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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

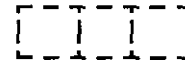
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



05086024

Name of company

* Synergy Insurance Services Holdings Limited

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 3 August 2006 the nominal capital of the company has been

increased by £ 20,009,900 beyond the registered capital of £ 100

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The authorised share capital of the Company has been increased from £100 to
£20,010,000 by the creation of 20,000,000 Preference Shares of £1 each and
26,750 'A' Ordinary Shares of 10p each and by the creation of an additional
72,250 Ordinary Shares of 10p each, such shares to have the rights and be
subject to the restrictions set out in the new Articles of Association of the
Company attached to this notice.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed D. al. Designation † Director

Date 3 August 2006

Presentor's name address and
reference (if any) :

Clyde & Co
51 Eastcheap
London
EC3M 1JP

For official Use
General Section

Post room

