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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

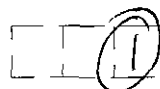
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395

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in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

Name of company



05087944

* Insert full name
of company

* VISUAL TALENT LIMITED

Date of creation of the charge

29TH APRIL 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

20 DEED OF RENT DEPOSIT

Amount secured by the mortgage or charge

£8,750.00 plus such further sums as are referred to in the Rent Deposit Deed dated 29th April 2005 between Datazone Limited ("the Landlord") and Visual Talent Limited ("the Company")

Names and addresses of the mortgagees or persons entitled to the charge

DATAZONE LIMITED whose registered office is at 47 Overstone Road London

Postcode W6 0AD

Presentor's name, address and
reference (if any):

Underwood & Co
40 Welbeck Street
London W1M 8LN
~~DX 9074 West End~~

fxf

Time critical reference

For official use

Mortgage section

Post room



A52
COMPANIES HOUSE

0427
05/05/05

Short particulars of all the property mortgaged or charged


All right, title and interest of the Company in the monies held in any account by the Landlord pursuant to the provisions of the Rent Deposit Deed dated 29th April 2005 between the Landlord and the Company.

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Particulars as to commission allowance or discount (note 3)

Signed



Date 3rd May 2005

On behalf of ~~[company]~~ [mortgagee/chargee]*

* Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05087944

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 29th APRIL 2005 AND CREATED BY VISUAL TALENT LIMITED FOR SECURING £8,750.00 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DATAZONE LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th MAY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th MAY 2005.

P. Hare



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES