>	<u>Older</u>
COMPU001	Computershare Investor Services p	£ 0.00	2,019.98	1,277.48	0.00	0.00	164.92	718.65	228.19	165.72
COMT001	Comtech Networks Ltd	£ 0.00	8,520.00	5,522.50	0.00	0.00	0.00	5,522.50	0.00	0.00
COOP001	Cooper Designs	£ 0.00	3,423.88	4,023.06	0.00	0.00	0.00	0.00	0.00	4,023.06
CORPOR01	Corporate Synergy plc	£ 0.00	35,066.61	30,917.32	0.00	0.00	10,340.47	0.00	0.00	20,576.85
DIXONENG	Dixon Engineering (Air Conditioni	£ 0.00	424.00	249.10	0.00	0.00	0.00	249.10	0.00	0.00
DVLA0001	DVLA	£ 0.00	80.00	80.00	0.00	80.00	0.00	0.00	0.00	0.00
EJLANE01	E J Lane Fox	£ 0.00	17,844.59	666.00	0.00	0.00	0.00	222.00	222.00	222.00
ETTRAV01	ET Travel Ltd	£ 0.00	4,788.89	487.20	0.00	0.00	0.00	0.00	0.00	487.20
FIELDFO1	Field Fisher Waterhouse	£ 0.00	11,743.00	4,345.15	0.00	0.00	0.00	0.00	0.00	4,345.15
HILL0001	J Hill	£ 0.00	10,978.81	1,410.42	0.00	-756.97	0.00	1,144.36	1,023.03	0.00
HOLYW001	Holywell Press Ltd	£ 0.00	430.00	505.25	0.00	0.00	0.00	505.25	0.00	0.00
LONSTO01	London Stock Exchange plc	£ 0.00	5,213.00	5,363.88	0.00	708.53	0.00	0.00	4,655.35	0.00
MORGA001	Morgan Cole	£ 0.00	4,995.50	3,131.98	0.00	0.00	487.04	1,090.40	726.16	828.38
ORRSIM01	ORR Simpson	£ 0.00	12,550.00	940.00	0.00	0.00	0.00	0.00	940.00	0.00
PEOP001	People & Work Ltd	£ 0.00	1,571.88	1,846.96	0.00	0.00	0.00	1,846.96	0.00	0.00
PREMPR01	Premier Print	£ 0.00	2,455.00	2,455.00	0.00	0.00	0.00	0.00	0.00	2,455.00
ROBTAY01	Robertson Taylor Insurance Broke	£ 0.00	32,866.47	6,315.00	0.00	0.00	0.00	0.00	0.00	6,315.00
SAGEU001	Sage (UK) Ltd	£ 0.00	2,561.00	626.00	0.00	0.00	0.00	0.00	0.00	626.00
SMITH001	Smith & Williamson Corp Finance	£ 0.00	35,350.00	20,210.00	0.00	0.00	0.00	0.00	11,750.00	8,460.00
THREAD01	Threadneedle Communications Ltd	£ 0.00	14,020.45	10,952.00	0.00	0.00	0.00	5,498.53	0.00	5,453.47
VENUS001	David Venus & Company	£ 0.00	2,752.84	1,123.55	0.00	0.00	0.00	0.00	1,123.55	0.00
YERBU001	J W Yerbury	£ 0.00	17,874.81	3,399.40	0.00	2,104.65	0.00	0.00	0.00	1,294.75
Totals:			<u>227,530.71</u>	<u>105,847.25</u>	<u>0.00</u>	<u>2,136.21</u>	<u>10,992.43</u>	<u>16,797.75</u>	<u>20,668.28</u>	<u>55,252.58</u>

Date: 21/08/2006

Time: 09:59:07

Elevation Events

Page: 1

Aged Creditors Analysis (Summary)

Report Date: 31/07/2006

Include future transactions: No

Exclude Later Payments: Yes

Supplier From:

