KPMG Audit Pic

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Our ref

CH/JC/MD/001

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Contact

Catherine Henry 0161 246 4235

2 October 2013

Dear Sir

We write to you in your capacity as company secretary of the companies listed in the Appendix to this letter

We hereby give notice of our resignation as auditors of each of the companies listed in the Appendix with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of each of the companies listed in the Appendix falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council

Yours faithfully,

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KPMG Audit Plc

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09/10/2013 **COMPANIES HOUSE**

Appendix - List of Companies

| | Company Name | Company Number |
|---|---|----------------|
| | Consolidated Investment Holdings Limited | 05590097 |
| | Hexham General Hospital SPC Holdings Limited | 04108766 |
| | Hexham General Hospital SPC Plc | 04130538 |
| | Burnley Hospital Phase V SPC Holdings Limited | 04768908 |
| | Burnley Hospital Phase V SPC Limited | 04096792 |
| | St James's Oncology SPC Holdings Limited | 05094407 |
| X | St James's Oncology SPC Limited | 05113572 🚜 |
| - | Calderdale Hospital SPC Holdings Limited | 03525139 |
| | Calderdale Hospital SPC Limited | 03524906 |
| | Worcestershire Hospital SPC Holdings Limited | 03649503 |
| | Worcestershire Hospital SPC Plc | 03649489 |
| | FocusEducation (Lincolnshire) Holdings Limited | 04236503 |
| | FocusEducation (Lincolnshire) Limited | 04236500 |
| | FocusEducation (Lambeth) Limited | 04257230 |
| | FocusEducation (Newcastle) Holdings Limited | 04402761 |
| | FocusEducation (Newcastle) Limited | 04402652 |
| | East Lancashire LEP Company Limited | 05976792 |
| | East Lancashire LEP Finance Company Limited | 06020251 |
| | Catalyst Lancashire PSP Limited | 05976829 |
| | Lancashire Schools SPC Holdings Phase 1 Limited | 05973319 |
| | Lancashire Schools SPC Phase 1 Limited | 05976818 |
| | Lancashire Schools SPC Holdings Phase 2 Limited | 06349023 |
| | Lancashire Schools SPC Phase 2 Limited Lancashire Schools SPC Holdings Phase 2a | 06338755 |
| | Limited | 06577304 |
| | Lancashire Schools SPC Phase 2a Limited | 06577214 |
| | Lancashire Schools SPC Holdings Phase 3 Limited | 06788673 |
| | Lancashire Schools SPC Phase 3 Limited | 06788689 |
| | Catalyst Higher Education (Sheffield) Holdings Ltd | 05472427 |
| | Catalyst Higher Education (Sheffield) Plc | 05471915 |
| | Catalyst Healthcare (Manchester) Holdings Ltd | 04528405 |
| | Catalyst Healthcare (Manchester) Ltd | 04528418 |
| | Catalyst Healthcare (Manchester) Financing Plc | 05203435 |
| | Catalyst Healthcare (Romford) Holdings Limited | 04793710 |
| | Catalyst Healthcare (Romford) Limited | 04793636 |
| | Catalyst Healthcare Romford Financing plc | 04765041 |