

363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP029

Company Number 05097950

Company Name in full RBS Asset Management Limited

Date of this return

The information in this return is made up to

Day Month Year
0 7 / 0 4 / 2 0 0 6

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year
0 7 / 0 4 / 2 0 0 7

Registered Office

Show here the address at the date of
this return.

135 Bishopsgate

London

Any change of
registered office
must be notified
on form 287.

Post town

County / Region

UK Postcode

E C 2 M 3 U R

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

6523

If the code number cannot be determined,
give a brief description of principal activity.



Form April 2002

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
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Register of members

If the register of members is not kept at the registered office, state here where it is kept.

At Registered Office

Post town

County/Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County/Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

* Voluntary details

(Please photocopy this area to provide details of joint secretaries).

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

☐

Name

* Style / Title

Forename(s)

Surname

Address ††

Post town

County/ Region

Country

Details of a new company secretary must be notified on form 288a.

Ms

Angela Mary

Cunningham

26 Green Acres

Park Hill

Croydon

Surrey

England

UK Postcode

C R 0 5 U W

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr							
	Day	Month	Year						
Date of Birth	0	5	0	5	/	1	9	6	2
Forename(s)	John								
Surname	Baines								
<input type="checkbox"/> Address ††	12 Hillside Road								
Post town	Radlett								
County / Region	Hertfordshire				UK Postcode	W D 7 7 B H			
Country	England				Nationality	British			
Business occupation	Chartered Accountant								

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Dr							
	Day	Month	Year						
Date of Birth	2	8	0	5	/	1	9	5	4
Forename(s)	Robert Anthony								
Surname	Dawkins								
<input type="checkbox"/> Address ††	Beech House								
	Beech Avenue, Lower Bourne								
Post town	Farnham								
County / Region	Surrey				UK Postcode	G U 1 0 3 J Z			
Country					Nationality	British			
Business occupation	Investment Manager								

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Name	* Style / Title	Lord	
	Day	Month	Year
Date of Birth	2 0 / 1 1 / 1 9 4 3		
Forename(s)	DAVID ALEXANDER COSPATRICK		
Surname	HOME		
<input type="checkbox"/> Address ††	99 DOVEHOUSE STREET		
Post town	LONDON		
County / Region	UK Postcode	S W 3 6 J Z	
Country	England	Nationality	British
Business occupation	COMPANY DIRECTOR/CHAIRMAN		

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Name	* Style / Title	Mr	
	Day	Month	Year
Date of Birth	0 4 / 0 2 / 1 9 5 8		
Forename(s)	ANDREW JAMES		
Surname	HUTTON		
<input type="checkbox"/> Address ††	12 Princes Gate Mews		
Post town	London		
County / Region	UK Postcode	S W 7 2 P S	
Country		Nationality	British
Business occupation	BANKER		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Name	* Style / Title	Mr		
	Day	Month	Year	
Date of Birth	0	3	/	02 / 19 56
Forename(s)	Peter Westring			
Surname	Nielsen			
<input type="checkbox"/> Address ††	16 Cheyne Road			
Post town	London			
County / Region			UK Postcode	S W 3 5 J N
Country			Nationality	United States Citizen
Business occupation	Banker			

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Name	* Style / Title			
	Day	Month	Year	
Date of Birth			/	
Forename(s)				
Surname				
<input type="checkbox"/> Address ††				
Post town				
County / Region			UK Postcode	
Country			Nationality	
Business occupation				

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

Ordinary Shares	2500000	£ 2,500,000.00
Subordinated Loan Stock	1500000	£ 1,500,000.00
Totals	4000000	£ 4,000,000.00

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed ☐

A full list of shareholders is enclosed ☒

Certificate

I certify that the information given in this return is true to the best of my Knowledge and belief.

Signed

Date

27/4/2006

† Please delete as appropriate.

† a director /secretary

if you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Assistant Manager, Core Administration (Group Secretariat, England)

3 Princess Way, Redhill, Surrey, England, RH1 1NP.

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 05097950

Company Name in full RBS Asset Management Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name The Royal Bank of Scotland plc Address 36 St Andrew Square, Edinburgh, Scotland. UK Postcode EH2 2YB	Ordinary Shares	2500000	
Name The Royal Bank of Scotland plc Address 36 St Andrew Square, Edinburgh, Scotland. UK Postcode EH2 2YB	Subordinated Loan Stock	1500000	
Name Address UK Postcode			