

G

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] [] [] []

5075807

Name of company

* insert full name
of company

* Park Lane Acquisitions (Holdings) Limited

gives notice that:

Pursuant to a written resolution dated April 2004 the 1 issued ordinary share of £1 is subdivided and redesignated as 10 ordinary shares of 10p each.

Pursuant to the same written resolution the 1 authorised but unissued ordinary share of £1 is subdivided and redesignated as 10 A ordinary shares of 10p each.

Pursuant to the same written resolution the remaining 499,998 authorised but unissued shares of £1 each are subdivided and redesignated as 5 ordinary shares of 10p each and 5 A ordinary shares of 10p each.

A Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation A

Date 15/04/04

Presentor's name address and
reference (if any):
Taylor Wessing
Carmelite
50 Victoria Embankment
Blackfriars
London
EC4Y 0DX

For official Use
General Section



A18
COMPANIES HOUSE

0372
08/05/04

A39
COMPANIES HOUSE

0582
20/04/04