

**COMPANIES FORM No. 123** 

## Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

CHFP010

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\* Insert full name of company

§ the copy must be printed or in some other form

approved by the Registrar

To the Registrar of Companies (address overleaf)

Name of company	For official use	Company Number	
		5095454	
* MGN Gas Networks (UK) Limited			

company dated \_\_\_\_27/08/2004 the nominal capital of the company has been increased by £ 799, 999, 900.00 beyond the registered capital of £\_ 100.00 A copy of the resolution authorising the increase is attached.§ The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Gives notice in accordance with section 123 of the above Act that by resolution of the

To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company.

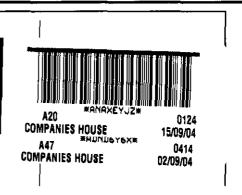
# Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed A. Cupbell Designation + SECRETARY Date 31.8.2004

Please tick here if continued overleaf

Presentor's name, address and reference (if any): Alex Campbell Level 30 1 Ropemaker Street

London EC2Y 9HD United Kingdom For official use General section





## Notes:

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX: 235 Edinburgh