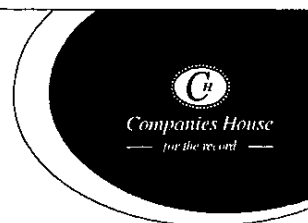


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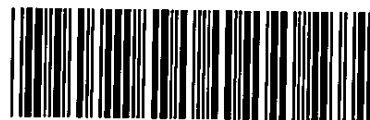
Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is for**
You cannot use this form to register a
statement of satisfaction in full or in
part of a fixed or floating charge of a
company registered in the United Kingdom
do this, please use form CH01

THURSDAY



LD7 07/04/2011 140
COMPANIES HOUSE

ease
vuk

1 Company details

Company number 0 5 0 7 5 8 0 3

Company name in full Tonekey Limited

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 1 3 0 9 2 0 0 7

Description ① Accession deed (the "Deed") to a debenture creating fixed and
floating charges dated 14 December 2006 (the "Debenture")

Date of registration ② 2 2 0 9 2 0 0 7

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name The Governor and Company of the Bank of Scotland, Joint Ventures

Address New Ubenor House, 11 Earl Grey Street,
Edinburgh

Postcode E H 3 9 B N

Name

Address

Postcode

Name


Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details.

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Statement of satisfaction in full or in part of mortgage or charge

4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>All present and future obligations and liabilities (whether actual or contingent and whether owed jointly or severally or alone in any other capacity whatsoever) of</p> <p>(i) the Company to the Security Agent (whether on its own account or on behalf of the Fund 1 Security Beneficiaries) and/or the other Fund 1 Security Beneficiaries (or any of them) under or pursuant to any Fund 1 Transaction Document to which the Company is a party (including all monies covenanted to be paid under the Debenture), and</p> <p>(ii) the Company to the Security Agent (whether on its own account or on behalf of the Fund 2 Security Beneficiaries) and/or the other Fund 2 Security Beneficiaries (or any of them) under or pursuant to the Composite Cross Guarantee ("Secured Obligations")</p> <p>(All capitalised terms, except those defined elsewhere in this form 395, are defined in Annexure 1)</p>	
5	Satisfaction of the debt	
	I confirm that the debt for which the charge described above was given has been paid or satisfied ❶ <input checked="" type="checkbox"/> In full <input type="checkbox"/> In part	❶ Please tick one box only
6	Signature	
	Please sign the form here	
Signature	Signature 	
	This form must be signed by a person with an interest in the registration of the charge	

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Statement of satisfaction in full or in part of mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

raffingers•stuart

CHARTERED CERTIFIED ACCOUNTANTS

19-20 BOURNE COURT
SOUTHEND ROAD

WOODFORD GREEN
ESSEX IG8 8HD

Post town

TEL 020 8551 7200
FAX 020 8551 0912

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk