

The Insolvency Act 1986

2.16B**Notice of Statement of Affairs**

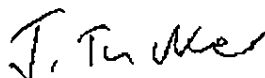
Name of Company GOS Worldwide Limited	Company number 05102009
In the High Court of Justice, Chancery Division, Companies Court [full name of court]	Court case number 3122/08

We
James Robert Tucker
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

Richard James Philpott
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

attach a copy of -
the statement(s) of affairs
~~the statement(s) of concurrence~~
~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

Signed



Dated

9 July 2008

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

DX Number 38050 Blackfriars

DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

FRIDAY



A49

ABG7R1BB

11/07/2008

143

COMPANIES HOUSE

Statement of affairs

Name of Company GOS Worldwide Limited	Company number 5102009
In the High Court of Justice, Chancery Division, Companies Court	Court case number 3122/08

Statement as to the affairs of GOS Worldwide Limited, KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB on the 14 April 2008, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 14 April 2008 the date that the company entered administration

Full name

DOMINIC LAVELLE

Signed

D Lavelle

Dated

27/5/08

GOS Worldwide Limited

Assets	Book Value	Estimated to realize
Assets subject to fixed charge		
Freehold	-	-
Leasehold improvements	-	-
Fixtures & Fittings	-	-
Computers	-	-
Cash in Bank	-	-
Assets subject to floating charge		
WIP	-	-
Trade debtors	-	-
Interco trade debtors	-	-
Bad debt	-	-
Prepayments	-	-
Loans to staff	-	-
Other debtors	-	-
Uncharged assets	-	-
Total assets available for preferential creditors	-	-
Liabilities		
Preferential creditors	-	-
Estimated deficiency/surplus as regards preferential creditors	-	-
Estimated prescribed part of net property where applicable	-	-
Estimated total asset available for floating charge holders	-	-
Debts secured by floating charges	-	-
Estimated deficiency/surplus of assets after floating charges	-	-
Estimated prescribed part of net property where applicable	-	-
Total assets available to unsecured creditors	-	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	- 305,000 00	-
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	- 305,000 00	-
Shortfall to floating charge holders (brought down)	-	-
Estimated deficiency/surplus as regards creditors	- 305,000 00	-
Issued and called up capital	895,000 00	895,000 00
Estimated total deficiency/surplus as regards members	- 1,200,000 00	- 895,000 00

Amounts due to fixed charge holder include a revolving capital facility (£195 0m), working capital facility (£46 5m), and all accrued interest and bank fees (£14 1m) at the date of Administration. The creditor banks have valid fixed and floating charges over all assets of all group companies. An amount of £20m, agreed in principle to be forgiven by the fixed charge holders, has then been deducted from this amount.

The inter-company creditor balance is amounts owed to Erinaceous Group plc.

GOS WORLDWIDE LTD
Source
Nominal Value (GBP)

COMPANY SHAREHOLDERS

FAME Latest Company Accounts
1 00

Name of shareholder	Address (with postcode)	% of shares held	No of shares held	Nominal value (£)	Details of Shares
ERINACEOUS GROUP PLC	8 Salisbury Square, London, EC4Y 8BB	100%	895 200	895,200	