

G

COMPANIES FORM No. 169

Return by a company purchasing
its own shares

A4613

169

CHWP000

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

5101409

Please do not write
in the space below
For Inland Revenue
use only* insert full name
of company

Name of company

* Pennine AIM VCT 5 plc

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the companyShares were purchased by the company under section 162 of the above Act as
follows

Class of shares	Ordinary		
Number of shares purchased	49,887		
Nominal value of each share	10p		
Date(s) on which the shares were delivered to the company	21 Jan 2008		
Maximum prices paid \$ for each share	74 5p		
Minimum prices paid \$ for each share	74 5p		

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was £ 37,166 00Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5 £ 190 00† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
* Receiver
(Scotland) as
appropriate

Signed

Designation ‡

SECRETARY

Date

Presentor's name address and
reference (if any)For official Use
General SectionDowning Management Services
Kings Scholars House
230 Vauxhall Bridge Road
London SW1V 1AU

FRIDAY



A24

AH08FWUS
01/02/2008
COMPANIES HOUSE

311