

SH01

Return of allotment of shares

Oyez

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

SATURDAY



ATU16K7V
A06 22/05/2010 396
COMPANIES HOUSE

Company details

Company number 0 5 0 8 9 3 7 3

Company name in full ALZEIM LIMITED

Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

Allotment dates *

From Date 1 8 0 5 2 0 1 0
To Date

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY SHARES		3,161	£1.00	£12.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
ORDINARY SHARES	£1.00		30,000	£ 30000.00
ORDINARY SHARES	£8.00		5,000	£ 5000.00
ORDINARY SHARES	£10.00		67,300	£ 67300.00
c/f from continuation sheet			44,869	£ 44869.00
Totals			147,169	£ 147,169.00

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	147,169
Total aggregate nominal value ⁴	£147,169.00

4 Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

¹ Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

² Total number of issued shares in this class

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	POUND STERLING			
Class of shares (E g Ordinary/preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
ORDINARY	£3 00	0	5,000	£5000 00
ORDINARY	£5 00	0	3,000	£3000 00
PREFERRED ORDINARY	£10 00	0	25,000	£25,000 00
ORDINARY	£12 00	0	11,869	£77,869.00
C/F PREVIOUS PAGE			102300	£102,300.00
Totals			147169	£147,169 00

1 Including both the nominal value and any share premium

3 E.g. Number of shares issued multiplied by nominal value of each share

² Total number of issued shares in this class

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Return of allotment of shares

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	ORDINARY SHARES
Prescribed particulars 1.	<p>1 VOTING</p> <p>FULL VOTING RIGHTS</p> <p>[CONTINUED - SEE CONTINUATION SHEET]</p>
Class of share	PREFERRED ORDINARY SHARES
Prescribed particulars 1.	<p>1. VOTING</p> <p>FULL VOTING RIGHTS</p> <p>[CONTINUED - SEE CONTINUATION SHEET]</p>
Class of share	
Prescribed particulars 1.	

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

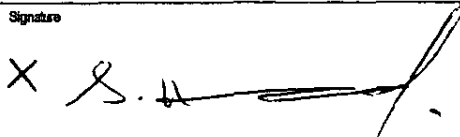
Please use a Statement of Capital continuation page if necessary

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director ², Secretary, Person authorised ³, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	<p>[continued]</p> <p>b) Dividend</p> <p>Subject to payment of the Preferred Dividend to the holders of Preferred Ordinary Shares and to the approval of the Company in general meeting, any distributable profits that the Company determines to distribute in respect of any financial year shall first be applied amongst the holders of Ordinary Shares pari passu according to the number held up to an amount per share which is equal to the amount per Preferred Ordinary Share paid by way of Preferred Dividend in respect of that financial year ("the Secondary Dividend") Subject to the above and to the approval by the Company in a general meeting, any remaining profits which the Company determines to distribute in any financial year shall be applied in distributing the balance of such profits amongst the holders of Preferred Ordinary Shares and Ordinary Shares in issue pari passu (as if they are one class) according to the number of shares held by them.</p> <p>c) Capital</p> <p>On a return of capital on liquidation or capital reduction or otherwise, the surplus assets of the Company remaining after the payment of its liabilities shall be applied -</p> <p>(i) first, in paying to each member holding Preferred Ordinary Shares all unpaid arrears and accruals of the Preferred Dividend and any further dividend on the Preferred Ordinary Shares held by him calculated down to and including the date the return of capital is made and an amount equal to the Issue Price of all the Preferred Ordinary Shares held by him;</p> <p>(ii) secondly, in paying to each holder of Ordinary Shares, any dividends thereon which have been declared but are unpaid;</p> <p>(iii) thirdly, in paying to the holders of the Ordinary Shares the aggregate sum of the Issue Price of each Ordinary Share then in issue pro rata to the number of Ordinary Shares held by each of them, and</p> <p>(iv) thereafter, in distributing the balance of such assets amongst the holders of the Ordinary Shares and the Preferred Ordinary Shares (pari passu as if they constituted one class of Share) in proportion to the numbers of the Ordinary Shares and the Preferred Ordinary Shares held by them respectively.</p> <p>d) Redemption of Shares</p> <p>No specific rights of redemption</p>	

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preferred Ordinary Shares
Prescribed particulars	<p>[continued]</p> <p>b) Dividend First, a right to a preferential net cash dividend, without resolution of the directors or the Company, equal to a fixed percentage (determined by reference to the particular year) of the Net Profits of the Company for the relevant financial year and subject to interest at 2% above base in the event that the dividend is not paid when due (compounded quarterly) ("the Preferred Dividend"). Secondly, subject to the above, the payment of the Secondary Dividend and to the approval by the Company in a general meeting, any remaining profits which the Company determines to distribute in any financial year shall be applied in distributing the balance of such profits amongst the holders of Preferred Ordinary Shares and Ordinary Shares in issue - pari passu (as if they are one class) according to the number of shares held by them</p> <p>c) Capital On a return of capital on liquidation or capital reduction or otherwise, the surplus assets of the Company remaining after the payment of its liabilities shall be applied:- (i) first, in paying to each member holding Preferred Ordinary Shares all unpaid arrears and accruals of the Preferred Dividend and any further dividend on the Preferred Ordinary Shares held by him calculated down to and including the date the return of capital is made and an amount equal to the Issue Price of all the Preferred Ordinary Shares held by him; (ii) secondly, in paying to each holder of Ordinary Shares, any dividends thereon which have been declared but are unpaid; (iii) thirdly, in paying to the holders of the Ordinary Shares the aggregate sum of the Issue Price of each Ordinary Share then in issue pro rata to the number of Ordinary Shares held by each of them; and (iv) thereafter, in distributing the balance of such assets amongst the holders of the Ordinary Shares and the Preferred Ordinary Shares (pari passu as if they constituted one class of Share) in proportion to the numbers of the Ordinary Shares and the Preferred Ordinary Shares held by them respectively.</p> <p>d) Redemption of Shares No specific rights of redemption</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

NJ

Company name

M&A Solicitors LLP

Address

3 Assembly Square

Britannia Quay

Cardiff Bay

Post town

Cardiff

Country/Region

Postcode

C

F

1

0

4

P

L

Country

DX

DX 200750 CARDIFF BAY

Telephone

029 2048 2288

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk