SH19

Statement of capital





What this form is for

You may use this form to complete a statement of capital for a company re-registering from unlimited to limited

What this form is NOT for You cannot use this form to complete a statement of capi for a private company reducil share capital



A04

A14

04/03/2014 COMPANIES HOUSE

#234

A3299Q5D

22/02/2014

COMPANIES HOUSE

#149

1	Company details	
Company number	5 1 1 5 9 5	►Filling in this form Please complete in typescript or in
Company name in full	AUK SUPPLIES LIMITED	bold black capitals
		All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also section 3 and section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

Statement of capital (Share capital in pound sterling (\mathfrak{L}))

Please complete the table below to show any class of shares held in pound sterling If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
C Preference	£1 Sterling	_	184500	£ 184500.00
D Preference	£1 Sterling		4	£ 4.00
E Preference	£1 Sterling		703148	£ 703148.00
Ordinary	£1 Sterling		100	£ 100.00
		Totals	887752	£ 887752.00

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3

Totals

- Including both the nominal value and any share premium
- 2 Total number of issued shares in this class
- 3 Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation
page if necessary

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Statement of capital

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Class of shares		Amount paid up on	Amount (if any) unpaid	Number of shares (Aggregate nominal value 3		
Class of shares (E.g. Ordinary/Preference etc.))	each share 1	on each share 1	(Vallibor of Silaros)	, aggregate normal value o		
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				_			
		<u> </u>	<u> </u>	<u> </u>			
Including both the nomina share premium Total number of issued share.	-	Number of shares issue nominal value of each s	hare Ple	Intinuation pages ease use a Statement ge if necessary	of Capital continuation		
4	Statement of cap	oital (Totals)	<u></u>	<u> </u>	·		
_	Please give the total issued share capital		total aggregate nominal va		Total aggregate nominal value Please list total aggregate values i different currencies separately		
otal number of shares					example £100 + €100 + \$10 etc		
otal aggregate 4 ominal value							
5	Statement of ca	pital (Prescribed pa	rticulars of rights attacl	ned to shares)			
_			hts attached to shares for e share tables in Section 2		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights,		
lass of share	C Preference				including rights that arise only in certain circumstances,		
rescribed particulars	entitlement to time resolve to the other On a capital or othe after payment o distributed amo ordinary share amounts paid up the C Preference a return of the shares shall su set out above,	dividend except the declare a divider return of assets rwise the surplus for its liabilities and the bordinary or credited as pase shares and D Presir capital but no bject to the requirements.	hk pari passu with reconstant the directors may ad on one class of short on liquidation reduct assets of the company shall belong to and it of the ordinary shares a sharein proportion and up thereon. The heaference shares are ensurplus. The C Preferencement for a special and reduced at a rate of the contract of the c	at any are and not cion of y remaining be s, the A to the biders of ntitled to cence resolution	b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating redemption of these shares		
Class of share	D Preference				continuation page if necessary		
Prescribed particulars	entitlement to time resolve to the other On a capital or othe after payment o distributed amo ordinary share amounts paid up the C Preference a return of the shares shall su	dividend except the declare a divider return of assets rwise the surplus for its liabilities ngst the holders cand the bordinary or credited as page shares and D Presir capital but no bject to the requirements.	nk pari passu with remat the directors may ad on one class of shoon liquidation reduct assets of the company shall belong to and it the ordinary share and up thereon. The headerence shares are essurplus. The C Preference of a special and reduced at a rate of the control of the control of the ordinary share and the control of the ordinary share and the control of the control of the ordinary share and the control of the cont	at any are and not tion of y remaining be s, the A to the blders of htitled to rence resolution			



	Statement of ca	pital				
Please complete the ta Please complete a sep	able below to show a parate table for each	ny class of shares held in currency	other currencies			
Currency	urrency £Sterling					
Class of shares (E.g. Ordinary/Preference et	tc)	Amount paid up on each share 1	Amount (if any) unpaid on each share (1)	Number of shares (2	Aggregate nominal value (3	
Balance carrie	ed forward			887752	887752.00	
Ordinary A		£1 Sterling		1	1 00	
Ordinary B		£1 Sterling		1	1 00	
			T-1-1			
1 Including both the nomin	nal value and any	3 Number of shares issued nominal value of each sh		887754	887754.00	
share premium 2 Total number of issued s	shares in this class	nominal value of each sh	aare			



5	Statement of capital (Prescribed particulars of rig	hts attached to shares)
		1) Prescribed particulars of rights
Class of share Prescribed particulars 1		





Statement of capital					
Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency					
Currency		- · · · · · · · · · · · · · · · · · · ·			
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3	
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W					
		<u> </u>			
			1		
<u> </u>	<u> </u>	Tota	ls		
Including both the nominal value and any share premium	3 Number of shares issue nominal value of each s	ed multiplied by	1		
2 Total number of issued shares in this class	HOTHING FOIGE OF COURTS	,, san U			
		· · · · · · · · · · · · · · · · · · ·			



