

**Return of Allotment of Shares**Company Name: **PHOENIX GLOBAL RESOURCES PLC**Company Number: **05083946**Received for filing in Electronic Format on the: **23/02/2018**

X70E1S21

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
20/02/2018

Class of Shares: ORDINARY**Currency: GBP****Number allotted 194387299****Nominal value of each share 0.1****Amount paid: 0.37****Amount unpaid: 0**

Non-cash consideration

CONVERSION OF DEBT INTO EQUITY

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2731565525
Currency:	GBP	Aggregate nominal value:	273156552.5

Prescribed particulars

EACH ORDINARY SHARE ISSUED HAS THE SAME RIGHT TO RECEIVE DIVIDENDS AND THE REPAYMENT OF CAPITAL AND REPRESENTS ONE VOTE AT SHAREHOLDERS MEETINGS OF THE COMPANY. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2731565525
		Total aggregate nominal value:	273156552.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.