



Please complete in typescript, or  
in bold black capitals.

CHFP025

Company Number

05113820

Company name in full

REGENERESIS PLC

# 88(2)

(Revised 2005)

Return of Allotment of Shares

## Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

01 09 2009

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

8,352,675

Nominal value of each share

2 PENCE

Amount (if any) paid or due on each  
share (including any share premium)

40 PENCE

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

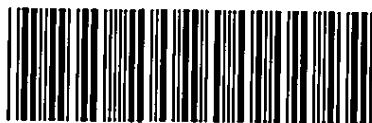
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)



PC2 18/09/2009 588

COMPANIES HOUSE

COMPANIES HOUSE

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Aerion Fund Management Limited	Class of shares allotted Ordinary	Number allotted 300000	
Address 1-3 Strand, London			
UK Postcode W C 2 N 5 E H			
Name(s) Henderson Global Investors Limited	Class of shares allotted Ordinary	Number allotted 657500	
Address 201 Bishopsgate, London			
UK Postcode E C 2 M 3 A E			
Name(s) Aviva Investors Global Services Limited	Class of shares allotted Ordinary	Number allotted 892500	
Address No 1 Poultry, London			
UK Postcode E C 2 R 8 E J			
Name(s) FIL Investment Services (UK) Limited	Class of shares allotted Ordinary	Number allotted 2062500	
Address Oakhill House, 130 Tonbridge Road, Hildenborough, Tonbridge Kent			
UK Postcode T N 1 1 9 D Z			
Name(s) G Shields Esq	Class of shares allotted Ordinary	Number allotted 750000	
Address 31 Thorpe Esplanade, Southend On Sea, Essex			
UK Postcode S S 1 3 B A			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

D. W. 16/11/09

Date

1 September 2009

~~\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~\*\* Please delete as appropriate~~

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Pinsent Masons LLP  
3 Colmore Circus  
Birmingham  
B4 6BH

RA02/22759710  
DX number 703167

Tel 0121 200 1050  
DX exchange Birmingham 12



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 1

Please complete in typescript, or  
in bold black capitals.

CHFP025

Company Number

05113820

Company name in full

REGENERSIS PLC

**Names and addresses of the allottees**

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Gartmore Investment Limited		Class of shares allotted	Number allotted
Address Gartmore House, 8 Fenchurch Place, London		Ordinary	500000
UK Postcode EC3M4PB			
Name(s) Impax Asset Management Limited		Class of shares allotted	Number allotted
Address Mezzanine Floor Pegasus House, 37-43 Sackville Street London		Ordinary	2500000
UK Postcode W1S3EH			
Name(s) Invesco Asset Management Limited		Class of shares allotted	Number allotted
Address 30 Finsbury Sqaure, London		Ordinary	477675
UK Postcode EC2A1AG			
Name(s) G Stokes Esq		Class of shares allotted	Number allotted
Address 16A Fiery Hill Road, Barnt Green, Birmingham, West Midlands		Ordinary	62500
UK Postcode B458LG			

## Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
<b>Name(s)</b> D Kelham Esq <hr/> <b>Address</b> Chastilian, Gough Road, Fleet, Hampshire <hr/> UK Postcode G U 5 1 4 L J	<b>Class of shares allotted</b> <hr/> Ordinary	<b>Number allotted</b> <hr/> 62500	
<b>Name(s)</b> D Holland Esq <hr/> <b>Address</b> The Chestnuts, Long Green, Wortham, Diss, Norfolk <hr/> UK Postcode 1 P 2 2 1 R D	<b>Class of shares allotted</b> <hr/> Ordinary	<b>Number allotted</b> <hr/> 12500	
<b>Name(s)</b> J Hewitt Esq <hr/> <b>Address</b> Palo Alto, 6 College Way, Northwood, Middlesex <hr/> UK Postcode H A 6 2 B L	<b>Class of shares allotted</b> <hr/> Ordinary	<b>Number allotted</b> <hr/> 12500	
<b>Name(s)</b> D Gilbert Esq <hr/> <b>Address</b> 119 Gregories Road, Beaconsfield, Buckinghamshire <hr/> UK Postcode H P 9 1 H Z	<b>Class of shares allotted</b> <hr/> Ordinary	<b>Number allotted</b> <hr/> 12500	
<b>Name(s)</b> KBC Peel Hunt Limited <hr/> <b>Address</b> 111, Old Broad Street, London <hr/> UK Postcode E C 2 N 1 P H	<b>Class of shares allotted</b> <hr/> Ordinary	<b>Number allotted</b> <hr/> 50000	
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode	<b>Class of shares allotted</b> <hr/>	<b>Number allotted</b> <hr/>	