5	Statement of capital (Prescribed particulars of rights attached to share	
ass of share	D Preference	Prescribed particulars of rights attached to shares
rescribed particulars	shares per annum to commence earlier than 2 years from the date of issue and of further reductions thereafter in accordance with the necessary resolutions	The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participat in a distribution, c particulars of any rights, as respects capital, to participate in distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating redemption of these shares A separate table must be used for each class of share

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Statement of capital



Statement (of capital		· · · · · · · · · · · · · · · · · · ·	
Please complete the table below to sh Please complete a separate table for	now any class of shares held in each currency	other currencies		
Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3)
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	1			
	<u>;</u>			
	· · · · · · · · · · · · · · · · · · ·	Tota	als	
Including both the nominal value and any share premium	3 Number of shares issur nominal value of each	ed multiplied by share		
2 Total number of issued shares in this clas				
DIC Department for Business	CHEPI	041 10/09 Version 2.0		5012966 10 200



Statement of capital (Prescribed particulars of rights attached to shares)						
ss of share	Ordinary	Prescribed particulars of rights attached to shares				
escribed particulars	share in proportion to the amouths paid up or credited as paid up thereon. The holders of the C preference shares and the D preference shares are entitled to a return of their capital but no surplus.	attached to shares The particulars are a particulars of any voting rights, including rights that anse only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating redemption of these shares A separate table must be used for each class of share				

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Statement of capital



Statement of capital						
Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency						
Currency						
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3,		
		<u> </u>				
	····	<u> </u>				
	<u> </u>		_ 			
			<u> </u>			
		Tota	als			
Including both the nominal value and any share premium	3 Number of shares issue nominal value of each :	ed multiplied by share				
	2 Total number of issued shares in this class					

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

Ordinary A

Prescribed particulars

The A ordinary share shall rank pari passu in all respect for voting purposes and shall be entitled to receive notice of, attend and vote at any general meeting of the company The A ordinary share shall rank pari passu with regard to entitlement to dividend except that the directors may at any time, resolve to declare a dividend on one class of share and not the other class return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the B ordinary share in proportion to the amounts paid up or credited as paid up thereon. The holders of the C preference shares and the D preference shares are entitled to a return of their capital but no surplus.

Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share



Statement of capital				
Please complete the table below to show an Please complete a separate table for each complete and separate table for each complete and separate table for each complete table.	y class of shares held in urrency	other currencies		
Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share (1	Number of shares 2	Aggregate nominal value (3)
	_			
	<u> </u>			
	_		<u></u>	
	_			
	_			
	<u> </u>			
				<u> </u>
		Totals		
Including both the nominal value and any share premium	3 Number of shares issue nominal value of each s			
share premium 2 Total number of issued shares in this class	nominal value of each s	hare		

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Statement of capital



5

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

Ordinary B

Prescribed particulars

The B ordinary share shall rank pari passu in all respect for voting purposes and shall be entitled to receive notice of, attend and vote at any general meeting of the company The B ordinary share shall rank parı passu with regard to entitlement to dividend except that the directors may at any time, resolve to declare a dividend on one class of share and not the other class return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the B ordinary share in proportion to the amounts paid up or credited as paid up thereon. The holders of the C preference shares and the D preference shares are entitled to a return of their capital but no surplus.

Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

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Statement of capital						
Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency						
Currency				· ·		
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3	
·						
			 [
·						
				-		
		*				
<u>-</u>						
			Totals			
Including both the nominal share premium		Number of shares issued mu nominal value of each share	ltiplied by			
2 Total number of issued sha	ires in this class					

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Class of share	E Preference	Prescribed particulars of rights attached to shares		
Prescribed particulars 1	Entitled to dividend on liquidation reduction of capital or otherwise the surplus assets of the company remaining after payment of its liabilities the holder of E preference shares are entitled to a return of their capital but no surplus.	The particulars are a particulars of any voting nghts, including nghts that anse only in certain circumstances, b particulars of any nghts, as respects dividends, to participate in a distribution, c particulars of any nghts, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to		
Class of share	Ordinary	redemption of these shares		
Prescribed particulars 1	The ordinary shares shal rank pari passu in all respects for voting purposes and shall be entitled to receive notice of, attend and vote at any general meeting of the company. The ordinary shares shall rank pari passu with regard to entitlement to dividend except that the directors may at any time resolve to declare a dvidend on one class of share and not the other class. On a return of assets on liquidation, reduction of capital or otherwise the surplus assets of the company remaining after payment of its liabilities shall belong to and be distributed amongst the holders of the ordinary shares, the A ordinary share and the B ordinary	A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary		
6	Signature			
Cranatura	I am signing this form on behalf of the company	2 Person authorised Under either section 270 or 274 of the Companies Act 2006		
Signature	This form may be signed by Director, Secretary, Person authorised \$			

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Statement of capital

A

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Amanda Sells
Company name Kitsons LLP
Address
Minerva House
Orchard Way
Edginswell Park
Postown Torquay
County/Region Devon
Postcode T Q 2 7 F A
Country
DX DX 744650 TORQUAY 8
Telephone 01803 202020

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Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have completed the relevant sections of the statement of capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

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Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

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Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov uk

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