Supplier To: ZZZZZZZZ

**** NOTE: All report values are shown in Base Currency, unless otherwise indicated ****

A/C	Name	Credit Limit	Turnover	Balance	Future	Current	Period 1	Period 2	Period 3	Older
21CENT01	21st Century Travel (UK) Ltd	£ 0.00	1,432.77	615.00	0.00	0.00	0.00	0.00	0.00	615.00
ANDYJ001	Andy Judson	£ 0.00	66.35	-100.00	0.00	-100.00	0.00	0.00	0.00	0.00
AZZUR001	Azzurri Communications Ltd	£ 0.00	2,685.82	1,241.11	0.00	187.27	1,214.29	0.00	0.00	-160.45
BARR0001	Anthony M Barr	£ 0.00	23,819.47	1,147.48	0.00	1,136.88	0.00	0.00	0.00	10.60
BERNAD01	Bernadette Koltai	£ 0.00	929.32	156.94	0.00	-250.00	175.04	0.00	231.90	0.00
BISHABBY	Bisham Abbey Leisure Connector	£ 0.00	8,345.53	9,806.00	0.00	9,806.00	0.00	0.00	0.00	0.00
BLUEFISH	Blue Fish Business Promotions Ltd	£ 0.00	5,730.00	6,732.75	0.00	0.00	0.00	0.00	6,732.75	0.00
BOCGAS01	BOC Gases	£ 0.00	2,423.09	2,613.66	0.00	0.00	0.00	2,613.66	0.00	0.00
BOOSTER1	Boosters Limited	£ 0.00	15,417.00	13,250.48	0.00	0.00	0.00	-72.38	1,972.36	11,350.50
BOVEYC01	Bovey Castle Ltd	£ 0.00	0.00	-681.50	0.00	0.00	0.00	0.00	0.00	-681.50
BRIT001	British Telecommunications plc	£ 0.00	3,128.44	246.75	0.00	246.75	0.00	0.00	0.00	0.00
BUCHER01	Bucher Travel Inc	£ 0.00	6,826.56	2,200.00	0.00	0.00	0.00	0.00	0.00	2,200.00
CASTFLOW	Castle St Flowers & Plants	£ 0.00	85.11	100.00	0.00	100.00	0.00	0.00	0.00	0.00
CHRISGOW	Christopher Gower	£ 0.00	645.18	645.18	0.00	645.18	0.00	0.00	0.00	0.00
CHSALV01	Christian Salvesson	£ 0.00	4,895.89	5,752.67	0.00	0.00	0.00	5,752.67	0.00	0.00
CLAIRE01	Claire Gill	£ 0.00	1,382.71	-322.88	0.00	-322.88	0.00	0.00	0.00	0.00
CLUBCLAS	Club Class Travel	£ 0.00	320.00	376.00	0.00	0.00	376.00	0.00	0.00	0.00
COMTE001	Comtech Networks Ltd (Factored)	£ 0.00	7,991.00	1,372.40	0.00	0.00	0.00	0.00	0.00	1,372.40
CONNEX01	Connekt Colour	£ 0.00	120.00	120.00	0.00	0.00	0.00	0.00	120.00	0.00
DATABAC1	Databac Group Ltd	£ 0.00	275.00	323.13	0.00	0.00	323.13	0.00	0.00	0.00
DEMON001	Demon Internet	£ 0.00	187.11	19.99	0.00	19.99	0.00	0.00	0.00	0.00
DEXTER01	Dexter & Gordon Ltd	£ 0.00	5,665.00	3,328.19	0.00	0.00	0.00	0.00	0.00	3,328.19
DHLINT01	DHL International UK Ltd	£ 0.00	340.87	400.52	0.00	0.00	400.52	0.00	0.00	0.00
DOCNET01	Doctor Net Limited	£ 0.00	4,760.00	3,495.65	0.00	699.13	699.13	699.13	699.13	699.13
ETTRAV01	ET Travel Ltd	£ 0.00	5,758.80	711.20	0.00	0.00	336.20	0.00	0.00	375.00
FREES001	Freestone	£ 0.00	77,221.54	48,933.02	0.00	0.00	246.75	0.00	48,686.27	0.00
FUSE0001	Fuse 8 Online Ltd	£ 0.00	21,615.80	14,559.54	0.00	581.63	873.39	581.63	581.63	11,941.26
GRUNDON1	Grundon Waste Management Ltd	£ 0.00	156.65	184.07	0.00	95.47	0.00	0.00	88.60	0.00
HARDIN01	Steve Harding	£ 0.00	112.70	47.04	0.00	0.00	47.04	0.00	0.00	0.00
