

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

5077109

NAME OF COMPANY

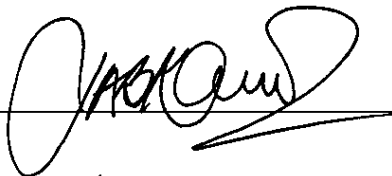
Kenmore Capital Banbury Limited

We

John Anthony Bingham Kennedy of Newhall, Carlops, Penicuik, EH26 9LY
Andrew Edward White of Craigend, 2 Cromwell Road, North Berwick, EH39 4LZ

**attach a declaration of solvency embodying a statement of assets and
liabilities.**

Signed



Date 6/7/07

Signed



Date 6/7/07

PricewaterhouseCoopers LLP
32 Albyn Place, Aberdeen, AB10 1YL

For official use

Liquidation section

Post room

TUESDAY



A36

ASBKHRIN

24/07/2007

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COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 5077109

Name of Company Kenmore Capital Banbury Limited

Presented by PricewaterhouseCoopers LLP
32 Albyn Place, Aberdeen, AB10 1YL

Declaration of Solvency

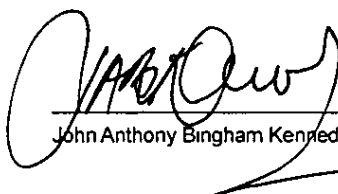
We


John Anthony Bingham Kennedy of Newhall, Carlops, Penicuik, EH26 9LY
Andrew Edward White of Craigend, 2 Cromwell Road, North Berwick, EH39 4LZ

being the majority of the directors of Kenmore Capital Banbury Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

We append a statement of the Company's assets and liabilities as at 6 July 2007, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

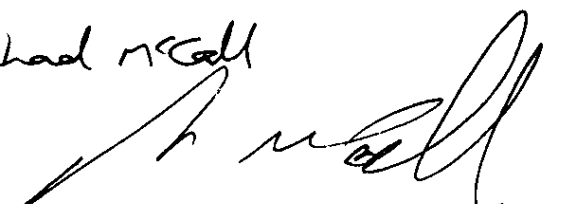

John Anthony Bingham Kennedy


Andrew Edward White

Declared at 33 Cantrick Street, Edinburgh

this 6 day of July 2007

Before me, Peter Michael McCall


Solicitor or Commissioner of Oaths

Statement as at 6 July 2007 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
Balance at bank	38,924 20
Cash in hand	
Marketable securities	
Bills receivable	
Inter-company debtor	
Trade debtors	
Loans and advances	561,143 72
Unpaid calls	
Stock in trade	
Work in progress	
Freehold property	3,715,857 16
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils etc	
Patents, trade marks etc	
Investments other than marketable securities	
Other property, viz	
Estimated realisable value of assets £	4,315,925 08
Liabilities	£
Secured on specific assets, viz	(3,909,698 32)
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
	£
Trade accounts	(173,206 18)
Bills payable	
Accrued expenses	
Other liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full	£ 233,020 58
Remarks	