

COMPANIES FORM No. 123
**Notice of increase
in nominal capital**

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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5092423

Name of company

*** Potato State Limited**

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 02/04/04 the nominal capital of the company has been
increased by £ 1,000 beyond the registered capital of £ 1,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

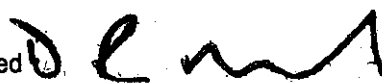
The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

THAT the authorised share capital of the company be increased from £1,000 to
£2,000 by the creation of 1,000 B non-voting shares of £1.00 each ranking pari
passu in all other respects with the existing shares in the capital of the company.
The original 1,000 ordinary shares to be re-classified as 1,000 A ordinary shares.

See attached resolution.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation

Administrative Secretary

Date **02/04/04**

Please tick here if
continued overleaf

☐

Presentor's name address and
reference (if any):

**Energize Consulting Limited
73-75 Princess Street
St. Peters Square
Manchester
M2 4EG**

For official Use
General Section

Post room