HMACR001	HMA Creative	£ 0.00	10,040.96	11,798.14	0.00	0.00	0.00	0.00	11,798.14	0.00
HOLLIS01	Hollis Publishing Ltd	£ 0.00	95.00	95.00	0.00	95.00	0.00	0.00	0.00	0.00
HOLYW001	Holywell Press Ltd	£ 0.00	2,623.00	2,117.36	0.00	0.00	0.00	0.00	1,449.96	667.40
JAMESBR1	James Brine	£ 0.00	7,612.69	-45.02	0.00	-104.30	45.44	0.00	0.00	13.84
JAMESR01	James Robinson	£ 0.00	1,250.00	763.75	0.00	763.75	0.00	0.00	0.00	0.00
JEPSON01	Jepsons Signs Ltd	£ 0.00	89.00	104.57	0.00	0.00	0.00	104.57	0.00	0.00
JONBAY01	Jonathan Bayliss	£ 0.00	3,279.00	846.00	0.00	0.00	846.00	0.00	0.00	0.00
JPSCAL01	JPS Calibration Services Ltd	£ 0.00	203.52	239.14	0.00	0.00	0.00	0.00	239.14	0.00
JPSOFF01	JPS (Office Supplies) Ltd	£ 0.00	1,139.05	1,332.00	0.00	118.97	556.23	295.70	361.10	0.00
LANEF001	E J Lane Fox	£ 0.00	12,689.92	6,780.66	0.00	6,780.66	0.00	0.00	0.00	0.00
LAPROM01	LA Promotions Int Ltd	£ 0.00	16,825.24	0.00	0.00	0.00	0.00	0.00	0.00	0.00
LEISURE1	Leisure Connection Ltd	£ 0.00	6,943.83	8,159.00	0.00	8,159.00	0.00	0.00	0.00	0.00
LOUISA01	Louisa Kingston	£ 0.00	584.58	5.95	0.00	0.00	0.00	0.00	0.00	5.95
MARTIN01	Martin Chick	£ 0.00	1,071.95	-155.54	0.00	0.00	0.00	0.00	0.00	-155.54
MCFP0001	MCFP Ltd	£ 0.00	53.12	62.41	0.00	0.00	0.00	62.41	0.00	0.00
MFOILS01	M F Oils	£ 0.00	852.70	-546.57	0.00	453.43	0.00	0.00	0.00	-1,000.00
MOBPROM	Mobile Promotions Co Ltd	£ 0.00	45.00	52.88	0.00	0.00	52.88	0.00	0.00	0.00
MOUNTA01	Mountain Adventures Inc	£ 0.00	29,806.00	29,806.00	0.00	0.00	0.00	0.00	0.00	29,806.00
NEILH001	Neil Hawkins	£ 0.00	62.83	31.55	0.00	0.00	0.00	0.00	0.00	31.55
NEWITT01	Newitt & Co Ltd	£ 0.00	256.71	301.63	0.00	0.00	0.00	0.00	301.63	0.00
NICCIPA1	Nicci Packwood	£ 0.00	1,222.63	192.78	0.00	0.00	192.78	0.00	0.00	0.00
PARKHOT1	Park Hotel Waldhaus	£ 0.00	21,266.43	12,800.00	0.00	0.00	0.00	0.00	0.00	12,800.00
PATER001	Paterson Group (Recruitment)	£ 0.00	3,471.38	2,344.59	0.00	980.84	993.62	370.13	0.00	0.00
PIONE001	Pioneer Europe Ltd	£ 0.00	2,530.00	2,797.75	0.00	0.00	0.00	0.00	0.00	2,797.75
PROFIL01	Profile Video Ltd	£ 0.00	0.00	75.00	0.00	0.00	0.00	0.00	0.00	75.00
PROMAR01	Profile Marketing Appointments L	£ 0.00	5,400.00	6,345.00	0.00	0.00	0.00	0.00	0.00	6,345.00
PURCH001	Purchase Power	£ 0.00	2,649.36	420.00	0.00	420.00	0.00	0.00	0.00	0.00
QUALI001	Qualitasse Limited	£ 0.00	279.50	33.49	0.00	-49.35	82.84	0.00	0.00	0.00
RECOG001	Recognition Express	£ 0.00	190.50	121.02	0.00	0.00	121.02	0.00	0.00	0.00
ROBER001	Robertson Taylor Insurance Broker	£ 0.00	8,634.35	219.52	0.00	76.84	142.68	0.00	0.00	0.00
ROYALM01	Royal Mail Group plc	£ 0.00	717.12	137.12	0.00	72.25	64.34	0.00	0.00	0.53
SHIRL001	Shirley Chick	£ 0.00	612.37	-85.00	0.00	0.00	0.00	0.00	-85.00	0.00

