

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company:

Mohave Limited

Company Number:

05074656

In the High Court of Justice, Chancery Division
Companies Court

(full name of court)

Court Case Number:

11562/2009

(a) Insert full
name(s) and
address(es) of
administrator(s)

I/We (a)

Neville Barry Kahn
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WALee Antony Manning
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WAPhilip Stephen Bowers
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

attach a copy of:-

*Delete as
applicable

*the statement(s) of affairs;

~~*the statement(s) of concurrence;~~~~*a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company.

Signed


Joint Administrator

Dated

8 June 2009

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

Philip Stephen Bowers
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

DX Number LDE: DX599

Tel: 020 7007 2557
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at:-
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff



A11

10/06/2009

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COMPANIES HOUSE

WEDNESDAY

Statement of affairs

Name of Company Mohave Limited	Company number 5074656
In the High Court of Justice, Chancery Division <small>[full name of court]</small>	Court case number 11562/2009

(a) Insert name and address of
registered office of the
company

Statement of affairs of (a) The Triangle, Stanton Harcourt Industrial Estate, Stanton Harcourt, Witney, Oxon, OX29 5UT

(b) Insert date

On the (b) 2nd March 2009 the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) DATE OF APPOINTMENT the date that the company entered administration.

Full name RICHARD GLANVILLE

Signed



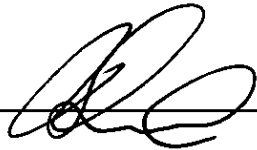
Dated 26th May 2009

A - Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge	0	
Assets subject to floating charge		
investment in Karen Millen Holdings Limited	97,440,979	-
intercompany with Mosaic Fashions Limited	14,002,937	-
intercompany with Noel Acquisitions Limited	8,025	-
Intercompany with Karen Millen Limited	14,062,963	-
intercompany with Karen Millen Holdings Limited	11,381,641	-
HMRC	5,364,000	-
Uncharged assets	0	
Estimated total assets available for preferential creditors	142,260,545	-

Signature



Date

26/05/09

A1 - Summary of Liabilities

		Estimated to Realise
Estimated total assets available for preferential creditors (carried forward from page A)		£0.00
Liabilities		
Preferential creditors	£0.00	
Estimated deficiency/surplus as regards preferential creditors		£0.00
Estimated prescribed part of net property where applicable (to carry forward)	£0.00	
Estimated total assets available for floating charge holders		£0.00
Debts secured by floating charges - see schedule A2	£355,986,317.27	
Estimated deficiency to floating charge creditor		(£355,986,317.27)
Estimated prescribed part of net property where applicable (brought down)	£0.00	
Total assets available to unsecured creditors		£0.00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Intercompany with Mosaic Fashions Finance Limited	(£11,502,127.65)	
Intercompany with Sonora Holdings Limited	(£78,452,868.33)	
Intercompany with Oasis Stores Limited	(£835,918.34)	
	<u>(£90,790,914.32)</u>	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(£90,790,914.32)
Shortfall to floating charge holders (brought down)		(£355,986,317.27)
Estimated deficiency/surplus as regards creditors		(£446,777,231.59)
Issued and called up capital	(£64,800,022.00)	
Estimated total deficiency/surplus as regards members		(£511,577,253.59)

Signature



Date

26/05/09

SCHEDULE A2 - COMPANY CREDITORS (Mohave)

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given
Kaupthing Bank hf.	Borgartún 19, IS- 105 Reykjavík, Iceland	355,986,317	DEBENTURE KAUPTHING BANK HF. (AS SECURITY TRUSTEE FOR THE SECURED PARTIES) (THE "SECURITY TRUSTEE")	12/10/2006
			DEBENTURE - DOCUMENT 2.1.38 KAUPTHING BANK HF (SECURITY TRUSTEE)	28/12/2007

Signature _____

Date

26/05/09