

SH19

Statement of capital

N/M

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☒ **What this form is for**  
You may use this form to complete a statement of capital for a company re-registering from unlimited to limited

☐ **What this form is NOT for**  
You cannot use this form to complete a statement of capital for a private company reducing share capital

SA TUESDAY



A04 04/03/2014 #234  
COMPANIES HOUSE  
A3299Q5D  
A14 22/02/2014 #149  
COMPANIES HOUSE

**1 Company details**

Company number 5 1 1 1 5 9 5

Company name in full AUK SUPPLIES LIMITED

**Filling in this form**  
Please complete in typescript or in bold black capitals  
All fields are mandatory unless specified or indicated by \*

**Statement of capital**

Section 2 (also section 3 and section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

**2 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show any class of shares held in pound sterling  
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
C Preference	£1 Sterling		184500	£ 184500.00
D Preference	£1 Sterling		4	£ 4.00
E Preference	£1 Sterling		703148	£ 703148.00
Ordinary	£1 Sterling		100	£ 100.00
<b>Totals</b>			887752	£ 887752.00

**3 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency	Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
<b>Totals</b>					

1 Including both the nominal value and any share premium  
2 Total number of issued shares in this class

3 Number of shares issued multiplied by nominal value of each share

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

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## Statement of capital

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
<b>Totals</b>				
1 Including both the nominal value and any share premium		3 Number of shares issued multiplied by nominal value of each share		Continuation pages Please use a Statement of Capital continuation page if necessary
2 Total number of issued shares in this class				

### 4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		4 Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate 4 nominal value		

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3		5 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Class of share	C Preference	
Prescribed particulars 5	The C Preference shares shall rank pari passu with regard to entitlement to dividend except that the directors may at any time resolve to declare a dividend on one class of share and not the other On a return of assets on liquidation reduction of capital or otherwise the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the b ordinary share in proportion to the amounts paid up or credited as paid up thereon The holders of the C Preference shares and D Preference shares are entitled to a return of their capital but no surplus The C Preference shares shall subject to the requirement for a special resolution set out above, be capable of being reduced at a rate of 58,000	
Class of share	D Preference	
Prescribed particulars 5	The D Preference shares shall rank pari passu with regard to entitlement to dividend except that the directors may at any time resolve to declare a dividend on one class of share and not the other On a return of assets on liquidation reduction of capital or otherwise the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the b ordinary share in proportion to the amounts paid up or credited as paid up thereon The holders of the C Preference shares and D Preference shares are entitled to a return of their capital but no surplus The C Preference shares shall subject to the requirement for a special resolution set out above, be capable of being reduced at a rate of 58,000	

## Statement of capital

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency

£Sterling

<b>Class of shares</b> <b>(E.g Ordinary/Preference etc)</b>	<b>Amount paid up on each share (1)</b>	<b>Amount (if any) unpaid on each share (1)</b>	<b>Number of shares (2)</b>	<b>Aggregate nominal value (3)</b>
Balance carried forward			887752	887752.00
Ordinary A	£1 Sterling		1	1.00
Ordinary B	£1 Sterling		1	1.00
<b>Totals</b>			887754	887754.00

<sup>1</sup> Including both the nominal value and any share premium

3. Number of shares issued multiplied by nominal value of each share

<sup>2</sup> Total number of issued shares in this class

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## Statement of capital



### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share		
Prescribed particulars 1		<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

# SH19 - continuation page

## Statement of capital



### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C Preference	1 Prescribed particulars of rights attached to shares
Prescribed particulars 1	shares per annum to commence earlier than 2 years from the date of issue and of further reductions thereafter in accordance with the necessary resolutions	<p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

## Statement of capital

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency

[illegible]

<sup>1</sup> Including both the nominal value and any share premium

3 Number of shares issued multiplied by nominal value of each share

2 Total number of issued shares in this class

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## Statement of capital



### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D Preference	1 Prescribed particulars of rights attached to shares
Prescribed particulars 1	shares per annum to commence earlier than 2 years from the date of issue and of further reductions thereafter in accordance with the necessary resolutions	<p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

## Statement of capital

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

[illegible]

<sup>1</sup> Including both the nominal value and any share premium

3 Number of shares issued multiplied by nominal value of each share

<sup>2</sup> Total number of issued shares in this class



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## Statement of capital



### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars 1	share in proportion to the amounts paid up or credited as paid up thereon. The holders of the C preference shares and the D preference shares are entitled to a return of their capital but no surplus	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>



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## Statement of capital



### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary A	
Prescribed particulars 1	<p>The A ordinary share shall rank pari passu in all respect for voting purposes and shall be entitled to receive notice of, attend and vote at any general meeting of the company. The A ordinary share shall rank pari passu with regard to entitlement to dividend except that the directors may at any time, resolve to declare a dividend on one class of share and not the other class. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the B ordinary share in proportion to the amounts paid up or credited as paid up thereon. The holders of the C preference shares and the D preference shares are entitled to a return of their capital but no surplus.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## Statement of capital

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

[illegible]

<sup>1</sup> Including both the nominal value and any share premium

3 Number of shares issued multiplied by nominal value of each share

<sup>2</sup> Total number of issued shares in this class

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary B	
Prescribed particulars 1	<p>The B ordinary share shall rank pari passu in all respect for voting purposes and shall be entitled to receive notice of, attend and vote at any general meeting of the company. The B ordinary share shall rank pari passu with regard to entitlement to dividend except that the directors may at any time, resolve to declare a dividend on one class of share and not the other class. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the B ordinary share in proportion to the amounts paid up or credited as paid up thereon. The holders of the C preference shares and the D preference shares are entitled to a return of their capital but no surplus.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>



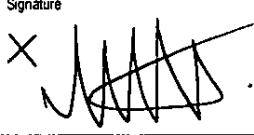
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## Statement of capital

Class of share	E Preference	<b>1 Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Prescribed particulars 1	Entitled to dividend on liquidation reduction of capital or otherwise the surplus assets of the company remaining after payment of its liabilities the holder of E preference shares are entitled to a return of their capital but no surplus.	
Class of share	Ordinary	
Prescribed particulars 1	The ordinary shares shall rank pari passu in all respects for voting purposes and shall be entitled to receive notice of, attend and vote at any general meeting of the company. The ordinary shares shall rank pari passu with regard to entitlement to dividend except that the directors may at any time resolve to declare a dividend on one class of share and not the other class. On a return of assets on liquidation, reduction of capital or otherwise the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the B ordinary	

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### Signature

	I am signing this form on behalf of the company	<b>2 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director, Secretary, Person authorised #		

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## Statement of capital

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Amanda Sells

Company name Kitsons LLP

Address  
Minerva House

Orchard Way

Edginswell Park

Post town  
Torquay

County/Region  
Devon

Postcode  
T Q 2 7 F A

Country

DX DX 744650 TORQUAY 8

Telephone 01803 202020

### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)