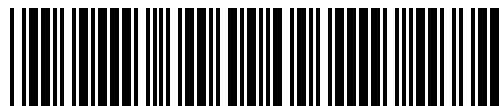


**Return of Allotment of Shares**Company Name: **MORVUS TECHNOLOGY LIMITED**Company Number: **05115093**Received for filing in Electronic Format on the: **05/07/2023**

XC74D7CP

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/07/2023	

Class of Shares: ORDINARYNumber allotted **714286**Currency: **GBP**Nominal value of each share **0.001**Amount paid: **0**Amount unpaid: **0**

Non-cash consideration

CONVERSION OF LOAN

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	283391147
Currency:	GBP	Aggregate nominal value:	283391.147

Prescribed particulars

THERE ARE NO SPECIAL RIGHTS ATTACHED TO ANY SHARE. EACH SHARE CARRIES ONE VOTE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	283391147
		Total aggregate nominal value:	283391.147
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.