

SOLVENCY STATEMENT

Company No. 05095454

Wales & West Gas Networks (Holdings) Limited (the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON
26 OCTOBER 2023**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:



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Chan Loi Shun

Date 26 October 2023

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Graham Winston Edwards

Date

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Neil Stuart Henson

Date

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Andrew John Hunter

Date

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Kam Hing Lam

Date

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Duncan Nicholas Macrae

Date

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Neil Douglas McGee

Date

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Tong Barnes Wai Che Wendy

Date

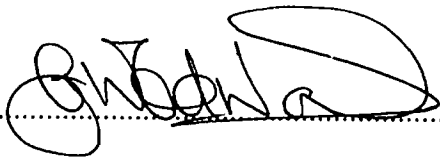
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Tsai Chao Chung Charles

Date

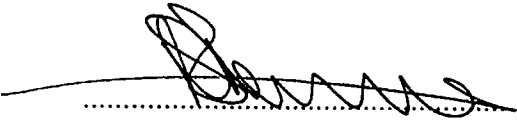
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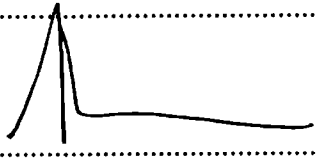
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Date	Date
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Neil Douglas McGee	Tong Barnes Wai Che Wendy
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Tsai Chao Chung Charles	
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Signed by:

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Chan Loi Shun

Graham Winston Edwards

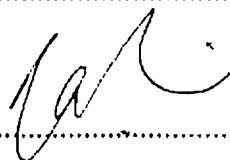
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Andrew John Hunter

Date Date



Kam Hing Lam

Duncan Nicholas Macrae

Date 26 October 2023 Date

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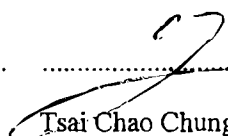
~~Man Ka Keung Simon~~

Neil Douglas McGee

~~Date~~ Date

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Tong Barnes Wai Che Wendy



Tsai Chao Chung Charles

Date Date 26 October 2023