

M

CHFP041

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

100150/40

395

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



5091993

Name of company

* CHANCERYGATE (SPRINGFIELD) LIMITED

Date of creation of the charge

31 December 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge Over Deposit Account

Amount secured by the mortgage or charge

All principal interest and other monies due and owing from time to time
by Chancerygate (Ruislip) Limited, Chancerygate (Bristol Way) Limited and
Chancerygate (Springfield) Limited (together "the Chargor") to the Lender
pursuant to the terms of a Facility Letter dated 20 December 2004

Names and addresses of the mortgagees or persons entitled to the charge

Ahli United Bank (UK) PLC of 7 Baker Street, London

Postcode W1U 8EG

Presentor's name, address and
reference (if any):

Hogan & Hartson .
One Angel Court
London EC2R 7HJ
DX:42610 - Cheapside

Ref: CDB/21705.23

Time critical reference

For official use
Mortgage section

Post room

A05
COMPANIES HOUSE0587
06/01/05

Com 395-1/2

Short particulars of all the property mortgaged or charged

By way of first fixed charge:-

All monies standing to the credit of the Sterling account numbered 1209018254003 maintained by the Chargor in the books of the Lender and all the Chargor's right title and interest therein.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Hogan Hartel

Date 4 January 2005

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05091993

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER DEPOSIT ACCOUNT DATED THE 31st DECEMBER 2004 AND CREATED BY CHANCERYGATE (SPRINGFIELD) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM CHANCERYGATE (RUISLIP) LIMITED CHANCERYGATE (BRISTOL WAY) LIMITED AND THE COMPANY TO AHLI UNITED BANK (UK) PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th JANUARY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th JANUARY 2005.

Dx. Cer



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES