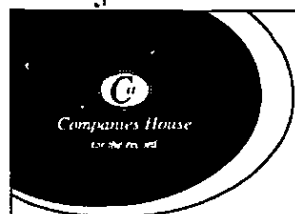


000758/30

BULK

CD RCM PGS153

363a



Please complete in typescript, or in bold black capitals.

Annual Return

CHFP000

Company number 5113820
Company name in full Regenersis Plc

Date of this return

The information in this return is made up to

Day Month Year
2 7 10 4 12 0 0 9

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show that date here. Companies House will then send a form at the appropriate time.

Day Month Year
/ /

Registered Office

Show here the address at the date of this return

4 Elm Place
Old Witney Road Eynsham
Witney
Oxfordshire

Any change of registered office must be notified on form 287

Post town

County/Region

UK Postcode

0 X 2 9 4 B D

Principal business activities

Show trade classification code number(s) for the principal activity or activities

6420 9305
7415

If the code number cannot be determined, give a brief description of principal activity

TUESDAY
V



A26 23/06/2009 388
COMPANIES HOUSE
A13 17/06/2009 166
COMPANIES HOUSE

10/08

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
or
Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX ED235 Edinburgh 1
For companies registered in Scotland or LP-4 Edinburgh 2

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a

* Voluntary details
(Please photocopy this area to provide details of joint secretaries).

Name

*Style/Title

Mr

Forename(s)

John Nicholas

Surname

Temple

Address ††

Windfalls Highfield Road

West Moors

Post town

Ferndown

County/Region

Dorset

UK Postcode

B H 2 2 0 N A

Country

UK

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

If a partnership, give the names and addresses of the partners or the name of the partnership and office address

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name	*Style/Title	Mr								
	Day	Month	Year							
Date of birth	1	7	/	0	5	/	1	9	5	4
Forename(s)	David Samuel									
Surname	Gilbert									
Address	††	119 Gregories Road								
		Beaconsfield								
Post town	✓									
County/Region	Buckinghamshire									
UK Postcode	H	P	9		1	H	Z			
Country	UK									
Nationality	British									
Business occupation	Director									

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐**Directors**

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name	*Style/Title	Mr								
	Day	Month	Year							
Date of birth	0	6	/	0	9	/	1	9	4	7
Forename(s)	Jeffrey Lindsay									
Surname	Hewitt									
Address	††	Palo Alto								
		6 College Way								
Post town	Northwood									
County/Region	Middlesex									
UK Postcode	H	A	6		2	B	L			
Country	UK									
Nationality	British									
Business occupation	Director									

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Issue share capital

Enter details of all the shares in issue at the date of this return

Class (e.g. Ordinary/Preference)

Number of shares issued

Aggregate Nominal Value

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

Ordinary 2p ✓

28,342,577 ✓

£566,851.54 ✓

Totals

28,342,577

£566,851.54

Traded public companies

A traded public company means a company any of whose shares are shares admitted to trading on a regulated market

Please tick this box if your company was a traded public company at any time during the period of this return

☐**List of past and present shareholders**

(use attached schedule where appropriate)

Please tick the appropriate box below:

On paper

In another format

Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns.

A full list of shareholders for a private or non-traded public company is enclosed. **Please complete Schedule A.**

☐☒

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.

A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. **Please complete Schedule B.**

☐☐

A list containing shareholder changes is enclosed

☐☐

→ For private or non-traded public companies, **please complete Schedule A**

→ For traded public companies, **please complete Schedule B**

There were no shareholder changes in this period

☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

J. Temple

Date

10.06.04

* Please delete as appropriate

When you have signed the return, send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.

*(director / secretary)

This return includes

☐

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nick Temple

Regenersis Plc, 4 Elm Place, Old Witney Road, Eynsham, Oxfordshire,

OX29 4BD Tel: 01865471900

DX number

DX exchange

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name *Style/Title

Mr

Day

Month

Year

Date of birth

1 1 / 1 0 / 1 9 4 7

Forename(s)

David Alan

Surname

Holland

Address ††

The Chestnuts

Long Green, Wortham

Post town

Diss

County/Region

Norfolk ✓

UK Postcode

1 P 2 2 1 R D

Country

UK

Nationality

British

Business occupation

Director

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐**Directors**

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name *Style/Title

Mr

Day

Month

Year

Date of birth

2 4 / 1 2 / 1 9 5 7

Forename(s)

David William

Surname

Kelham

Address ††

Chastillian

Gough Road

Post town

Fleet ✓

County/Region

Hampshire

UK Postcode

G U 5 1 4 L J

Country

UK

Nationality

British

Business occupation

Finance Director

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name	*Style/Title	Mr									
		Day	Month	Year							
Date of birth		2	6	/	0	5	/	1	9	6	1
Forename(s)	Gary Martin										
Surname	Stokes										
<input type="checkbox"/>	Address ††	16a Fiery Hill Road									
		Barnt Green									
	Post town	Birmingham ✓									
	County/Region	West Midlands									
	UK Postcode	B	4	5			8	L	G		
	Country	UK									
	Nationality	British									
	Business occupation	Chief Executive Officer									

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name	*Style/Title										
		Day	Month	Year							
Date of birth				/		/					
Forename(s)											
Surname											
<input type="checkbox"/>	Address ††										
	Post town										
	County/Region										
	UK Postcode										
	Country										
	Nationality										
	Business occupation										

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Schedule A

for private or non-traded public companies

List of past and present shareholders

Company number

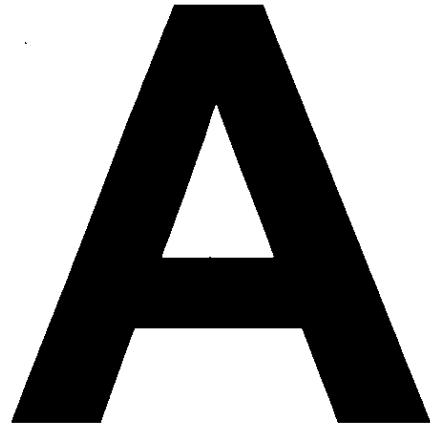
Company name in full

REGENERALS PLC

- Do not give shareholder address information**

[illegible]

FORM ML8 (03/07)
CDROM



**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY
NUMBER – 5113820**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO REQUEST
ON CDROM APPROXIMATELY 10 DAYS FROM 24/06/09. TO
ORDER A COPY OF THE BULK LIST ON CD ROM CALL THE
NUMBERS BELOW:**

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE
08457 573991**

WEB CUSTOMERS PLEASE PHONE 0303 1234 500