Date: 21/08/2006

Time: 09:59:07

Elevation Events

Page: 2

Aged Creditors Analysis (Summary)

<u>A/C</u>	<u>Name</u>	<u>Credit Limit</u>	<u>Turnover</u>	<u>Balance</u>	<u>Future</u>	<u>Current</u>	<u>Period 1</u>	<u>Period 2</u>	<u>Period 3</u>	<u>Older</u>
SHIRLCC1	Shirley Credit Card	£ 0.00	18,981.96	0.00	0.00	2,135.95	-2,135.95	0.00	0.00	0.00
SONIACLE	Sonia Clere Gourmet Foods	£ 0.00	60.00	70.50	0.00	70.50	0.00	0.00	0.00	0.00
SPARKL01	Sparkles	£ 0.00	405.00	237.94	0.00	0.00	237.94	0.00	0.00	0.00
SPSLTD01	Show Presentation Services	£ 0.00	6,950.68	8,167.05	0.00	0.00	0.00	0.00	0.00	8,167.05
STAFFSS1	Staffs Sports and Laser	£ 0.00	505.00	-0.01	0.00	-0.01	0.00	0.00	0.00	0.00
STEWB001	Stewart Bain	£ 0.00	10,767.71	3,657.57	0.00	0.00	1,293.02	639.88	0.00	1,724.67
TABLET01	Table Toppers Ltd	£ 0.00	24,000.00	9,870.00	0.00	0.00	0.00	0.00	0.00	9,870.00
THAMV001	Thames Valley Copiers	£ 0.00	3,148.66	275.69	0.00	0.00	131.13	23.85	41.48	79.23
TMOBIL01	T Mobile (UK) Ltd	£ 0.00	7,221.50	21.50	0.00	21.50	0.00	0.00	0.00	0.00
TNT001	TNT UK Ltd	£ 0.00	1,017.82	438.86	0.00	0.00	22.91	415.95	0.00	0.00
VODAF001	Vodafone	£ 0.00	6,223.33	787.98	0.00	0.00	787.98	0.00	0.00	0.00
Totals:			<u>424,117.11</u>	<u>227,951.65</u>	<u>0.00</u>	<u>32,840.45</u>	<u>8,126.35</u>	<u>11,487.20</u>	<u>73,219.09</u>	<u>102,278.56</u>

Elevation Events Group plc
Statement of Affairs (continued)

Liabilities

Preferential creditors

July salaries	35,283		
Accrued holiday pay	3,000		
Payment in lieu of notice	195,567		
less Government contribution	(12,348)		
	<u>221,502</u>	<u>0</u>	<u>0</u>
	70,305	43,183	36,986

Total assets subject to floating charge

Debt subject to floating charge

BOS loan	1,611,294		
BOS guarantee & fixed charge	(20,140)	17,140	0
BOS overdraft	883,047	26,043	40,389
	<u>2,474,201</u>	<u>43,183</u>	<u>40,389</u>
	(2,403,896)	0	(3,403)

Total assets available to unsecured creditors

Unsecured creditors

Trade creditors	333,799	330,701	285,364
PAYE & NI	58,903	4,346	0
Group companies		997,340	1,302,601
Heathcotes litigation		30,000	
Pension contribution	<u>23,000</u>	<u>1,362,387</u>	<u>1,587,965</u>
	415,702	(1,362,387)	(1,591,368)
	<u>(2,819,598)</u>		

Estimated shortfall as regards creditors