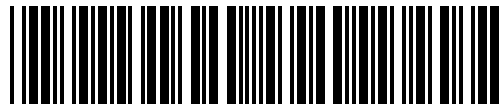


**Return of Allotment of Shares**Company Name: **OAKWOOD HOMELOANS HOLDINGS LIMITED**Company Number: **05092305**Received for filing in Electronic Format on the: **30/11/2022**

XBHWB6OI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/11/2022	

Class of Shares:	C ORDINARY	Number allotted	900000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	75
	ORDINARY	Aggregate nominal value:	75
Currency:	GBP		

Prescribed particulars

THE 'A' ORDINARY SHARES SHALL CONFER ON THE HOLDERS THEREOF, TOGETHER WITH THE HOLDERS OF THE 'C ORDINARY SHARES AS IF THEY FORMED A SINGLE CLASS, THE RIGHT TO RECEIVE ANY PAYMENT BY WAY OF DIVIDEND. THE 'A' ORDINARY SHARES SHALL ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF AND VOTE AT ANY GENERAL MEETING OF THE COMPANY, AND THOSE 'A' ORDINARY SHARES FROM TIME TO TIME IN ISSUE SHALL IN AGGREGATE, AND AT ALL TIMES, CARRY 51 % OF THE RIGHTS TO VOTE ATTACHING TO THE COMPANY'S VOTING SHARE CAPITAL FROM TIME TO TIME. IN THE EVENT OF A WINDING UP OF THE COMPANY OR OTHER RETURN OF CAPITAL, THE ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED TO THE HOLDERS OF THE 'A' ORDINARY SHARES AND THE 'C ORDINARY SHARES AS IF THEY FORMED A SINGLE CLASS.

Class of Shares:	B	Number allotted	25
	ORDINARY	Aggregate nominal value:	25
Currency:	GBP		

Prescribed particulars

THE 'B' ORDINARY SHARES SHALL NOT CARRY ANY RIGHTS TO PARTICIPATION IN THE PROFITS OR THE ASSETS OF THE COMPANY. THE 'B' ORDINARY SHARES SHALL ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF AND ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY, AND THOSE 'B' ORDINARY SHARES FROM TIME TO TIME IN ISSUE SHALL IN AGGREGATE, AND AT ALL TIMES, CARRY 49% OF THE RIGHTS TO VOTE ATTACHING TO THE COMPANY'S VOTING SHARE CAPITAL FROM TIME TO TIME.

Class of Shares:	C	Number allotted	20239124
	ORDINARY	Aggregate nominal value:	20239124
Currency:	GBP		

Prescribed particulars

THE 'C' ORDINARY SHARES SHALL CONFER ON THE HOLDERS THEREOF, TOGETHER WITH THE HOLDERS OF THE 'A' ORDINARY SHARES AS IF THEY FORMED A SINGLE CLASS, THE RIGHT TO RECEIVE ANY PAYMENT BY WAY OF DIVIDEND. THE 'C' ORDINARY SHARES SHALL ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF BUT NOT THE RIGHT TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. IN THE EVENT OF A WINDING UP OF THE COMPANY OR OTHER RETURN OF CAPITAL, THE ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED TO THE HOLDERS OF THE 'A' ORDINARY SHARES AND THE 'C' ORDINARY SHARES AS IF THEY FORMED A SINGLE CLASS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20239224
		Total aggregate nominal value:	20239224
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.