

Company Number: 05112079

HALMA FINANCING LIMITED
(the "Company")


STATEMENT OF COMPLIANCE

Memorandum of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 7 April 2011

We, the directors named below (being all the directors of the Company as at the date of this memorandum), confirm that the solvency statement made by us pursuant to section 643 of the Act dated 7 April 2011

- (i) was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed, and
- (ii) was provided to the members of the Company on 7 April 2011 in accordance with section 642(2) of the Act

Signed by



ANDREW JOHN WILLIAMS



KEVIN JOHN THOMPSON

Date 7 April 2011

Date 7 April 2011

WEDNESDAY



LD1 13/04/2011 30
COMPANIES HOUSE