

PHASE4 PARTNERS LIMITED (the "Company")

Company number: 05079583

Statement of Compliance under Section 644(5) of the Companies Act 2006 (the "Act")

made on **7 DECEMBER** 2015

We, the directors named below (being all of the directors of the Company at the date of this statement), make the following statement under Section 643 of the Act for the purposes of Section 644(5) of the Act

As set out in the written resolution circulated to the members on **7 DECEMBER** 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under Section 642 of the Act. The directors signed the solvency statement under Section 643 of the Act (the "**Solvency Statement**") on **7 DECEMBER** 2015 and the written resolution approving the reduction of capital (the "**Resolution**") was passed as a special resolution on **7 DECEMBER** 2015

We confirm that

- 1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- 2 a copy of the Solvency Statement was provided to the members in accordance with Section 642(2) of the Act, that is, it was sent to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

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Signed by

Denise Scots-Knight

Denise Scots-Knight

7 DECEMBER 2015

Date

John Richard

John Richard

7 DECEMBER 2015

Date

Charles Sermon

Charles Sermon

7 DECEMBER 2015

Date

Peter Bains

Date

Kunal Kashyap

Date

Alastair MacKinnon

Date

Signed by

Denise Scots-Knight

Denise Scots-Knight

Peter Bains

Date

John Richard

John Richard

Date

Kunal Kashyap

Date

Charles Sermon

Charles Sermon

Date

Alastair MacKinnon

Alastair MacKinnon

Date

7 DECEMBER 2015

Date

Signed by:

Denise Scots-Knight

Denise Scots-Knight

Peter Bains

Peter Bains

7 DECEMBER 2015

Date

Date

John Richard

John Richard

Kunal Kashyap

Kunal Kashyap

Date

Date

Charles Sermon

Charles Sermon

Alastair MacKinnon

Alastair MacKinnon

Date

Date

Signed by

Denise Scots-Knight

Denise Scots-Knight

Peter Bains

Peter Bains

Date

John Richard

John Richard

Date

Kunal Kashyap

Kunal Kashyap

Date

Charles Sermon

Charles Sermon

Date

7 DECEMBER 2015

Alastair MacKinnon

Alastair MacKinnon

Date

Date